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A Monograph in

AMERICAN LECTURES IN INFECTIOUS
AGENTS AND DISEASE

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MALARIA

BASIC PRINCIPLES BRIEFLY STATED

BY

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PREFACE

THE purpose of this monograph is to present the principles of malariology in practical and readable form in a few score pages—perhaps an impossible task. There is not space for references and much material which the author would like to include. Readers who require more details may find them in the following publications:

- Bates—*The Natural History of Mosquitoes* Macmillan 1949
Boyd—*Malariology* 2 vols. By 65 authors. W B Saunders Co 1949
Hermis and Gray—*Mosquito Control* The Commonwealth Fund, 1944.
Macgrath—*Pathological Processes in Malaria and Blackwater Fever* Charles C Thomas 1948
Russell, West, Manwell—*Practical Malariology* W B Saunders Co 1946

For indexed and classified abstracts of papers and reports on malaria from all over the world, the *Tropical Diseases Bulletin* has been unsurpassed for some forty years. It is published by the Bureau of Hygiene and Tropical Diseases in London. Another useful periodical is the *Review of Applied Entomology* Series B published by the Commonwealth Institute of Entomology in London. Attention is also called to the flow of excellent malaria papers in the *Transactions of the Royal Society of Tropical Medicine and Hygiene* the journals of the National Malaria Society and the American Society of Tropical Medicine also in the *Indian Journal of Malariology* *Documenta Neerlandica et Indonesica de Morbis Tropicis* *Rivista di Parasitologia* the *Rivista di Malarologia* *Mosquito News Bulletin of Entomological Research* *Annals of Tropical Medicine and Parasitology* and the *Journal of Economic Entomology*. The section on insecticides found in the monthly trade periodical called *Soap* is frequently useful. For more than thirty years the annual *Proceedings of the New Jersey Mosquito Extermination Association* has published helpful material on the control of mosquitoes. Numerous official agencies, such as the Communicable Disease Centre of the U S Public Health Service Atlanta, Georgia the Medical Research

Council (U.K.) the Pan-American Sanitary Bureau, Washington and the World Health Organization Geneva, issue malaria bulletins from time to time.

Malaria is an uncommon disease now in the United Kingdom United States and Italy. Undoubtedly this enemy of human welfare is retreating dramatically so in some sectors. Yet it continues to prevail in many countries and to cause hundreds of millions to be ill and millions to die each year. An anaemia-producing malady it blights entire regions with serious mental apathy and physical deterioration affecting masses of people, so that ambition and working efficiency are blunted. Thus industrial and agricultural development is retarded and the production of food and machines is limited. Malaria undoubtedly is a direct factor in food shortages in some areas.

Then too malaria is an expense to those who live in non-malarious areas. Imports from malarious countries carry a malaria tax, probably of not less than 5 per cent, due to the fact that malaria among labourers always increases the cost of what these workers are trying to manufacture or produce. This assessment may total over \$175 000 000 yearly for the United States alone. Moreover malaria, wherever it is highly endemic, lowers economic levels so that such areas cannot import as much as otherwise from non-malarious areas.

All in all, malaria still ranks high in the list of man's afflictions. It is dangerous to assume, as too many do, that DDT has solved the problem, making it unnecessary for scientists to pay more attention to it, or for sanitary engineers to have further concern about adjusting the environment to prevent anopheline mosquito breeding or for administrators to budget funds for malaria studies. Let us give thanks for modern insecticides and therapeutic drugs but at the same time understand that they are not panaceas. House flies and certain *Aedes* mosquitoes are becoming increasingly resistant to economic poisons. Perhaps *Anopheles* will follow suit. There is great need for continued entomological and chemical research in laboratory and field to develop cheaper safer and more effective mosquito insecticides and malaria remedies.

Malaria remains a crippling reality to vast numbers of people in the warmer lands. Nevertheless, it is to-day within the power of governments of affected countries to attain a degree of malaria control, even of malaria eradication economically impossible a few years ago. Moreover basic understanding and techniques have

PREFACE

progressed so far and the possibilities of laboratory handling are so excellent in malaria that here is a useful tool with which to pry into the secrets of all insect borne disease.

So if the following pages provide orientation as to the present status of malanology they may have usefulness.

PAUL F RUSSELL

Rome Italy

January 1952

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MALARIA

INTRODUCTION

Definition Malaria is an acute and often chronic disease caused by parasites of the genus *Plasmodium* (class *Sporozoa*) and characterized by intermittent febrile paroxysms secondary anaemia, and splenic enlargement. Four species of *Plasmodium* are known to infect man naturally and they result in four kinds of malarial fevers called, respectively vivax malaria, falciparum malaria quartan (or malariae) malaria, and ovale malaria. Mixed infections are not uncommon. Obsolete and sometimes confusing synonyms are as follows

Vivax malaria benign, simple, or tertian malaria.

Falciparum malaria estivo-autumnal, malignant tertian pernicious, quotidian subtertian or tropical malaria.

Quartan (or malariae) malaria quartan ague.

Ovale malaria ovale tertian malaria.

Malaria plasmodia require two hosts to complete their life cycle.

The definitive host of those infecting humans is always a mosquito of the *Anopheles* genus and the intermediate host is man.

History

Prehistoric man was probably subject to malaria. Fossil mosquitoes have been found and fossilized evidence of parasitism exists, dating back to the Paleozoic period. Although these findings do not include anopheline mosquitoes or plasmodia, there seems no reason to doubt that malaria existed in the warmer regions of the earth, at least in Asia and Africa, long before history was recorded. Whether this is so or not, there are undoubted references to characteristically periodic intermittent fevers in early Chaldean Chinese, and Indian medical texts indicating that malaria antedated the Christian era.

In ancient days man apparently had not the faintest inkling of the aetiology of malaria, nor had he found any effective treatment. The dramatic febrile paroxysms which came with so little premonition were due to the caprice or sly design of angry gods, or were

punishment sent by stern dieties for wrongdoing or were the work of malevolent spirits—unpredictable supernatural beings to be deceived by artifice placated by incantation or propitiated by sacrifice.

Malaria appears to have become endemic in Greece by 400 B. C. and may have been a factor in the decline of physical vigour intellectual power and moral fibre so clearly evident a century later Greek physicians differentiated quotidian, tertian, and quartan fevers, and even non-medical writers like Plato used these terms. In Rome, references to such fevers date from about 200 B. C. and came from the pens of writers like Plautus and Terence, Cicero Celsus, and Pliny the Elder. Cicero attributed the regular periodicity to the will of the gods. But many physicians by that time, in the East as well as in Greece and Rome, had come to believe in natural causation of disease a tremendous forward step in the progress of medical science. To be sure, natural causes included assorted febrile airs, lunar rays, and terrestrial perturbations, but there was obvious searching for truth. Both Greeks and Romans suggested an etiologic relationship

between marshes and the intermittents. Both began to discuss season and terrain in reference to these fevers, and both attempted preventive drainage.

Malaria may not have occurred in the Americas prior to Columbus. Historians do not agree, but some believe that it first appeared at Isabella on the north shore of Hispaniola in 1493 as an epidemic fever among the colonists. Human carriers and anopheline vectors spread the disease throughout tropical America and even as far north as Canada. Australia may also have been free from malaria until Europeans carried it there. At any rate, by the seventeenth century the intermittent fevers, agues, or Roman airs were notorious the world over.



FIG. 1. An ancient Roman drainage pipe.

for some sixteen centuries. But about 1640 came the beginning of modern malaria therapy when cinchona bark was taken from

Peru to Europe and crude powdered bark became the sovereign remedy for paroxysmal fever. After two French pharmacists Pelletier and Caventou isolated quinine and other alkaloids from the bark in 1820 the standard drug for malaria was quinine which was commercially available in the United States as early as 1830 and was not displaced as the remedy of choice for over 100 years. The use of bark enabled Morton and Sydenham in England in 1666 and specially Torti in Italy in 1712 to differentiate those fevers alleviated by cinchona powders from those unaffected thus sharpening the focus on the intermittent fevers now called malarial.

During the eighteenth century malaria got its name. Italians had formed the habit of saying that patients who died of an intermittent fever had been victims of bad air or *mal'aria*. Horace Walpole in 1740 referred to the disease as a horrid thing called *mal'aria* that comes to Rome every summer and kills one. Thus arose the expression malarial fevers and finally the modern word *malaria* which now means not an aetiological agent but a group of diseases.

The nineteenth century was one of classic discoveries in bacteriology and pathology. Raimbert in 1869 showed experimentally that anthrax could be disseminated by flies. Snow and Budd by their studies of the epidemiology of cholera and typhoid fever. Pasteur and Koch by their brilliant laboratory findings, paved the way for Laveran the French Army surgeon who in 1880 in Constantine Algeria, was first to see and to describe malaria plasmodia as parasites in man's red blood cells.

During this same period occurred (1) the inspired theorizing of Patrick Manson in 1877-84, on the basis of his original observation of a mosquito acting as an intermediate host to a filarial parasite of man (2) the proof by Theobald Smith and Kilborne in 1889-93 that a specific pathogen *Babesia bigemina* could be transmitted from one animal to another by invertebrate tick hosts (*Boophilus annulatus*) (3) M. B. Waite's discovery in 1891 that bees and wasps are vectors of fire blight, a bacterial disease of pears and other fruits (4) the demonstration by David Bruce in 1896 that a disease *nagana* caused by a protozoan parasite could be transmitted from animal to animal by a true insect (tsetse fly) and finally (5) William George MacCallum's studies of exflagellation in 1897-98 which indicated that there was a sexual phase in the development of malaria parasites.

TABLE I
SOME ACHIEVEMENTS IN MALARIA HISTORY DURING THE
TWENTIETH CENTURY

Achievements	By	Dates
First large-scale demonstrations of malaria control through mosquito abatement.	Gorgas in Cuba and Panama Canal Zone. Watson in Malaya.	1899-1914 1901-27 1935-39
Demonstration of first economically feasible malaria control in rural tropics through pyrethrum spray killing of adult anophelines.	Numerous workers in South Africa, Netherlands, and India.	1947-49
Synthesis of novomers of cinerin I.	La Forge and colleagues.	1927
First demonstrations of the eradication of an invading malaria vector— <i>A. albimanus</i> in Barbados and <i>A. gambiae</i> in Brazil and Egypt.	Barbados Government. Brazilian and Egyptian Governments, co-operating with the International Health Division of the Rockefeller Foundation under leadership of Soper and Wilson.	1939-40 Brazil Egypt 1943-45
First effective antimalaria protection of large military forces in highly endemic areas.	Specially trained, full-time malaria survey and control personnel of the Allied Forces in World War II	1940-45
Initiation of first projects by governmental agencies aiming at complete eradication of malaria from entire countries.	Venezuela. Italy Cyprus. U.S.A. Mauritius.	1945 1946 1946 1947 1948
Development of such insecticides as DDT, lindane, and chlordane, and of the residual-spraying technique against adult anophelines.	Synthesis of DDT by Zsidler Discovery of insecticidal properties of DDT by Paul Müller and Robert Wiemmann. Further development and mass production by U.S.A. and U.K. through numerous governmental and private agencies.	1874 1936-39 1942 to date
Synthesis and development of plasmodium.	Schilemann and colleagues.	1924-27
Synthesis and development of atabrine	Mason, Maerckh, Kiluth, and colleagues.	1930-33
Development of several 4- and 8-aminoquinolines as useful therapeutic and suppressive agents in malaria.	Many workers in Germany and the U.S.A. under both governmental and private auspices.	1940 to date
Synthesis and development of chloroguanide.	Many workers in the U.K. under both governmental and private auspices.	1940 to date
The beginnings of elucidation of the exoerythrocytic stages of malaria plasmodia	Avian malaria—first by Ruffie, then by Huff and colleagues, James, Mudrow and others. Simian malaria—Shortt, Malamos, and others. Human malaria—Shortt, Garnham, Covell, and colleagues.	1934 to date 1948 to date 1948 to date

ents preceded the discovery by Ronald Ross in 1897-98 that of man and birds is a mosquito-borne disease. The Italians, Signam, G. Bastianelli, and Battista Grassi quickly proved that human malaria is transmitted by one genus of mosquito *anopheles*

notable peaks in the subsequent history of malaria during half of the twentieth century are outlined in Table I

PLASMODIA

Classification The malaria parasites of man, monkey, bird, and other vertebrates are all protozoa of the class Sporozoa and of the genus *Plasmodium* described by Marchiafava and Celli in 1885. There are four recognized species in man as follows:

Plasmodium malariae (Laveran) 1881

Plasmodium vivax (Grassi and Feletti) 1890

Plasmodium falciparum Welch 1897

Plasmodium ovale Stephens, 1922

Life history So far as is known, all plasmodia of man and animals spend a part of their life in vertebrate and part in mosquito hosts. Some observers have suggested that certain plasmodia of lizards and bats may have arthropod hosts other than mosquitoes, but this is still doubtful.

Malaria parasites have four phases of development: (1) the sexual phase starting with the growth of gametocytes in the vertebrate host and continuing with sporogony in the tissue of the mosquito; (2) the pre-erythrocytic development from sporozoites; (3) asexual schizogony in the red blood cells; (4) exoerythrocytic schizogony. The second and fourth stages in mammalian malaria are still in the shadows.

Development in Mosquito

Sexual phase The sexual stages of development of plasmodia start with the formation of male and female gametocytes in the vertebrate host, as described below. When these are ingested by the mosquito, development continues within the insect's body as a process of sporogony leading to the production of sporozoites which in turn infect the vertebrate host.

When mature gametocytes are taken into the gut of a susceptible mosquito, there is gametogenesis in the lumen of the insect's stomach. In this process the female gametocytes become rounded macrogametes and each male gametocyte by exflagellation forms eight to ten thread-like microgametes which separate, each attempting to fuse with a macrogamete in a process of fertilization. A fertilized cell, within 12 hours after the infective blood meal, at 26° C (78.8° F) becomes an elongated mobile zygote better called ookinete or vermiform. This

migrates through the stomach wall of the insect, coming to rest between the epithelial lining and the elastic outer membrane of the stomach where it develops into an oöcyst. The youngest recognizable oöcysts appearing in about 4 days measure a micron or two in diameter but those fully grown may be 50 to 60 microns.

Within the oöcyst hundreds of chromatin-bearing spindle-shaped flecks of cytoplasm develop and when these fusiform *sporozoites* are mature, the oöcyst bursts. The sporozoites, each some 8 to 12 microns long travel in the haemolymph of the insect's body cavity to the salivary glands into which they penetrate. They remain in salivary cells and free in the salivary ducts. Thus whenever the mosquito injects saliva into a victim sporozoites also are injected.

Asexual Development in Vertebrate Host

Exoerythrocytic schizogony Formerly it was presumed that after entering the blood stream of a non-immune the sporozoite would penetrate a red blood cell to initiate the erythrocytic cycle described below. It is now known that, in at least five species of avian and one of saurian plasmodia, there are intervening *exoerythrocytic* stages during which the parasite is living in cells other than erythrocytes and reticulocytes. The nature of the *exoerythrocytic* forms and development of mammalian plasmodia remains somewhat doubtful. Such stages would explain the cryptic phase in sporozoite-induced vivax and falciparum infections—a phase during which pre-erythrocytic development may be proceeding in some situation other than the blood stream. Sporozoites circulate in the blood for about half an hour after inoculation and then they disappear. After this the blood is not infectious until towards the end of the incubation period.

In vivax and falciparum infections, no stages of the parasite have ever been detected during the first 3 days. It is not known whether the sporozoites directly enter liver parenchyma cells, where some observers believe they have found pre-erythrocytic schizonts from the fourth day or whether they directly enter both parenchymatous and Kupffer cells or whether they undergo their earliest changes in reticulo-endothelial cells the resulting stages entering liver parenchyma cells. Other kinds of sporozoites such as those of the avian *P. gallinaceum* enter cells of the lymphoid-macrophage system of the skin or as has been suggested for *P. elongatum* prefer cells of the erythroblastic series. There are species differences and still other types of fixed tissue cells may be involved. (The term

protozoite has been applied by French authors to forms said to be from the primary division of sporozoites)

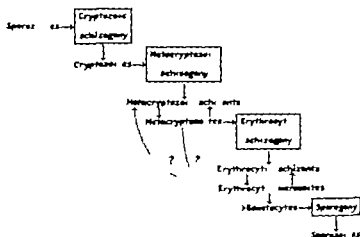


FIG. 2. Probable Chain of Events in Life of *Plasmodium*

There are species differences. Moreover the exact happenings in the case of many plasmodia have not been conclusively demonstrated.

On the basis of observations in avian malaria, it appears that within the first vertebrate host cell there takes place *cryptozoic schizogony* with the production of *cryptozoites* or *cryptozoic meronts* or *cryptozoic schizonts* arising directly from sporozoites. Cryptozoites on liberation, may enter other fixed tissue or non-erythrocytic cells initiating further schizogony. The progeny of the second or succeeding generations of *pre-erythrocytic schizogony* are called *metacryptozoites*. Some of the metacryptozoites, especially after three or four generations, appear to penetrate erythrocytes and initiate *erythrocytic schizogony* described below. Following the appearance of erythrocytic forms it is illogical to apply the expression *pre-erythrocytic* to newly-formed parasites. The terms *exoerythrocytic* and *phlebotomozoic* stages are used to name all exoerythrocytic forms of the parasite appearing concomitantly with or subsequent to erythrocytic parasites. These terms are also used to designate exoerythrocytic stages seen in blood-induced infections in which the sporozoites do not take part.

Certain exoerythrocytic schizonts have many nuclei but scanty cytoplasm, and have been called *microschizonts*. They produce large numbers of *micromeronts* which resemble meronts. They also produce *macromeronts* in smaller numbers and of larger size. It has been suggested that the former enter red cells and the latter tissue cells.

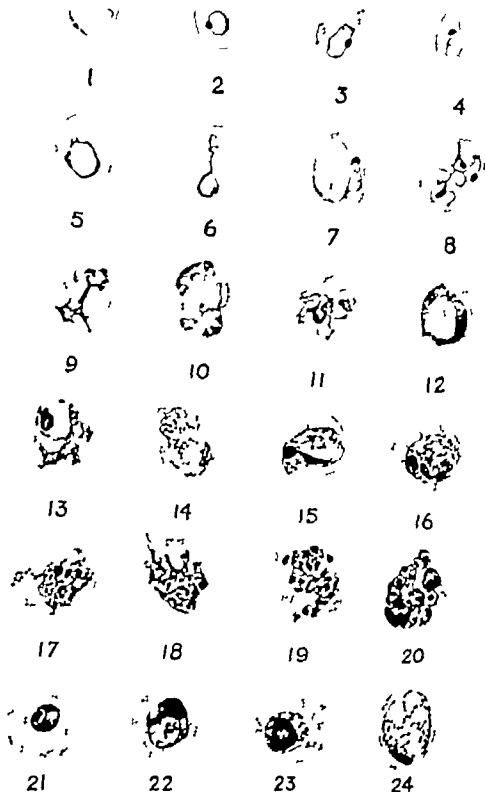


FIG. 3. *Plasmodium vivax*. Thin film appearance, Giemsa stain. (Courtesy National Institutes of Health, USPHS.) 1 Normal size red cell with marginal early trophozoite. 2, Young ring form in a macrocyte. 3 Slightly older stage in red cell showing basophilic stippling. 4 Polychromatophilic red cell with early trophozoite. 5, Trophozoite with pigment in red cell showing Schüffner dots. 6, 7 Tenuous medium age trophozoites. 8, Cell containing three ring forms which appear fused. 9, 11, 12, 13, Older trophozoites showing irregular cytoplasmic scatter. 10 A doubly infected erythrocyte. 14, Mature trophozoite. 15, Mature trophozoite with chromatin beginning to divide. 16, 17, 18, 19, Presegmenters. 20, Segmenter. 21, 22, Developing gametocytes. 23 Microgametocyte. 24 Macrogamete.

Thus it appears that there is a line of development from sporozoite to cryptozoite to metacryptozoite to erythrocytic stages and the terms themselves probably designate rather loose categories merging from one into the next. Moreover in some species not only do cryptozoites, metacryptozoites, and phanerozoites penetrate fixed tissue or other cells to initiate new exoerythrocytic schizogony but perhaps some merozoites from the erythrocytes also go into fixed tissue cells, instead of only entering other erythrocytes as formerly supposed. This point is not clear but possibly exoerythrocytic schizogony may be initiated not only by sporozoite, cryptozoite, metacryptozoite or phanerozoite, but also by a merozoite developed in an erythrocyte. This may conceivably be the case with *P. vivax* but perhaps not with *P. falciparum* for it may be that complete eradication of erythrocytic infections in falciparum malaria ends the disease and relapses do not thereafter occur.

Erythrocytic schizogony When first seen in (or upon) the erythrocytes, the malaria plasmodium appears as a minute speck of chromatin surrounded by scanty cytoplasm. It gradually becomes ring-shaped and is called a *ring* or a *trophozoite*. Most observers believe that the erythrocytic plasmodium is intracellular but some consider that it may be attached to the outside of the red cell at least part of the time. As trophozoites develop some species, such as *P. vivax* are quite ameboid but all tend to become more evenly rounded and solid. When the chromatin is about to divide the trophozoite becomes a *schizont*. In strict protozoological terminology all asexual forms with multiple division of nuclei are *schizonts* and the earlier undivided asexual parasites are *trophozoites*. After division begins schizonts are called *presegmenters* until the chromatin has fully divided and the *merozoites* have taken shape. When this has occurred, the parasite is called a *mature schizont* or *rosette* or *segmenter*. The term *cytomere* is sometimes used to describe those intermediate masses or bodies of a schizont which actually produce the merozoites. Schizogony is fulfilled when the merozoites have completely separated and the host erythrocyte has disintegrated, scattering the merozoites. Most of these enter new red cells but some may penetrate fixed tissue cells, as noted above.

This process of asexual multiplication may continue for days, weeks or even years. Often there is in this asexual cycle a characteristic periodicity that becomes manifest in clinical quotidian, tertian, or quartan paroxysms. These occur when the blood plasma is flooded

with merozoites, malaria pigment, and red cell debris at the time of *sporulation* or *schizogony*.

Some of the merozoites which enter red blood cells do not undergo *schizogony* but develop within the erythrocytes into sexual gametocytes. The males are called *microgametocytes* the females are *macrogametocytes* and are more numerous than the former. Gametocytes reach maturity but do not achieve their destiny in the vertebrate host. If not ingested by the insect, these gametocytes are phagocytosed and destroyed within a few days.

Physiology of plasmodia The malaria plasmodia are obligatory intracellular parasites about which actually very little is known, apart from morphology and life cycle. Recently in a few laboratories attempts have been made to obtain a better understanding of the metabolism of the parasite, specially with reference to a more rational approach to culture *in vitro* and to chemotherapy. Respiration various cellular oxidative processes, enzymes, and co-enzymes are under investigation. Such studies indicate, for example, that malaria parasites utilize oxygen by means of a heavy metal respiratory enzyme, possibly the iron porphyrin cytochrome oxidase. It is not known whether or not malaria plasmodia can long survive complete anaerobiosis. Other observations suggest that it is the need for globin which causes plasmodia to split haemoglobin into haeme and globin. The haeme becomes haemozoin which is malaria pigment. The exoerythrocytic stages in non-haemoglobin containing cells produce no pigment. The protom of the red cells is broken down by hydrolysis or phosphorylysis and about half of the amino acids are utilized by the plasmodia for the synthesis of their own proteins, while the remainder diffuse out of the erythrocyte.

Diagnosis

Tables II-IV list thin and thick stained film characteristics and some comparative developmental periods of the four species which parasitize man.

Preparation of blood smears For malaria blood smears, use new 3×1 glass slides which have been thoroughly dried and polished after having been put through an alkaline wash and alcohol rinse. Some of the new detergents such as triton, may clean better than an alkaline wash but thorough rinsing is necessary before the final alcohol rinse. If old slides are used, they require a bichromate wash and alcohol rinse and they should be free from defects or scratches. Blood for smears may be obtained by pricking ear lobe,

finger or toe. In most cases the ear lobe seems best but among people who use quantities of hair oil the ball or perhaps the back of a convenient finger is preferable, and when working with infants the big toe is best. In any case, the site is thoroughly cleaned with alcohol-soaked cotton and when dry is punctured with a suitable lancet, Hagedorn needle, or half pen-point.

Thin and thick smears may well be taken on the same slide. To make the thin smear touch the surface of the slide to a small fresh drop of blood, at a point one third distant from one end. With this slide evenly supported as on a table, touch the drop with the lower end of another clean slide. By capillarity the drop will spread along the edge of the second slide. The latter is held at an angle of 30 to 45 and gently but rapidly pushed along the first slide to spread the blood into an even thin smear. After cleaning the puncture site a large drop of fresh blood is allowed to touch the middle of the unused third of the slide carrying the thin smear. The blood adhering to the glass is then briefly puddled with a corner of the spreader to form a thick smear about 1 cm. in diameter and 50 μ or less thick. It is not necessary to defibrinate the thick drop. Brief data should be written with a hard-lead pencil on the thin smear itself. The smears must be protected from such hazards as dust, ants, cockroaches and flies. In very humid environments a fan or hair-dryer may be used to prevent injury to films by absorption of moisture during slow drying. Plastic slide boxes may delay drying to the detriment of the smears. Essentials to be emphasized are clean slides, clean skin where pricked, protection of smear from dust, moisture and insects and finally a good stain.

Giemsa's Stain 1. Fix thin but *not* thick smear in absolute methyl alcohol for 30 seconds. The thick film must not come into contact with the alcohol.

2. Transfer slide to staining solution which should be freshly prepared by mixing enough stock solution with buffered water (pH 7.2) to make a dilution of one to fifty. Stain both thick and thin smears simultaneously for 45 minutes.

3. Wash with tap water and stand upright to dry.

To prepare Giemsa's stock solution take 1.0 gm. powdered stain (Giemsa stain Azure B type for malaria and blood work as certified by the Biological Stain Commission) 66.0 c.c. glycerin (C.P.) and 66.0 c.c. methyl alcohol (absolute acetone-free). Grind powdered stain and glycerin together. When well mixed dissolve

TABLE II

COMPARATIVE CHARACTERS OF PLASMODIA OF MAN

Stained thin smears

Stage	<i>Plasmodium vivax</i>	<i>Plasmodium malarie</i>	<i>Plasmodium falciparum</i>	<i>Plasmodium ovale</i>
Early Trophozoite or Ring	Relatively large usually one chromatin dot, but sometimes two, often two rings and sometimes more in one red cell.	Compact one chromatin dot rarely double infections.	Small, delicate in early stages, later fleshy and pigmented sometimes two chromatin dots multiple infection of red cells common apylique forms frequent.	Compact one chromatin dot double infection uncommon.
Late Trophozoite	Large markedly amoeboid prominent vacuole pigment, fine rodlets.	Small often band-shaped not amoeboid vacuole inconspicuous pigment coarse.	Medium size usually compact, rarely amoeboid vacuole inconspicuous rare in peripheral blood after half-grown pigment granular	Small compact not amoeboid vacuole inconspicuous pigment coarse.
Young Schizont or Presegmenter	Large somewhat amoeboid chromatin masses numerous pigment fine rodlets.	Small, compact chromatin masses few pigment coarse.	Medium size compact chromatin masses numerous pigment granular rare in peripheral blood.	Medium size compact chromatin masses few pigment coarse.
Mature Schizont or Segmenter	Larger than normal b c. may have double rosette.	Smaller than normal b c. single rosette.	Smaller than normal b c. irregular rosette rare in peripheral blood.	Larger than malarial irregular rosette.
Number of merozoites	8 to 16, usually 12 15	6 to 12, usually 8.	12 to 24 (or more) but usually 8-12.	6 to 12, usually 8.

Microgametocytes (usually smaller and less numerous than macrogametocytes)	Spherical compact body single large diffuse coarse pigment cytoplasm stains light blue	Similar to mero but smaller	Crescents often longer and more slender brownish central, pigment more compact nucleus compact cytoplasm stains darker blue	Similar to mero but somewhat smaller never abundant.
Microgametocytes	Spherical compact than microgametocytes but like nucleus pigment same cytoplasm stains darker blue.	Similar to mero but smaller and less numerous		
Pigment	Short, rather delicate rodlets irregularly scattered much tendency to coalesce	Seen in very young rings granules rather than rods tendency toward peripheral scatter	Pigment granular early tendency to coalesce typical simple solid mass in mature trophozoite coarse scattered rice grains in crescents.	Similar but somewhat coarser than mero
Alterations in the infected erythrocyte	Enlarged and decolorized Schüffner dots usually seen.	May appear smaller fine stippling (Ziemann dots) occasionally seen	Normal size, but may appear brassy Maurer dots (or clefts) may be seen host cell of crescent barely discernible.	Enlarged and decolorized Schüffner dots appear early and are prominent at all stages numerous well-shaped red cells or with creased margins.

THICK FILM CHARACTERS

Plasmodium vivax malariae and falciparum

Stage	<i>Plasmodium vivax</i>	<i>Plasmodium malariae</i>	<i>Plasmodium falciparum</i>
Early Trophozoite	Fairly numerous irregular cytoplasm fairly large single chromatin bead often mixed with later stages.	Few more regular cytoplasm medium size single chromatin bead may be segmented present.	Often very numerous delicate cytoplasm small, sometimes double chromatin bead no other forms usually present except perhaps crescents.
Half-grown Trophozoite	Great irregularity of cytoplasm which tends to scatter away from single chromatin blob few small granules of pigment.	Regular compact cytoplasm contracting around single chromatin bead pigment forms early and tends to concentrate.	Not common in peripheral blood regular cytoplasmic rings, broken rings and comma patterns single or double chromatin bead.
Late Trophozoite	Considerable cytoplasmic scatter and irregularity chromatin blob often isolated fine granular pigment with moderate dispersion and perhaps isolated from cytoplasm, other stages usually present Schüffner dots sometimes seen.	Numbers generally few older stages present rounded, compact cytoplasm often obscuring chromatin scattered pigment, relatively abundant.	Not in peripheral blood except in very heavy infections solid, irregularly rounded chromatin indistinct pigment concentrated.
Early Schizont or Presegmenter	Large amount of cytoplasm loosely covering abundant chromatin which is beginning to segment pigment granules discrete and lightly concentrated in one or two areas.	Smaller and not so numerous some scatter of cytoplasm and segmentation of chromatin pigment in small separate granules.	Generally not in peripheral blood but if so will be associated with numerous typical ring forms irregular fairly compact, dark staining pigment fused in single mass.
Mature Schizont or Segmenter	8-16, usually 12-15 micrometes large size early vacuole formation pigment granular and clumped other stages often present.	6-12, usually 8 micrometes, each with vivid purple, ovoid bead of chromatin early vacuole formation pigment compact clump of discrete granules light infection, smaller size.	Rare in peripheral blood 12-24 or more micrometes fairly uniform ovoid or round chromatin beads micrometes grouped or scattered pigment a single dark mass.
Gametocyte	Round or oval, relatively large with fairly uniform cytoplasm somewhat frayed at edges small rod-shaped pigment, irregularly scattered abundant chromatin, more diffuse in nuclei.	Rounded, compact, with abundant peripheral pigmentation in round granules single chromatin mass often beaded and more diffuse in nuclei.	When mature and normal has distinct five crescentic shape females longer and more slender with central pigment and chromatin males fatter and paler with scattered pigment and diffuse chromatin coarse rice grain pigment.

TABLE IV

COMPARATIVE DEVELOPMENTAL PERIODS OF PLASMODIA IN MAN

Period	<i>P. vivax</i>	<i>P. malariae</i>	<i>P. falciparum</i>	<i>P. ovale</i>
Length of asexual phase	48 hours (or a little less)	72 hours	48 hours	48 hours
Prepatent period in man (humans)	8 days A 13-17	17 days Ave 28-37	5 days Ave 8-12	8 days
Usual incubation period in man	8-31 days A 14	28-37 day A 30	7-77 days Ave 1	11-16 days Ave 14
Gametocytes appear following parasite patency (gametocytes generally infectious few days after appearance)	3-5 days	7-14 day Appearance irregular and numbers few	7-12 days	12-14 days Appearance irregular and numbers few
Developmental period in mosquito	16-17 day at 20° C. (68° F) 10 days at 25° C. (77° F)	30-35 days at 20° C.	22-23 days at 20° C.	16 days at 25° C.

stain in glycerin in a waterbath at 55-60° C. When cool add methyl alcohol allow to stand for 2 or 3 weeks then filter for use.

Prepared stock solutions can be purchased.

Jarwant Singh and L. M. Bhattacharji or J.S.B. Stain (1) Fix thin but not thick film in absolute methyl alcohol for 30 seconds. (2) Dry by waving slide in air. (3) Immerse thick and thin slides in J.S.B. solution I for 30 seconds. (4) Wash in acidulated tap water (pH 6.2-6.6). (5) Stain in J.S.B. solution II for 1 second. (6) Repeat step § 4 for 4 seconds. (7) Repeat step § 3. (8) Repeat step § 4 for 10 seconds or until thin smear has a pink background. (9) Stand upright to dry.

If thick smears alone are being stained the process may be shortened as follows: (1) Immerse in J.S.B. solution I for 10 seconds. (2) Wash in acidulated water (pH 6.2-6.6) 2 seconds. (3) Stain in J.S.B. solution II for 1 second. (4) Repeat step § 2 for 5 seconds. (5) Repeat step § 1. (6) Repeat step § 2 until smear shows pink background. (7) Stand upright to dry.

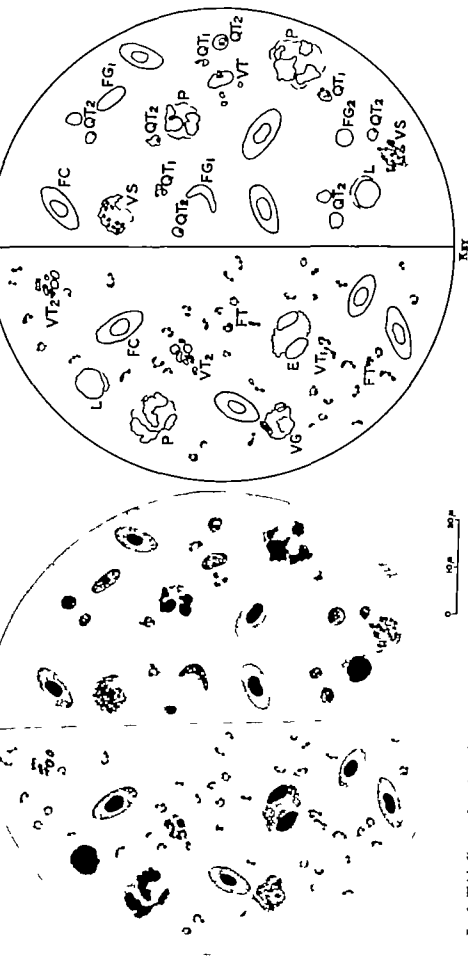


FIG. 6. Thick films made with equal quantity of an avian red cell suspension of known cell concentration to facilitate parasite counting. (From J. W. Field, *The Microscopic Diagnosis of Human Malaria*. Studies from the Institute for Medical Research, Federation of Malaya, No. 23, 1948.)

Key to Fig. 6. FC, avian erythrocytes; P, polymorph; L, lymphocyte; E, eosinophil; FT, falciparum early trophozoites; distinct size and numbers; FG, falciparum characteristic gametocyte; FG₂, contracted falciparum gametocyte resembling late trophozoite or gametocyte of malariae; VT, vivax early trophozoites, not distinctive; VT₂, late vivax trophozoites with characteristic cytoplasmic scattering; VS, typical vivax segmenter; VG, vivax gametocyte with characteristic size, shape and undivided chromatin; QT, early malarial trophozoite, not distinctive; QT₂, late malarial trophozoite with distinctive small, compact form.

J.S.B. solution I is prepared from the following—

Medicinal methylene blue	0.5 gm
Potassium dichromate	0.5 gm
Sulphuric acid (1 per cent by volume)	10 cc
Water	100 cc

Dissolve methylene blue in water and add the dichromate. Heat at 100 C. (not over 110 C.) at one pound pressure until greenish heat for an hour or more at this temperature. Then while halving the acid add 10 cc. of 1 per cent KOH or NaOH. Boil and shake each for 15 min. remove the precipitate has dissolved and a brownish precipitate of violet indescence. Stand 48 hours. Filter through soft filter paper and the stain improves with age.

J.S.B. solution II is prepared by dissolving 100 ml. of tap water. After the solution has been given better results than usual.

In all mass staining work care must be taken in washing of parasite material from one slide to the next. A small quantity of a surface active agent like Triton X-100 water seems to help prevent such a transfer. If the slides are only separated by a thin layer of water, the usual staining will occur in the usual manner.

Examination of blood films. Stand 10 min. in the dark means for 5 minutes. Then examine the film. If finding a parasite but usually examine the film in order to confirm species diagnosis and to find the parasite if present. While species diagnosis is expected made in a thick film it is sometimes useful to make a thin film for confirmatory evidence.

The following artifacts in thick films may be confused with malarial parasites: (1) *Red platelets*—individually or in small groups. Single platelets may suggest early ring or young trophozoites. Platelet clusters may resemble mature ring or trophozoites in which the chromatin is intact but the cytoplasm somewhat fragmented. (2) *Debris*—from immature erythrocytes and tails of red-cell

reticulum common in anaemic blood and correspond to the Howell-Jolly bodies of thin films sometimes when in chance

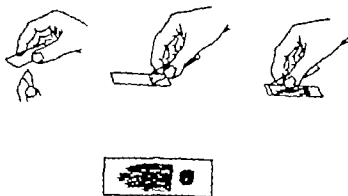


FIG. 7 Diagram of manner of making thin and thick blood smears.

relation to blue-staining material, they look like young trophozoites (3) *immature red-cell reticulum* stained deeply enough to resemble *vivax* trophozoites surrounded by thick film equivalent of Schüffner's dots (4) *adventitious structures* (not found in clean, well-stained smears) include dust, moulds, yeasts, vegetable spores, bacteria, and stain granules.

Diagnostic criteria are given in Tables II and III. A few of these may be emphasized. For instance, erythrocytes infected with *vivax* or *ovale* are enlarged and pale by the time the parasites have grown beyond the early ring stage. *Ovale* host cells may show ovoid distortion with partly fimbriated edge. Differentiation of very young individual rings of *vivax ovale* and *malariae* is rarely certain. In properly stained erythrocytes containing *vivax* or *ovale* Schüffner's dots are usually present, earlier and coarser in the case of *ovale* than *vivax*. The Maurer's and Ziemann's dots of *falciparum* and *malariae* are much less consistently seen.

Note that in properly stained thick films the early trophozoites of each of the four species always show a bead of dull red chromatin attached or close to a fleck of pale blue-purple cytoplasm. Without these two characters the object seen is not a young malaria parasite. These young trophozoites usually appear as rings, broken rings, gull's wings, swallows, commas and exclamation points. Such patterns are more consistent and persistent in *falciparum*. The earliest *falciparum* forms, clinically most important, are so minute that they are easily missed if the smear is dirty or poorly stained.

Species differentiation may not be possible in the earliest stages.

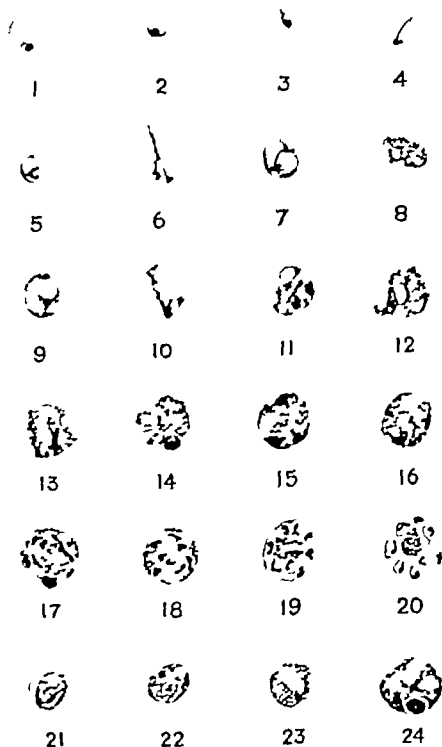


FIG. 4. *Plasmodium malariae*. Thin film appearance. Giemsa stain. (Courtesy National Institutes of Health, USPHS) 1, 2, 3, 4. Young trophozoites. 5. Older trophozoite showing pigment granules. 6. Early band form. 7, 8, 9, 10, 11, 12. Developing trophozoites. 13, 14. Mature trophozoites, one-band form. 15, 16, 17, 18, 19. Presegmenters. 20. Segmenter with the usual 8 merozoites. 21, 22. Young gametocytes. 23. Mature gametocyte. 24. Mature macrogametocyte.

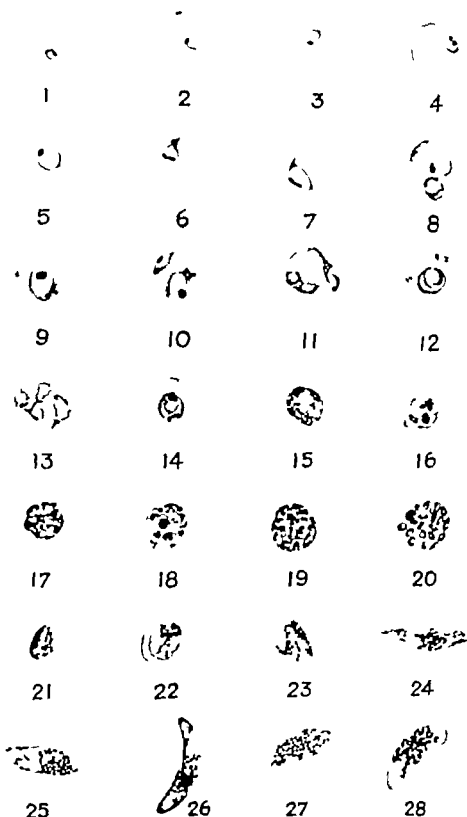


FIG. 5. *Plasmodium falciparum*. Thin film appearance, Giemsa stain. (Courtesy National Institutes of Health, USPHS.) 1 2, 3, 4 5, 6, 7 Young trophozoites. 8, Triple infection in one cell. 9 10, 11 12, Older trophozoites showing pigment and sometimes Maurer's spots. 13 Slender form. 14 15 Mature trophozoites. 16, 17 18, 19 Presegmenters. 20, Segmenter. 21 22, Young gametocytes (forms 14 to 22 are rare in peripheral blood). 23, 24 25, 27 Immature gametocytes. 26, Mature macrogametocyte. 28, Mature microgametocyte.

freezing in defibrinated or citrated blood, *P. vivax* has been found to be viable for many months. There are also methods such as those of Bass and Johns, Hawking and Ball and Geiman for the culture of plasmodia. There are special techniques for egg smears of plasmodia for malaria tissue smears and for the preparation of sections of liver, spleen, and of marrow punctures or smears. In exceptional cases, sternal puncture may be a useful supplementary diagnostic method. Finally passing mention may be made of numerous diagnostic tests such as melano-flocculation, melamin-serum (Trensz), protein-tyrosin (Proske and Schöberl), precipitin and complement-fixation. Details of all of these and others will be found in standard textbooks and all of them are abstracted in the *Tropical Diseases Bulletin*. None has yet been found of much practical usefulness. Wasserman and Kahn tests are frequently falsely positive in malaria.

Plasmodia of Animals

There are several well-known plasmodia in monkey, *P. molgi*, *P. mull.*, *P. knowlesi* and *P. kochii* for example. In chimpanzees in Central Africa appear to be naturally infected with the identical *P. malariae* found in man. In birds at least 15 species have been studied, including *P. gallinaceum*, *P. c.*, *P. relictum*, *P. lophurae*, *P. elongatum*, *P. hexamerum*, etc. Several plasmodia have been reported from bats, squirrels, and rodents. One of the most recent and one which may prove to be of importance in laboratory studies is *P. berghei* from a Congo tree shrew. It infects laboratory rats and mice, but thus far a suitable vector has not been found. There are also plasmodia in insects and in amphibians but these have not had much study.

PATHOLOGY CLINICAL COURSE AND THERAPY

Pathology

Pathogenesis Regardless of species of plasmodium involved in human malaria three basic factors determine the pathology of the disease (1) degree of multiplication of parasites and hence the amount of pigment produced (2) degree of erythrocyte destruction by the parasites and perhaps by malarialytic processes and (3) degree of phagocytosis established by the host's defensive forces. The latter lie for the most part in the reticulo-endothelial system, chiefly of the spleen liver and bone marrow where there is relatively slow movement of blood and an intimate contact between parasite and reticulo-endothelial cell.

The destruction of red blood cells and the blood dilution mentioned below lead to anaemia and so to a generalized anoxaemia, made more severe by the fact that the parasite itself utilizes oxygen from the oxyhaemoglobin of the cell and is also continually splitting haemoglobin into haeme and globin. Moreover in severe cases there may be interference with pulmonary function still further reducing the supply of oxygen to the body. The anoxaemia and probably some factor inherent in the malaria host parasite struggle, do injury to vascular endothelium, in the brain and elsewhere, and this damage in turn may result in abnormal permeability. The capillaries and precapillaries are distended and sometimes occluded by parasitized cells seriously retarding the blood flow. There may be margination of parasitized cells in larger blood vessels due to surface agglutinins and to mechanical factors. This leads to the formation of 'sludge' and the blood flow may be so disrupted as to induce shock. The changed blood flow anoxaemia, and endothelial damage may lead to general tissue anoxia, complicated by various immune reactions, by auto-antigens and possibly even by histo-toxic agents. At first the tissue changes are reversible—remarkably so. But in cases of continued severity sooner or later degeneration and necrosis occur with permanent damage and even death.

There may be a circulating diffusible toxin possibly a polypeptide fraction liberated at the time of schizogony when the red cell disintegrates. Some such agent might conceivably affect the

hypothalamic centres and initiate the characteristic malarial paroxysm. But no malaria toxin has ever been identified.

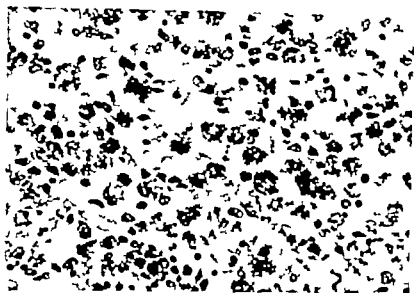


FIG. 8 Spleen in falciparum malaria, showing hemozoin in cells. (From Macgrath, *Pathological Processes in Malaria and Blackwater Fever* Charles C Thomas, Publisher after Ash & Spitz, 1946.)

Spleen The spleen is always affected in malaria. The first changes are those of acute congestion but gradually there is an increase in pigment so that the spleen becomes darker. Macrophage elements multiply causing the organ to develop into the ague-cake or enlarged, palpable spleen so typical of malaria. Normally the spleen in life probably weighs about 3.8 gm. per kilogram of body weight or say about 276 gm. (11.8 oz.) in a man weighing 160 lb (72.7 kg). In malaria, spleen weight may increase to 700 or 800 gm. (30.0-34.3 oz.) in an acute attack, and to as much as 5 000 gm. (21.3 oz.) in chronic cases.

Microscopically the spleen at first reveals only hyperaemia. But as the disease continues, pigment and parasites in all stages of development become abundant in the pulp not only within parasitized red cells, but lying free as well also crammed into large numbers of giant phagocytic cells. Other usual findings are diffuse cellular hyperplasia, dilated sinuses, and occasional thromboses of capillaries and local foci of toxic necrosis in the splenic pulp. In chronic malaria, connective tissue of the spleen may be considerably increased.

Liver The liver is also swollen and darkened in malaria. The

Kupffer cells are enlarged and more numerous, and are usually pigmented. Capillaries may be distended with macrophages



FIG. 9 Liver in falciparum malaria, showing dense accumulations of small lymphocytic cells in the portal regions. Note also the trophism of the liver cells and disruption of the cell columns. (From Macgregor, *Pathological Processes in Malaria and Blackwater Fever*. Charles C. Thomas, Publisher, after Ash & Speitz, 1946.)

parasitized red cells, and haemozoin. The liver changes resemble those seen in the spleen but are less marked since a good deal of the pigment and parasite debris is removed by the spleen. The hepatic lesions seem to be due to anoxia caused by interference with the return of venous blood from the liver. There is probably active obstruction to efferent venous flow caused by changes in the blood vessels. This may be due to possible sphincter mechanism in the hepatic veins. There is, in effect, a stagnant anoxia. Added factors may be by-products of metabolism of parasites, and possibly auto-antigenesis of parenchyma cells.

Bone marrow Bone marrow changes are of the same character but not so marked as those seen in the spleen. The marrow shows a well-marked erythroblastic hyperplasia with large, intensely basophilic, normoblastic cells.

Brain Brain lesions occur in malaria although sometimes the symptoms and signs of central nervous system involvement clear up so rapidly and completely that one must assume temporary toxæmia or anoxia without tissue changes. Three types of lesions however may be found post mortem (1) occlusion of the capillaries and precapillaries of the cortical grey matter ring haemorrhages

around the plugged vessels and perhaps also small petechial haemorrhages in the subcortical and paraventricular white matter (2)

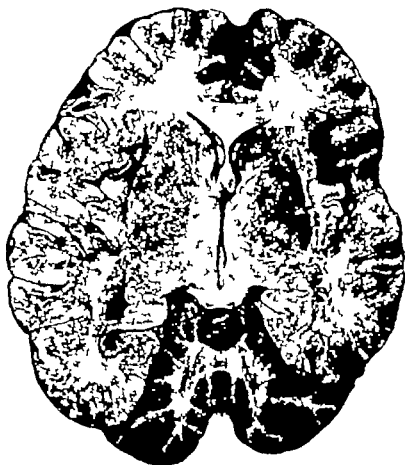


FIG. 10 Macroscopic appearance of brain in acute severe falciparum malaria. Characteristic distribution of haemorrhages. (From Macgregor, *Pathological Processes in Malaria and Blackwater Fever* Charles C Thomas, Publisher after Ash & Speer, 1946.)

degenerative changes in brain cells with focal areas of degeneration of brain tissue (3) occasional small malaria granulomas in which a central occluded capillary will be surrounded by necrotic tissue around which, in rosette fashion, will be seen layers of glial cells and, in the outside ring many erythrocytes.

Other organs There may be intense localization of malaria parasites in any part of the gastro-intestinal tract, leading to local oedema, haemorrhages and even superficial ulceration. Occasion-

ally there is damage to myocardial fibres, and sometimes in the adrenal glands there is focal cortical necrosis.

The placenta sometimes shows very great concentration of parasites and undoubtedly transplacental infection may occur although it is surprisingly rare. Whether infection of the foetus is due to some abnormality in the placenta, which seems probable, or to active passage of sporozoites, which seems doubtful is not known. The frequency of congenital malaria has been put as high as 2 per cent in some areas, but more likely the average is much less than this.

Sometimes there is a malaria glomerulonephritis specially in quartan infections. The kidney may be swollen and the tubules may show lipoid vacuolization and hyaline droplet changes. In black-water fever the glomeruli are usually normal, but there may be extensive changes in the renal tubules and interstitium.

Malaria pigment There has been confusion about malaria pigment. In the first place it is not melanin which is the pigment of hair skin and eyes. The true malaria pigment is *haemozoin* closely related to or identical with haematin, which is ferrihaemic acid. The latter is the non-protein non-soluble iron-porphyrin fraction of the haemoglobin molecule. Haemozoin is probably free haematin. It is dark red-brown in transmitted light and grey-black by reflected light. Another body pigment is *haemosiderin* which is formed by the histiocytes from any iron-containing fraction of haemoglobin. It is a dark yellow pigment, probably chiefly iron in the ferric state loosely bound to protein or lipid substances. Haemozoin possibly is slowly oxidized into haemosiderin, which in turn may be utilized by the host.

Physiologic pathology Relatively few comprehensive physiological studies have been made in malaria patients, and not much more comment than has already been made in passing can be included here. It may be noted, however that in acute malaria there is a reduction in total plasma protein, affecting mainly the albumin fraction, accompanied by an absolute increase in the globulin with a consequent rise in the globulin-albumin ratio. Probably the reticulo-endothelial system has a part in this by its destruction of red blood cells and consequent liberation of much foreign material, including protein, into the plasma. This blood destruction in malaria seems also to be associated with a decrease in blood cholesterol. On the other hand there is usually an increase in blood sugar during the pyrexial stage. The erythrocytic sediments

tion rate is increased in malaria, and, of course, in anaemia, which is so frequently a complication of malaria.

Recent observations indicate that the erythrocytic destruction stimulates a blood dilution with tissue fluids with some added protein. Toxic metabolites of the plasmodium or the effects of parasite metabolism, or both tend to produce reversible alterations in the permeability of cellular membranes to Na, K and Cl. Sodium and chlorine tend to pass into the cells, so that there is a lower extra-cellular concentration of these ions, somewhat compensated for by their reabsorption by the renal tubules. The increased intra-cellular Na and Cl must produce alterations in cellular enzyme systems and other cell activity but these are not clear. There is a rise in plasma potassium. There should also be mentioned a depression of the activity of the adrenal cortex in malaria. Adrenal insufficiency may occur.

Observers have noted a close analogy between the signs of a malaria attack and those of anaphylactic shock. In each there is leucopenia, relative increase in mononuclear cells, lowered coagulation rate, lowered arterial tension, lowered surface tension of serum with an increase of refractometric index, and similar changes in protein content of serum. A few attempts have been made to desensitize malaria patients by intradermal injection of autoglobulin. This has had no effect on the parasites but seemed to hasten cessation of fever.

Some evidence of hepatic dysfunction, perhaps severe is common in malaria. Kidney dysfunction may range from albuminuria to nephritis and nephrosis.

Although reports are contradictory there is evidence that an individual whose spleen has been removed will have increased difficulty in coping with a malaria infection. Such persons should be advised not to risk an attack.

Clinical Course

There are several types of malaria infections.

Autochthonous infections are natural infections occurring through exposure to infective anophelines in endemic areas. A *congenital infection* is contracted by a foetus from its mother either antepartum or during labour. In *mixed infections*, two or more species of plasmodia are present. When *falciparum* accompanies *vivax* the former will dominate the acute and the latter the chronic stage. An *induced infection* is one deliberately caused by applying an infective mosquito

or by injecting sporozoites or trophozoites or both. One speaks of sporozoite induced or of trophozoite induced malaria.

The term artificial infection is sometimes used to describe trophozoite induced malaria and the term natural infection may describe a sporozoite induced malaria or an autochthonous infection. The words artificial and natural in the above usage may be confusing and might better be avoided.

But in all types of infection the febrile reaction follows immediately after sporulation of a sufficient number of mature schizonts to produce the necessary pyrogenic stimulation. This will be modified by the immune state of the subject. In autochthonous and in other sporozoite induced infections there is a delay while parasite density is building up but in trophozoite induced infections the first paroxysm may occur soon after inoculation.

Incubation period. The incubation period in malaria extends from the time of infection until the first manifestations of the primary clinical attack, i.e. arbitrarily until the first rise of fever to 100 F (37.8 C.) measured orally. The prepatent period extends from infection to the first finding of plasmodia in the blood. The two periods are not necessarily equal nor are either of these periods exactly the same for each type of fever. Average incubation periods are 12 days for falciparum malaria, 13-15 days for vivax and ovale, and 28-30 days for quartan malaria. Minimal prepatent periods are 5 days for *P. falciparum*, 8 days for vivax and ovale and 17 days for malariae. Number of sporozoites injected, strain and species of *Plasmodium* and the resistance of the host may modify initial invasion periods.

Symptoms and signs. A typical case of acute malaria will have a series of pyrexial attacks recurring sooner or later at definite intervals of 24, 48 or 72 hours. Each attack will consist of a cold, a hot, and a sweating stage with a total duration in vivax malaria averaging about 11 hours. There may be a premonitory stage before the first rigour with lassitude, headache, anorexia, aching of the bones or even vomiting.

Cold stage. As a typical rigour or chill begins, the patient feels chilly and then cold all over in spite of tropical environment, extra clothes or blankets, and he may shiver and shake violently. His lips are cyanotic, his skin is dry and pale and has a goose-flesh appearance. Temperature will rise several degrees and the pulse be weak but rapid. There may be headache, nausea and vomiting. Children may have convulsive seizures. This stage lasts from

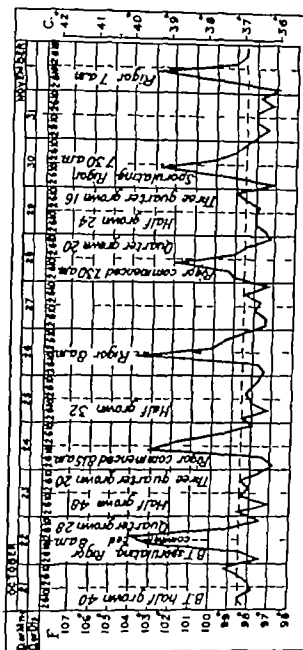


FIG. 11 Vivax malaria. No quinine treatment. Tertian periodicity (After James in Byam and Archibald, *Practice of Medicine in the Tropics*, Henry Frowde and Hodder & Stoughton, London, 1922.)

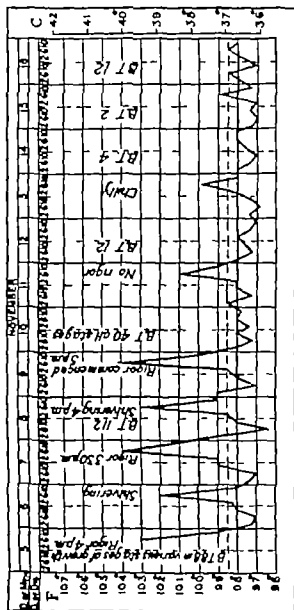


FIG. 12. Vivax malaria. No quinine treatment. Periodicity quotidian becoming tertian. (After James in Byam and Archibald, *Primer of Malaria in the Tropics*, Henry Frowde and Hodder & Stoughton, London, 1922.)

minutes to an hour or longer. The average duration in vivax malaria is about 40 minutes.

Hot stage Gradually the feeling of unbearable cold gives way to one of distressing warmth. The face appears flushed, eyes suffused, skin hot, dry and perhaps somewhat icteric. The pulse is rapid, full, and bounding, respiration rapid. There is often headache, nausea, vomiting and perhaps diarrhoea. Temperatures mount to 104°F 106°F (40°C 41.1°C) or even higher. This hot stage lasts most typically for 3 to 4 hours or somewhat longer. The average for vivax malaria appears to be about 4 hours.

Sweating stage Finally the patient breaks out in profuse perspiration drenching garments and bedding. He is weak but greatly relieved, even tranquil, and by the time he stops perspiring he may feel quite normal. Often he falls asleep although he may get up and resume his usual occupation. His temperature in the sweating stage may fall to subnormal. This stage typically lasts for 2 to 7 hours or longer. The average duration in vivax malaria appears to be about $6\frac{1}{2}$ hours.

There is always fever during a malarial paroxysm but the other stages may be mild. In fact, so-called dumb chills present only fever. In one series of cases chills were absent in about 40 per cent of the paroxysms of vivax malaria.

Attacks may come at any hour but some observers have reported that fully two-thirds of their untreated malaria patients have had their paroxysms in the morning hours between midnight and mid-day. This is in contradistinction to septic fevers in which the temperature is more apt to rise regularly in the afternoon or evening.

There is an apyrexial interval following the sweating stage, and this in classical cases will average about 12 hours in falciparum, 36 hours in vivax or ovale, and 60 hours in malariae malaria. Then another paroxysm will occur. Treatment may stop the acute course of the disease after one or two paroxysms, but untreated cases may continue to have typical intermittent fever for 10 days or longer.

The periodic febrile paroxysms have the clinical features of a reaction to a non-specific pyrogenic agent. But in classical attacks the paroxysms are synchronous with sporulation of the parasite and it is assumed that there is a causal relationship between the rigour and the bursting of the rosettes at the culmination of erythrocytic sporogony.

Types of fever Clinical malaria in practice presents three types of fever viz. intermittent, remittent, and continuous. *Intermittent*

fever is characterized by regularly recurring temperature peaks related to well synchronized periodic sporulation of the parasites. *Remittent fever* displays some synchronization, as manifest by regular exacerbations in the fever curve. But there is not sufficient regimentation to prevent an almost continuous pyrogenic stimulation. The temperature remains above normal even in the remissions which alternate with the exacerbations. In *continuous fever* there is no evidence of any synchronization of schizogony or of successful immune response by the host. The fever remains elevated without well-marked intermissions or remissions.

All malarial fevers tend towards intermittency most rapidly in malariae and most slowly in falciparum infections. Thus there are many clinical variations in malaria. For example, vivax malaria classically has tertian periodicity with an attack every second day. But it is common to see an initial remittent fever followed by quotidian i.e. daily paroxysms specially in primary infections. Sometimes this daily attack is due to double infections, each with a brood of parasites sporulating on alternate days. Sometimes the attack will come a day early and the fever is said to *anticipate* in its timing. Sometimes it is postponed. If attacks are prolonged so that one has not ended when the next begins, the febrile episodes are said to be *subinfrant*. Sometimes the fever is remittent, not returning to normal for 2 or 3 days, and sometimes it takes an atypical continued course without chills.

Quartan malaria classically has a 72 hour cycle with paroxysms every third day but there are sometimes double quartans with paroxysms on two successive days followed by a day without fever then two more peak days and so on. Also one sometimes sees what appear to be triple infections of malariae, with quotidian paroxysms.

Falciparum infections, with characteristic unsynchronized development of schizonts may manifest themselves in different ways. Irregularity with a prolonged paroxysm is usual. There may be tertian periodicity becoming quotidian in 2 or 3 days but there are many variations of intermittent, remittent, or continuous types of fever.

Splenic enlargement Splenic enlargement is typical of all malaria attacks, but usually it is not manifest in primary infections much before the seventh day. As the disease continues the spleen grows in size and may become large enough to extend below the umbilicus. The enlargement is more rapid and more noticeable in infants and children. Splenomegaly develops relatively slowly in

quartan malaria it is more rapid in falciparum but is often not a conspicuous sign and it is generally prominent in vivax cases. After first infections are over the enlarged spleen may decrease in size so rapidly that it will not be palpable a month later. But in chronic malaria or in patients who have had repeated infections the decrease in size is much less rapid.

Variations in clinical course Temperatures of 106° F (41.1 C) or even 107° F (41.7 C) are not usually serious in vivax malaria because they seldom persist for more than brief periods. Cerebral and intestinal symptoms are not common and, except during epidemics, this disease is not often fatal even when untreated.

Quartan malaria is generally no more severe than vivax and the mortality is even lower than in vivax. But nephritis appears to be a complication more often seen in malarial infections than in the others. Ovale malaria is milder than vivax but otherwise resembles it closely.

Falciparum malaria, however is a different story. The parasite invades more rapidly and more extensively and can multiply more quickly. Moreover *P. falciparum* sporulates chiefly in the capillaries of viscera where it is capable of doing more harm than in the peripheral blood stream. Infections with *falciparum* must be viewed seriously because nervous system manifestations are usually due to this species of plasmodium and are responsible for a high percentage of malaria deaths. Inadequate or delayed therapy may permit serious brain involvement.

Cerebral malaria may develop gradually after headache vomiting and sighing respiration, or it may appear suddenly. It may mimic acute alcoholism, tetanus or epilepsy or it may suggest acute encephalitis meningitis, or brain injury but the spinal fluid in malaria will be normal, as a rule. Symptoms may include excitement, disorientation, delirium, convulsions, somnolence, and coma. The comatose state may simulate that of encephalitis lethargica. There may be Parkinsonian effects or sometimes cerebrospinal signs and symptoms. Occasionally there is a peripheral neuritis. Paralysis, even haemiplegia, occurs rarely usually clearing up completely after treatment.

Falciparum infections are also prone to cause gastrointestinal malaria, the so-called algid or cold malaria, with bloody vomitus and bloody mucous stools muscular cramps, suppression of urine and sudden collapse—suggestive of cholera except that cholera stools are not bloody. So too acute falciparum malaria sometimes

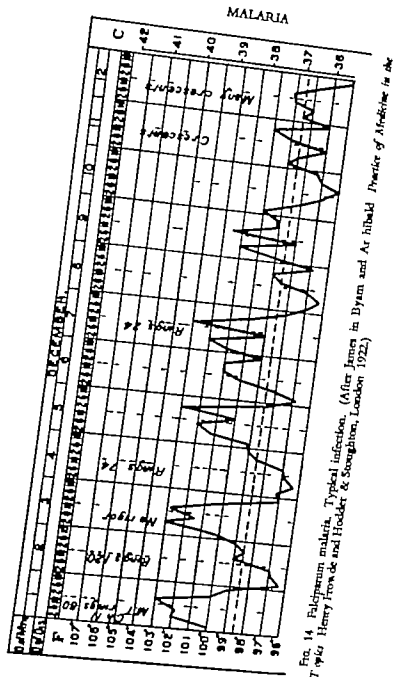
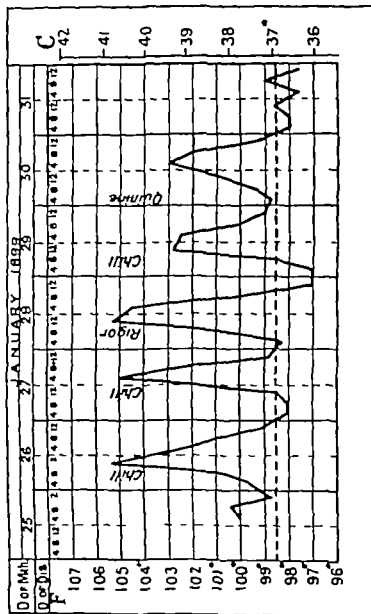


FIG. 14. *Falciparum malaria*. Typical infection. (After James in Byam and Arlitz, *Practice of Medicine in the Tropics*, Henry Frowde and Hodder & Stoughton, London 1922.)



imitates other abdominal conditions such as pancreatitis, biliary colic, dysentery typhoid fever and acute appendicitis.

Diagnosis Plasmodia seen in a blood smear have much importance in the diagnosis of malaria. Every patient in or from a malarious area should have this test, regardless of primary complaint. While no one should be deprived of treatment dictated by clinical evidence, yet repeated smears should be taken and examined in cases of reasonable doubt, and great reliance may be placed in the microscope intelligently used. The fever threshold in falciparum malaria varies widely from 50 parasites or less per c.mm. to many thousands in those who have high tolerance. In vivax and quartan malaria the threshold is usually from 10 to 1 000 or more per c.mm. Based on the examination of 100 fields by a good technician the numerical level at which parasites are first seen in stained blood smears is about 200 per c.mm. in thin and 10 to 20 per c.mm. in thick films. In cases of doubt in the seriously ill, naturally more than 100 fields would be examined before giving a negative report. A practical measurement may be obtained by counting the parasites per 1 000 red blood cells in a thin smear making a total erythrocyte count in the usual way and then estimating parasites per c.mm. (White cell counts will reveal a leucopenia, at least no leucocytosis, in uncomplicated malaria.)

Fatal untreated falciparum cases in which there were fewer than 500 parasites per c.mm. must be rare indeed. Clinically grave falciparum infections with low or negative initial parasitemia are also rare, but often a little treatment will have modified the count to bring it to a deceptively low level. Patients with over 500,000 falciparum parasites per c.mm. have survived after vigorous treatment, but apparently few have ever recovered following a density of 750 000 or more per c.mm.

Deaths from malaria have been reported after negative or weakly positive blood smears. So the patient as well as his blood smear must be under close observation specially in falciparum malaria. With or without a positive blood smear the following findings are suggestive of malaria intermittent fever enlarged tender spleen, prompt response to antimalarial therapy Spleen or sternal punctures and serological tests are not standard or very useful in malaria diagnosis

History of exposure to infection may add weight to a positive diagnosis Patients from the tropics not infrequently have chronic malaria as a complication obscured by or obscuring another infec-

tion such as dysentery. Obviously a blood smear positive for plasmodia does not always mean that the patient's chief complaints are due to malaria. However the clinical course of malaria is usually characterized by intermittency and the disease has typical periods of latency and relapse. Hence one always uses caution lest an atypical symptom complex be ascribed to a disease usually typical. Nevertheless such diseases as kala azar amoebic abscess early filariasis relapsing and typhoid fevers must be kept in mind in the differential diagnosis of malaria. A physician should not allow his clinical intelligence and judgement to be blunted by laboratory findings. Remember that to administer chloroquine or paludrine to someone free of malaria will rarely do any harm to give these drugs early in the course of malaria may do much good.

Prognosis During World War II there was a case mortality rate of less than 1 per 1 000 among U.S. troops treated in hospital for malaria. Vivax and quartan malaria seldom result in death except in epidemic times. But untreated or poorly treated falciparum malaria may prove fatal in up to 25 per cent of cases. When the trophozoite count on the first day of treatment exceeds 500 000 the expected death rate is over 60 per cent. Fully developed cerebral malaria is fatal in from 5 to 25 per cent of cases. When both coma and convulsions are present, the outlook is grave. Multiple visceral involvement is a serious complication.

Liability to relapse is discussed below.

Immunity

Definitions Malaria immunity constitutes those processes in the host which prevent infection, reinfection, or superinfection or which assist in destroying the invaders or in limiting their metabolism or multiplication or which modify the physical effects of the invasion or aid specifically in repairing the damage.

Natural immunity is a species or innate character independent of previous or existing infection. For example man cannot be infected with avian plasmodia, nor can human malaria be established in birds. Here is absolute innate immunity. But in other cases varying degrees of response are seen. Many negroes but few white men, for instance are highly refractory to *P. vivax* again all humans are relatively susceptible to *P. knowlesi* whereas infection with this parasite often destroys a rhesus monkey. Recently *P. lophurae* of ducks has been established as an infection in young mice, so it is

evident that natural immunity is not as fixed a character as had been supposed

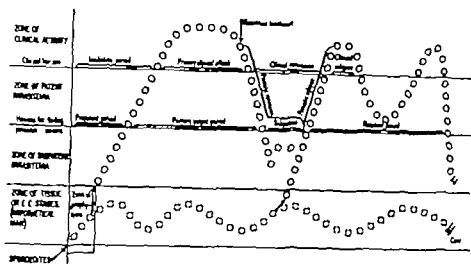


FIG. 16 Diagram illustrating some relationships between malaria parasite and host. (Courtesy Drs. G. R. Coats and W. C. Cooper National Institutes of Health)

Acquired immunity arises on the basis of an existing or a past infection or as a result of some such immunizing procedure as the injection of a vaccine. It is the result of antigenic stimulation of the host by the parasite or its products.

Active immunity either comes naturally due to an attack of the disease, with or without signs or symptoms or it comes artificially by inoculation of fractions of products of an infectious agent, or of the agent itself in killed, modified, or variant form.

Passive immunity is attained either by maternal transfer or by inoculation of specific protective antibodies.

Tolerance is immunity contingent on and conditioned by continued presence of the parasite in the host. A host with tolerance exhibits less reaction to a given quantum of infection, whereas one who has *simple immunity* has an increased ability to limit the quantum of infection developed. Tolerance may develop before a patient can sharply curb the parasite. *Premunition* is a term almost synonymous with tolerance, but it has a greater connotation of immunity to superinfection with the same strain of parasite. A recent attack of vivax malaria does not necessarily confer premunition and homologous superinfection is not a certain basis for testing a cure. Malaria immunity including tolerance, develops on the basis of the activity and quantum of erythrocytic plasmodia and is not directly related to the exoerythrocytic stages.

Each species of plasmodia is a complex of immunologically different strains. An acquired immunity is most effective against an homologous infection but may affect heterologous strains to some extent. Anti-parasitic immunity is usually strain specific, but tolerance sometimes develops into a wider influence which may include several strains or even more than one species.

When malaria is highly endemic, the unprotected indigenous people may develop and maintain a high degree of malaria tolerance through the process of often-repeated infection. Completely tolerant individuals may have impalpable spleens, normal haemoglobin readings, and no symptoms although blood smears may show plasmodia. This tolerance is not innate but is slowly acquired so that infants and children in such communities may suffer severely indeed a third or more may die of malaria before adulthood. Fifteen to 30 years of intense exposure may be required to develop a stable truce between host and parasite. In some individuals, the tolerance becomes remarkably strong while in others it remains uncertain. Although this immune process has enabled certain primitive peoples to survive in highly malarious areas in the absence of any control measures, yet it should not be overvalued so that it becomes an excuse for withholding preventive measures. Moreover while it may be true that parasitic substance, whether derived from naturally or therapeutically destroyed parasites, acts as the antigenic stimulus, yet this should not be used as an argument to delay modern treatment since a useful tolerance can be earned only by almost continuous infection with a variety of strains over a period of 15 years or more. Whether or not complete tolerance to malaria occurs, with no damage to the individual young or old, is a disputed point.

Physical basis of immunity Both cellular and humoral elements are involved and are closely interrelated in malaria immunity. The cellular basis of immunity is primarily phagocytosis. Macrophages dispose of large numbers of parasites parasitized red cells and malaria pigment. At first, they function at a slow pace but as the acquired immunity develops there is hyperplasia of the reticuloendothelial system and heightened activity of the phagocytic elements. Very likely also the parasite and its red cell become more susceptible through sensitization by antibodies. Opsonin-like substances, precipitins, complement fixing antibodies and agglutinins appear to be involved, but their identity and character are not clear.

Thus far considerable research has not developed any method for

producing artificially an active acquired immunity in man by using killed or inactivated parasites. Some passive protection may be demonstrated experimentally by injecting immune serum at the time of infection. But this has as yet no practical value.

Latency

When a malaria infection is symptomless, it is said to be *clinically latent* even though there may be a patent parasitemia and such other signs as splenomegaly. *Parasitic latency* occurs when parasites are present but undetectable on standard examination of thick blood films either because for a time only fixed tissue forms survive, or because the numbers of erythrocytic forms are scanty. It is known that trophozoites may be present in the blood stream in sufficient concentration so that a 5 c.c. inoculum on subpassage will infect a susceptible person yet the dilution will be such that one might examine more than a thousand thick films without finding a parasite.

The term *latency* is sometimes used in referring to protracted incubation periods. For example the *vivax* infections of northern Europe acquired in late summer and early autumn usually have an incubation or latent period of 7 or 8 months. The first clinical episode often does not come until the following April or May.

The expression *chronic malaria* includes the period of infection from the end of the primary attack to a complete or so-called *radical cure* a term which implies not only termination of infection—*parasitic cure*—but also restoration to normal health. Latent malaria presents no symptoms. *chronic malaria* includes not only latency but also *relapses* and *sequelae*. The last-named are becoming less frequent in the face of more adequate therapy and now that hook worm disease and kala azar are more readily differentiated from malaria. The principal sequela to be considered is *malarial cachexia* which is characterized by anorexia, severe anaemia, emaciation and perhaps oedema, splenomegaly, muscular weakness, sometimes icterus and mental apathy. One still sees this condition in under-developed areas subject to seasonal or regional epidemics of malaria.

Relapse

Malaria is characterized by alternating periods of latency and renewed activity both parasitic and clinical, and the host reflects to a large extent the behaviour of the parasite. Temporary interruption

in an attack due to absence of two successive paroxysms in a quotidian course, or one in a tertian course constitutes a *remission* provided activity is then resumed. The *primary attack* is arbitrarily defined as the period from the end of the clinical incubation period to the beginning of the first symptomless and fever-free period which lasts 3 weeks or longer. There may be several remissions or even periods of latency during the primary attack and the latter in the absence of treatment, may persist for 2 months or more.

Clinical attacks subsequent to the primary one are called *relapses*. The term *parasitic relapse* is sometimes used to indicate a reappearance of parasites or a marked increase in their numbers as noted in standard blood film examination. Some observers believe that renewed clinical activity occurring within a period of about 6 months from date of inoculation probably derives from parasitic activity which is part of the primary parasitemia. Therefore they prefer to use the words *recrudescences* or *short-term renewals* for such attacks and to consider as relapses only later episodes resulting from the original infection.

Species of plasmodia differ in their tendencies to relapse. Referring to untreated cases not reinfected, one may say that falciparum malaria, if not soon fatal, tends to complete cure within 6 to 8 months with few relapses. Parasitic relapses sometimes without clinical symptoms, provide the gametocytes to initiate a new season of transmission. However there have been authenticated cases of the persistence of falciparum infections for 2 or 3 years after inoculation. Malarial infections may persist for many years even 40 or more. But relapses are generally infrequent, and often the persistence of parasitemia is not realized until a blood donation results in a new case of quartan malaria.

Vivax malaria is characterized by protracted chronicity. Spontaneous cure, however generally occurs within 1 or 2 years, and relapses are unusual after 3 years. Some strains of *P. vivax* seem to be more prone to relapse than others, and there may be such a character as an inherent strain periodicity. Moreover there is a difference between sporozoite and trophozoite induced vivax infections. Only recrudescences or short-term renewals of activity are usual after blood inoculated vivax malaria whereas long-term relapses are characteristic of all vivax cases acquired from sporozoites. Presumably there are fixed tissue cell forms of the parasite in sporozoite induced infections which do not occur in the other type.

Ovale infections are not common and have not been so well

studied, but they appear to resemble vivax malaria as regards relapse characters.

The cause of a malaria relapse is not clearly known, and efforts to arouse one experimentally are not often successful. Short-term renewed clinical activity could be explained on the basis of a persisting erythrocytic schizogonous cycle which is held back by the immune processes of the host during periods of latency but which breaks from this restraint and produces enough parasites to pass the febrile threshold at times when the host's defences fail—for reasons still obscure. The long-term relapses of vivax malaria might arise when a continuing exoerythrocytic schizogony for some reason initiates a renewed erythrocytic cycle. One important factor in relapsing vivax malaria seems to be repeated infection involving perhaps a diversity of strains of this parasite. Evidence also indicates that the larger the inoculum of sporozoites the greater the liability to relapse and the longer the chronic period.

Therapy

Malaria therapy is complicated in several ways. (1) There are four species of plasmodia, no two equally amenable to treatment. (2) Within at least two species, *vivax* and *falciparum* there appear to be strains which have varying resistance to the same therapeutic agent. (3) The mital pre-erythrocytic, the asexual erythrocytic, and the sexual gametocyte stages differ from one another in their susceptibility to antimalarial drugs. (4) In vivax and malariae, and possibly in ovale, but perhaps not in falciparum malaria there appear to be persistent exoerythrocytic forms (as yet not well demonstrated) which may be responsible for relapses and which respond differently to chemotherapy than do other stages of the plasmodia. A drug which will end an acute attack may not prevent relapses. (5) Such factors as the number of sporozoites in the infecting inoculum and the status of host resistance also influence the results of malaria treatment. The presence or absence of malaria immunity or tolerance in the patient is a relevant consideration sometimes overlooked.

Certain definitions are required in a discussion of antimalarial drugs. For instance, to many observers curative chemotherapy has implied complete suppression of acute attacks and significant lowering of the usual relapse rate but not necessarily eradication of the infection. It has been assumed that a curative antimalarial will encompass the destruction of erythrocytic stages of the parasite, but

will deal with persistent fixed tissue parasites only to a limited extent. Probably it is wiser to use the term *allerviative therapy* to indicate a régime which ameliorates or terminates an attack but does not eradicate the infection. The term *cirative therapy* may be reserved for treatment which completely eliminates an infection. To date there is no *therapia sterilisans magna* for malaria—no anti-malarial which will certainly destroy all plasmodia of all species and stages, thus resulting in complete or so-called *radical cure*. Although eventually complete cure is usual in all but quartan malaria the curative process is frequently prolonged over a period of a year or two and involves immune reactions as well as drugs.

The term *protective chemotherapy* in malaria refers either to causal (sometimes called *causative*) prophylaxis or to suppressive treatment. *Causal prophylaxis* by definition implies the use of a drug which will bring about destruction of the one or more plasmodial stages preceding the erythrocytic forms. While, strictly speaking, a true causal prophylactic should destroy the sporozoites before they take root, yet the term is also used if a drug so affects the pre-erythrocytic stages that the red cells are never invaded. *Suppressive treatment* better called *suppressive protection* or what used to be called chemoprophylaxis, consists in the administration of a drug which will act sufficiently against the erythrocytic stages to prevent the appearance of clinical symptoms, at least during the period of treatment. Such curbing of the plasmodia may be useful either to prevent clinical malaria during a period of uncontrollable exposure to infection or to prevent relapses after termination of an acute attack. *Suppressive cure* may occur during suppressive protection.

Some observers have considered it useful to employ what might be called *gametocidal treatment* with a view to reducing the number of human malaria carriers in a community. As will be seen in a discussion of individual drugs below not all of them directly affect gametocytes. However any drug which is either therapeutic or suppressive will soon bring about the disappearance of gametocytes, as well as other erythrocytic stages from the blood stream.

Many drugs have been used to treat malaria but this discussion will be limited to chloroquine, camoquin, chlorguanide, quinacrine, cinchona alkaloids, and some 8-aminoquinolines. Several new synthetic antimalarials are under study perhaps the most promising being α -4-diamino-5-p-chlorophenyl-6-ethyl-pyrimidine.

Chloroquine

The most effective antimalarial drug at the moment seems to be *chloroquine* first made in Germany shortly before World War II. It has the following synonyms *aralen*, *resochem* *resoquine*, *nivaquine* B *tanákan* SN 7618 3377RP WIN-244. The drug is sold in the United States as *aralen*, which is *chloroquine* diphosphate (62 per cent base). There is also a *chloroquine* hydrochloride (89 per cent base) suitable for parenteral use. *Nivaquine* B is *chloroquine* sulphate.

Chloroquine appears to have no effect on sporozoites or pre-erythrocytic stages, nor does it have much, if any effect on the persistent exoerythrocytic parasites, although vivax relapses are usually delayed for 7 to 10 or more weeks after treatment. The drug does not directly affect gametocytes. But *chloroquine* is highly effective against the erythrocytic stages of all species and strains of plasmodia of man, both as a therapeutic and as a suppressive drug. While *vivax* and *malariae* infections may relapse after *chloroquine* treatment, *falciparum* *malaria* is usually completely cured. In adequate doses *chloroquine* is a good suppressive, although no drug yet available, when given in safe doses, is certain in all cases to protect against *malaria*. Occasional clinical cases have been reported in patients taking suppressive *chloroquine*.

Chloroquine localizes in the liver spleen kidneys, lungs and white blood cells. Degradation and excretion of this drug are slow plasma concentrations dropping about 60 per cent a week after the last dose. *Chloroquine* is not often toxic in the usual doses and it does not colour the skin. Occasionally a patient taking *chloroquine* may complain of blurring of vision headache, gastrointestinal discomfort, or perhaps pruritus.

Chemically *chloroquine* is a 4-aminoquinoline named 7-chloro-4-(4-diethylamino-1-methylbutylamino) quinoline.

Therapy First dose, 1.0 gm. of the diphosphate (or sulphate) salt (0.6 gm. of base) followed in 6 hours by 0.5 gm. (0.3 gm. of base) then 0.5 gm. once daily for 2 days. This amounts to 10 tablets of *aralen* equivalent to a total of 5 gm. of *chloroquine* salt (1.5 gm. of base) in 3 days. (The usual *aralen* tablet contains 0.25 gm. of the diphosphate salt. There is an army tablet of 0.5 gm. of the salt.) When circumstances indicate it, a single curative dose of 1 gm. of the salt (0.6 gm. of base) may be used best followed by suppressive treatment for 2 or 3 months.

Dosage for children Total amount of the diphosphate salt over a 3-day period by age groups: 1 to 6 months, 0.375 gm. 7 to 9 months, 0.5 gm. 10 to 14 months, 0.75 gm. 2 to 5 years, 1.0 gm. 6 to 10 years, 1.5 gm. over 10, 2.5 gm. These totals should be divided into 6 doses: 4 given the first day and 1 each on the next 2 days.

Parenteral use Chloroquine hydrochloride may be given intramuscularly in a dosage of from 0.2 to 0.3 gm. of base. There are marketed ampoules of 3 ml. and 10 ml. of aqueous solution of the hydrochloride salt containing a total of 0.15 and 0.45 gm. of base respectively. Intravenous use is still experimental. Doses of 0.4 gm. of base in 500 ml. of sterile physiologic saline injected by intravenous drip over a period of an hour have been tried with excellent results.

Suppressive treatment Good suppressive treatment against all species and strains of plasmodium is obtained by doses of 2 tablets i.e. 0.5 gm. of chloroquine salt (0.3 gm. of base) taken once weekly. Doses for children may be as follows: age 1 to 2, $\frac{1}{4}$ tablet; 2 to 5, $\frac{1}{2}$ tablet; 6 to 11, 1 tablet; 12 and over, adult dose.

Camoquin

In 1946 a drug known as SN 10,751 and now sold under the trade name of *camoquin* was synthetically made in the United States. The generic name is amodiaquin, and synonyms are Cam-Aqi, CAM AQ1 and miaquin. Its chemical name is 4(3-diethylamino-methyl-4-hydroxyanilino)-7-chloroquinoline.

Camoquin resembles chloroquine in its pharmacology and its action on malaria. It is marketed as a dihydrochloride dihydrate in tablets, each of which contains 0.2 gm. of the base. Recommended therapeutic dosage for an adult is 3 tablets, totalling 0.6 gm. of base, taken as a single dose, and followed by suppressive therapy for 2 or 3 months. Children from 6 to 15 years may take 2 tablets; 3 to 5 years, 1 tablet; 1 to 2 years, $\frac{1}{2}$ tablet.

Camoquin may be used as a suppressive taken at the rate of 2 tablets (total 0.4 gm. base) once a week.

Similar to camoquin is a drug of German origin, variously called *sontochin*, *sontoquine*, *santochin*, SN 6911 and 3038RP. Nivaquine C is a dihydrochloride of sontochin. Nivaquine M and R are other salts of sontochin (nivaquine B is a salt of chloroquine). There is also another quinoline, *oxychloroquine* formerly SN 8137 which, although slightly less active, resembles chloroquine in character and

action. But neither sontoquine nor oxychloroquine is commercially available in the United States.

Chlorguanide

Another useful and modern antimalarial is the drug called chlorguanide which has the following synonyms paludrine, proguanil B P palusil, M 4888 guanatol, drinupal, bigumal, diguanyl, chlorguane balusil, and trian. The drug is usually sold as a monohydrochloride (87 per cent base). There are also acetate and lactate salts of chlorguanide which have been used parenterally.

It is not clear that chlorguanide has any effect on sporozoites in human tissues but the drug does appear to act to some extent against the pre-erythrocytic fixed tissue stages. The effect is not complete because a person inoculated during suppressive treatment may have the clinical attack after this suppressive treatment has ended. Chlorguanide has little if any effect on the persistent fixed tissue parasites. Relapses of vivax malaria will occur 7 to 10 weeks or more after treatment. This drug renders falciparum gametocytes non-infective to mosquitoes. Against the erythrocytic stages of all species, chlorguanide is quite effective, but its action is relatively slow. Some strains of *P. falciparum* are refractory to chlorguanide while others are sufficiently susceptible so that the disease is completely cured. Unfortunately plasmodia may become resistant to chlorguanide. For example, *P. vivax* on low dosages may develop an acquired resistance to chlorguanide even up to a thousandfold. Judging from recent experimental work it is important to use large doses of chlorguanide from the outset and not to be content with minimum amounts which at first will control the parasitemia.

Chlorguanide is a good suppressant against vivax malaria, but not so certain in its protective action against some strains of *P. falciparum*. Against neither species is a radical cure certain after suppressive treatment.

Chlorguanide localizes in the liver, kidneys, white and red blood cells. The drug rapidly disappears from the blood plasma, but there appears to be a degradation into active metabolites so that the duration of effectiveness of chlorguanide is not so short as might be assumed. The drug has notably low toxicity. After higher than normal doses or in unusually susceptible persons, there may be nausea, vomiting, diarrhoea, and even mild haematuria.

Chemically chlorguanide is a biguanide named N_1 -(p-chlorophenyl)- N_3 -isopropyl biguanide.

Therapy 0.3 gm. of the monohydrochloride salt twice a day for 10 days. (The usual commercial tablet contains 0.1 gm. of this salt.) Some observers recommend that on the first day when treating non-immunes, therapeutic amounts of a more rapidly acting drug such as quinacrine be given. Other observers recommend that when malaria is treated with chlorguanide the 10-day régime should always be followed by suppressive treatment for a period of 6 weeks. Some have reported good results in vivax malaria, and in treating falciparum in semi-immune patients (e.g. labour forces in the tropics) when a single dose of 0.3 gm. of the drug has been followed by suppressive treatment for 6 weeks or longer.

Dosage for children Children tolerate chlorguanide well. The standard formula may be used

$\text{Adult dose} \times \frac{\text{patients weight (in pounds)}}{150}$

150

Somewhat larger doses may be used if indicated.

Parenteral use Chlorguanide acetate has been used intravenously in doses up to 400 mg. and in similar dosages intramuscularly although in the latter case there is some evidence that local tissue damage may result. Parenteral administration of chlorguanide is still experimental.

Suppressive treatment Chlorguanide has been used for suppressive treatment in doses of 0.3 gm. of the salt once a week, 0.2 gm. twice a week, and 0.1 gm. daily. For use after curative treatment the weekly dose may be sufficient, but for prophylaxis against acute attacks in highly endemic areas the daily dose should be taken. Even this appears to be not so certainly suppressive as chloroquine weekly or quinacrine daily.

For children the following weekly suppressive doses may be given: age 1 to 2 $\frac{1}{2}$ tablet; 2 to 5 1 tablet; 6 to 11 $1\frac{1}{2}$ tablets; 12 and over adult dose.

Quinacrine

The best-known synonyms for quinacrine are mepacrine hydrochloride B.P., atabrine, and atebrin. Others are acrinque, chemichin, chimacrin, crinodora, erion, haffkinine, itachina, metoquina, metoquine, palusan, archin, methoquine. The U.S.P. salt is a dihydrochloride dihydrate (79 per cent base). Atebrin musonate was a German trade name for diethylsulphonate of atabrine. Atepe a trade name for tablets containing both atabrine and plasmodium metoquina compuesta, a Latin-American trade name for atepe.

Quinacrine has little or no effect on sporozoites or pre-erythrocytic stages nor does it have much, if any effect on the persistent fixed tissue parasites, although vivax relapses are delayed for 4 to 6 weeks or more after treatment. The drug does not directly affect gametocytes. But quinacrine is highly effective against the erythrocytic stages of all species and strains of plasmodia of man both as a therapeutic and as a suppressive drug. While vivax and malariae infections may relapse after treatment, falciparum malaria is usually completely cured.

Quinacrine localizes chiefly in the liver, spleen, lungs, heart, and white blood cells. It is slowly eliminated, so that plasma concentrations drop only about 50 per cent per week after the last dose. In the usual doses quinacrine is not often toxic although it is more so than chloroquine, camoquin, or chlorguanide. Symptoms and signs of quinacrine toxicity include anorexia, nausea, vomiting, diarrhoea, cortical stimulation with temporary mental disturbances, and sometimes severe skin lesions. Quinacrine dyes the skin yellow but this is not a toxic or a permanent, although sometimes a disconcerting effect.

Chemically quinacrine is an acridine dye named 6-chloro-2-methoxy-9(4-diethylamino-1-methylbutylamino) acridine.

Therapy First day 0.2 gm. of the salt every 6 hours, a total of 5 doses. Thereafter 0.1 gm. 3 times daily for 6 days. This provides in all 2.8 gm. of the salt in 7 days. (The usual commercial tablet of atabrine contains 0.1 gm. of the salt.)

Dosage for children Quinacrine is well tolerated by children. For children and frail individuals the standard formula for dosage may be used.

Parenteral use While quinacrine has been used intravenously this method is not recommended by most observers. But its use intramuscularly is a safe and effective procedure. In sterile distilled water 0.2 gm. of the drug is injected intramuscularly into each buttock with the usual precautions (total dose, 0.4 gm.). If necessary one or even two similar doses may be given at intervals of 6 to 8 hours, but as soon as oral medication is feasible it should be adopted in place of the injections. The total dose of quinacrine by both routes should be 2.8 gm. in 7 days. Initial intramuscular doses of quinacrine may be followed by oral doses of chloroquine, camoquin, or chlorguanide. For intramuscular administration of quinacrine to children or underweight patients, suitable dosage may be estimated by the usual formula.

Suppressive treatment Good suppressive treatment against all species and strains of plasmodium is obtained by daily doses of 0.1 gm of the quinacrine salt. This régime when continued for 4 or more weeks after exposure, will usually result in suppressive cure of falciparum infections. But vivax and probably malariae attacks may occur after suppressive treatment.

Quinine

The quinine alkaloid of cinchona reigned supreme in malaria therapy for 300 years but has now been dethroned by the synthetic antimalarials described above. However in relapsing vivax malaria quinine is still a useful drug when used in combination with an 8-aminoquinoline as described below. Moreover in a few areas where quinine and the standardized mixture of cinchona alkaloids known as *totaquine* are prepared locally they may still be recommended in malaria therapy simply because they are cheap and do not require monetary credits in hard currency.

The chemical name for quinine is 6-methoxy alpha (5-vinyl-2-quinuclidyl)-4-quinolinemethanol.

Quinine is only slightly localized in the tissues and is rapidly metabolized so that 24 hours after ingestion the drug has lost 90 per cent of its plasma concentration.

Quinine appears to have no direct effects on sporozoites or on any fixed tissue forms of the parasite. It does not greatly curtail the infectiousness of gametocytes, although it does have some gametocidal effect in vivax and malariae infections. But quinine effectively interrupts the schizogonic cycle of all species and strains of plasmodia, although its action is not so rapid as that of quinacrine and chloroquine against these erythrocytic stages. However relapses are common after quinine therapy and may come as soon as 1 or 2 weeks after treatment.

Quinine often causes toxic reactions, perhaps more commonly than has been realized. But these reactions are usually mild and transitory. Therapeutic doses as a rule cause cinchonism, which is manifest by such signs and symptoms as tinnitus, vertigo, partial deafness, visual disturbance, headache, nausea, and urticaria. Rarely angioneurotic oedema has occurred. Some persistent eye and ear effects, such as slight deafness and a constriction of the visual field, have been reported. It must also be noted that quinine seems to have been a precipitating factor in blackwater fever. However over

centuries this drug has been extensively used by a great many individuals with no more than slight discomfort.

There are many salts of quinine, the most common being the sulphate (83 per cent base) and the dihydrochloride (82 per cent base). The latter is the most soluble and therefore is the one used parenterally.

Therapy Quinine dosages used to be much larger than necessary. Careful observations on volunteers have made it clear that 2 gm per day for 7 days will do all that can be done with this drug in the treatment of malaria. The usual régime is 0.65 gm. (10 grains) 3 times daily immediately after meals. It is a good plan to give a mild saline purge at the onset of treatment and to prescribe moderate alkaline therapy daily.

The dosage of *isotiquine* is the same as that of quinine.

Parenteral treatment When oral therapy is not possible or feasible, and quinaquine or chloroquine for intramuscular use is not available, quinine may be given parenterally. Since quinine injected into muscle tissue is not only a source of much discomfort but also frequently causes local necrosis, it is preferable to administer the drug intravenously. For this purpose, 0.6 gm. or 10 grains of quinine hydrochloride in some 300 to 400 ml. of sterile physiological saline is injected intravenously with not only the usual precautions but with great emphasis on *slow administration*. Not more than a grain of quinine per minute should ever be injected into the blood stream. Patients have suffered severe shock and even death apparently because of rapid intravenous injection of quinine. The dose may be repeated in 6 to 8 hours if indicated, but oral medication should be used as soon as possible. There is much to be said for giving the parenteral quinine to comatose patients by a continuous-drip method over a period of 24 hours, or longer if necessary.

In an emergency when oral medication is impossible and one has no antimalarial drug suitable for parenteral use, it is possible to administer quinine by rectum. Mix 1 or 2 gm of quinine sulphate with starch paste thin enough to pass through a rectal catheter and run the mixture into the rectum by gravity. The quinine is rapidly absorbed and one or two such doses will not generally cause serious local irritation.

Treatment of children The dosage for children or underweight individuals may be estimated on the basis of the formula (given above). Since quinine is very bitter it may be coated.

Palatable liquid mixtures may be made for children by using syrups of liquorice or of yerba santa or some such vehicle

Suppressive treatment For prophylactic use no less than 0.65 gm. or 10 grains of quinine should be taken daily and this treatment which frequently permits a clinical attack is recommended only in the absence of such drugs as chloroquine, camoquin, chlorguanide or quinacrine.

8-Aminoquinolines

There are several 8-aminoquinolines which have been used in malaria therapy. The oldest, best known and most toxic is *pamaquine* (plasmochin, plasmoquine, praequine, gamelfar, quipenyl, leprochin). Chemically this drug is 6-methoxy-8-(4-diethylamino-1-methylbutylamino) quinoline. A similar drug is *pentaquine* (SN 13,276) which is 6-methoxy-8-(5-iso-propylaminoamylamino) quinoline. A third is *isopentaquine* (SN 13,274) which is 6-methoxy-8-(4-iso-propylamino-1-methylbutylamino) quinoline. The latest is *primaquine* (SN 13,272) which is 8-(4-amino-1-methylbutylamino)-6-methoxy-quinoline. At the time this is written only pamaquine and pentaquine are available commercially but primaquine is to be marketed.

All of these 8-aminoquinolines are relatively toxic. But, in combination with quinine, all have a definite effect on the persistent fixed tissue stages which appear to cause vivax relapses. But they are apt to produce methaemoglobinemia, cyanosis, fever, abdominal cramps, and even acute intravascular haemolysis. The combination of quinacrine or of sulphonamides and an 8-aminoquinoline is particularly liable to produce these toxic effects. Quinacrine and plasmochin, for instance, should not be given together. The 8-aminoquinolines are not recommended for any but specialized use under careful supervision for the specific curative treatment of relapsing vivax malaria.

Treatment of relapsing vivax malaria For this purpose pamaquine may be given 3 times a day in doses of 0.01 gm. combined with 0.65 gm. (10 grains) of quinine sulphate for a period of 14 days. This amounts to 0.03 gm. of pamaquine base and 1.95 gm. of quinine daily.

Pentaquine or isopentaquine may likewise be given 3 times a day at 8-hour intervals in doses of 0.01 gm. of base combined with 0.65 gm. (10 grains) of quinine sulphate for a period of 14 days. This amounts to 0.03 gm. of the quinoline and 1.95 gm. of quinine

daily. Some observers recommend that the pentaquine dosage be increased to 0.01 gm. every 4 hours adhering to a concurrent regimen of 3 doses of 0.65 gm. quinine sulphate daily. This amounts to 0.06 gm. of pentaquine base and 1.95 gm. of quinine daily and is close to the maximum tolerated dose of pentaquine.

Primaquine is given with quinine in the same dosages as pamaquin and isopentaquine. In the case of primaquine, some observers recommend single daily doses of 0.03 gm. of base. The delayed toxicity which has been reported for primaquine seems to be avoidable in most cases by adding to the regimen theobromine in doses of 0.2 gm. once a day. Adrenalin and ephedrine may also be helpful in this respect.

Treatment of Cerebral Cases

Patients with falciparum malaria should be watched carefully for such signs of impending coma as mental clouding, non-purposive actions and bed-wetting. If coma develops and the systolic blood pressure is over 100 mm. Hg and the pulse is good, intravenous quinine or intramuscular quinaquine or chloroquine may be given as suggested above. This medication can be repeated in 6 to 8 hours if oral administration is not then feasible. Occasionally in a large patient or very heavy infection the dose is repeated after only 4 or 5 hours. If the systolic blood pressure is below 100 mm. Hg and the pulse volume is poor then not only specific therapy but also intravenous saline, or still better plasma is indicated, administered rapidly at first. The quinine medication if used may be added to the last 400 ml. and *injected slowly*.

Restlessness and convulsions should be controlled with intravenous pentothal sodium or intramuscular luminal sodium. Cardiac failure, respiratory obstruction and cerebral oedema should be dealt with promptly if they occur.

General Treatment

In addition to specific therapy it may be useful to relieve headache and general discomfort with aspirin to administer barbiturates as sedatives, and to keep the bowels open. Patients are confined to bed during an acute attack, but the treatment of vivax malaria in semi-immune individuals does not usually require hospitalization. High fever is best attacked by the specific therapy but may also be relieved by cold sponges and packs not by antipyretics. Fluid intake should be 3 or 4 litres daily given intravenously if necessary with

due attention to salt requirements. Vomiting if persistent, may be counteracted by intravenous 5 per cent glucose in physiologic saline 200-400 ml supplemented by 1 mg of thiamine hydrochloride for each 25 gm of glucose. Occasionally blood transfusions are useful if anaemia is severe.

Delirious patients must be guarded to prevent self injury. More than one person with severe malaria has jumped to death from a sickroom window or steamer deck.

In convalescence, give a high vitamin high protein diet supplemented by ferrous sulphate 0.6 gm (10 grains) after each meal for a month or more as indicated.

Blackwater Fever

Probably blackwater fever is simply malaria with haemoglobinuria although the precise relationship has not been proved. The condition is usually limited to those who have had repeated intense infections, most often treated poorly with quinine. More recently blackwater fever has been reported after quinacrine therapy in West Africa. Characteristically it appears in the non-indigenous population of a highly endemic area where *P. falciparum* predominates affecting most commonly individuals who have been in the area for 6 months or more. Possibly some immune reaction with an explosive output of haemolysin is involved in the production of the haemolysis, leading to excessive haemoglobinemia, haemoglobinuria, kidney damage, and perhaps renal failure.

The course of blackwater fever may be from mild to fulminating, with prognosis varying in different series of cases from 10 to 50 per cent probable mortality.

As to treatment, a full course of chloroquine or camoquin or paludrine should be given if parasitemia is present. Quinine, quinacrine and the 8-aminoquinolines should be avoided. Cardiovascular failure should be combated and careful attention paid to fluid intake and output, maintaining a proper balance if possible. The urine should be kept alkaline, but care is required to avoid an alkalosis. Blood transfusion should not be given in toxic anuric cases but whole blood is sometimes helpful in toxic polyuric patients and in the asthenia following blackwater fever. Persons who have had blackwater fever should be advised to stay out of areas where malaria is highly endemic, to avoid quinine, quinacrine and 8 aminoquinolines and to take careful precautions to prevent being bitten by *Anopheles* mosquitoes whenever they must be in endemic areas.

ANOPHELINE MOSQUITOES

So far as is known malaria plasmodia of man may develop in almost any *Anopheles* but not in other mosquitoes and not in any other arthropod. Anopheline mosquitoes are, therefore, the biological vectors the definitive hosts of *Plasmodium vivax malariae falciparum* and *ovale*. (The vectors of certain bat and lizard plasmodia are not known but in the case of the latter mites have been suspected.)

Anopheline mosquitoes have the following position among the arthropods

Phylum—*Arthropoda* chitinous exoskeleton paired, jointed appendages.

Class—*Hexapoda* the insects (over 750 000 species) distinct head, thorax, and abdomen thorax with 3 segments, each bearing a pair of legs many species also possess wings.

Order—*Diptera* the flies (some 85 000 species) usually a single pair of wings on second thoracic segment knobbed halteres on third segment sucking mouth parts egg larva, pupa, adult stages.

Suborder—*Nematocera* slender bodies many jointed antennae adults emerge from pupal skin by dorsal slit.

Family—*Culicidae* true mosquitoes and their near relatives (*Chironominae*) narrow scaled wings aquatic larvae and pupae. (Over 1 500 species in the family)

Subfamily—*Culicinae* true mosquitoes only functional proboscis which, in females of all but a few species, is adapted to sucking blood wing veins heavily scaled 3 tribes, *Anophelini* *Megarthini* and *Culicini*

Tribe—*Anophelini* proboscis not rigid scutellum usually rounded palpi long in both sexes 3 genera, *Anopheles* Meigen 1818 *Chagasia* Cruz, 1906 and *Bironella* Theobald, 1905 (Some 400 species in the tribe.)

Genus—*Anopheles* all have rounded scutellum most have spotted wings. Several subgenera have been described.

Characters of a Malaria Vector

While it is true that a percentage of almost any species of the *Anopheles* genus can be infected with plasmodia in laboratory tests

ANOPIELINE MOSQUITOES

by experienced workers, yet many species are not natural or are poor ones. Zoologic relationship even close within

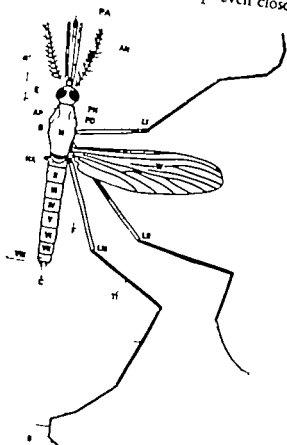


FIG 17 Adult female *Anopheles*, dorsal diagram A, abdomen with segments I to VIII T thorax H head AN antenna PA palpus L labrum or proboscis L compound ey. PN pronotum AP anterior pronotum FO femur M mesonotum S scutellum HA halteres P postnotum C cerci LI foreleg II wing LII middle leg LIII hind leg F femur TT tibia TA tarsus I-5 tarsal segments (From Russell, Rozeboom, Stone, *Keys to the Anophelinae of the World* American Entomological Society Philadelphia, 1943 after Gertz 1935)

subgenus, appears to have little significance as regards the practical malaria transmitting importance of a given species.

To be an effective vector a species must be present in reasonable numbers in or near human habitation. An anopheline that is shy to enter man's dwellings or that prefers high altitudes, dense jungle or other relatively uninhabited places, is not so dangerous. Secondly, a species characterized by a marked preference

for animal rather than human blood is less apt to propagate human malaria. Of course, under certain circumstances it may be so abundant, or its preferred host so scarce, that relatively large numbers are forced to take man's blood. Thus it becomes an unusual vector. Again a mosquito that cannot remain alive long enough for the completion of the sexual development of the plasmodium within its body cannot become a vector. It is the infective, not the merely infected, mosquito which menaces man. Thus, length of mosquito life must be a factor in malaria transmission, and no doubt this varies in different seasons and places with temperature and relative humidity. A species that can resist desiccation better than another will be more apt to transmit malaria in relatively dry areas or seasons.

Finally there is the varying susceptibility of individual anophelines to infection, and this depends on hereditary factors and probably also on biochemical characters of ingested blood and on the metabolic and nutritional requirements of plasmodia.

Morphology

Some attention must be given to mosquito morphology to provide a basis for differentiating species for dissecting to find sporozoites or oocysts and for understanding the natural history of *Anopheles*.

Adult anopheline *Head thorax and abdomen* of an adult mosquito are shown diagrammatically in Figure 17. Each abdominal segment consists of dorsal plate or *tergite*, a ventral plate, or *sternite*—both of chitin and connected by a membranous *pleuron*. The diagram shows *antennae palpi proboscis compound eyes wing* (only one drawn) *halteres* or 'balancers' *mesonotum scutellum* and *legs* (only three drawn). Each leg has *femur tibia* and 5-segmented *tarsus*. The palpi are about as long as the proboscis in all male mosquitoes and in most female *Anopheles*. In female culicines, palpi are much shorter than proboscis.

The main visible part of the proboscis is called the *labium* and it terminates in a pair of *labella*. The labium is a sheath for the mouth parts. The latter include *labrum*, a pair of *mandibles*, the *hypopharynx* and a pair of *maxillae*. These 6 chitinous structures are called *stylets* or collectively the *fascicle* and in females they are suited to the penetrating of skin and the sucking of blood. The mandibles and

maxillae are serrated and sharpened for cutting and piercing. The hypopharynx forms a common salivary tube into which empty the

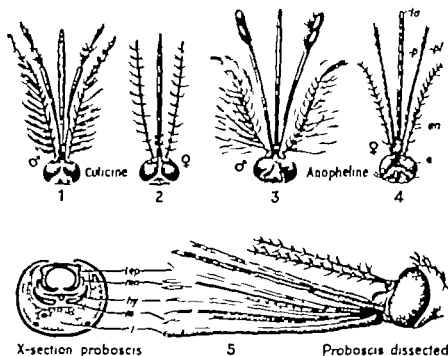


FIG. 18. Mosquito head and appendages. *an.*, antenna; *com.*, compound eye; *hy.*, hypopharynx; *l.*, labrum; *la.*, labellum; *lep.*, labium-epipharynx; *ma.*, mandible; *mx.*, maxilla; *p.*, proboscis; *pl.*, palpus. (After Russell, West, Maxwell, *Practical Malariology*, W. B. Saunders Co. Philadelphia, 1946.)

ducts from the two salivary glands. Mosquito mouth parts are illustrated in Figures 17-19.

The wings have characteristic venation shown in Figure 20. Arrangement and colour of the scales on wings, palpi, legs and on the body may be useful in classification of species.

The terminal segments of the abdomen are modified for purposes of mating and in the female also for ovipositing. The male characters are useful in taxonomy. (See Figure 21.)

The alimentary tract of a female mosquito is shown in Figure ... Note the pharyngeal pump that creates suction which, added to a possible capillary pressure, draws the fluid meal through the labrum. A salivary pump forces saliva down the hypopharynx. Also drawn in Figure ... are the dorsal or oesophageal diverticula sometimes mistaken for salivary glands. There is a third or ventral diverticulum

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Finally there is the varying susceptibility of individual anopheline lines to infection and this depends on hereditary factors and probably also on biochemical characters of ingested blood and on the metabolic and nutritional requirements of plasmodia.

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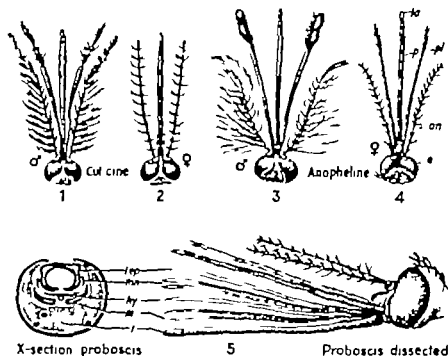


FIG. 18. Mosquito head and appendages: *an* antenna, *ce* compound eye, *hy* hypopharynx, *l* labrum, *la* labellum, *lep* labrum-epipharynx, *ma* mandible, *mx* maxilla, *p* proboscis, *pl* palpus. (After Russell, West, Maxwell, *Practical Malariology*, W. B. Saunders Co. Philadelphia, 1946.)

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The alimentary tract of a female mosquito is shown in Figure 22. Note the pharyngeal pump that creates suction which, added to a possible capillary pressure, draws the fluid meal through the labrum. A salivary pump forces saliva down the hypopharynx. Also drawn in Figure 22 are the dorsal or oesophageal diverticula, sometimes mistaken for salivary glands. There is a third or ventral diverticulum.

sometimes confused with the stomach. The function of these diverticula, which appear as glistening hyaline sacs, sometimes referred to as the insect's crop is not known, although they seem to take up any air swallowed with the food. The paired *salivary glands* are in the anterior ventral part of the thorax. Each has 3 and sometimes 4 lobes. *Fore-mid- and hind-gut* as well as *rectum* may be differentiated. Blood digestion and the early sexual stages of development of plasmodia occur in the mid gut, which is also known as the *stomach*. Oöcysts and sporozoites develop on the wall of this organ.

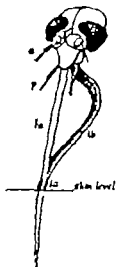


FIG. 19 Head of female feeding and proboscis and palps (broken off in diagram) *f* fuscicle or bundle of stylets *la*, labella *lb* labium (After Weber *Lehrbuch der Entomologie* Jena, 1933)

There are 2 gonads, *ovaries* or *testes* in the posterior part of the body cavity. In the female there is a *spermatheca* which is a globular structure lying within the eighth abdominal segment. In this sac the spermatozoa are stored after the insect has mated. During the life of the female the sperm cells from a single mating may remain alive in sufficient numbers to fertilize all the batches of eggs which mature.

Anopheline eggs The eggs of *Anopheles* are laid singly on water. They are shaped like tiny boats or canoes pointed but with the head end a little wider. The mean length, after some growth in the first 24 hours, is about 0.5 mm—a speck just visible to sharp eyes (Figure 23). The gunwale edge of the egg is a more or less striated frill which may or may not be continuous. There are also cell-like floats opposite the mid portion on each side, and made up of transparent exochorion. The endochorion is also transparent at first, but soon darkens, and the grey exochorion forms a pattern against the brownish-black endochorion which is the inner wall, or egg shell. This pattern may be useful in species differentiation. So too egg contours may be unique in some species.

Anopheline larva Mosquito larvae ('wigglers or wrigglers') have distinct head, thorax, and abdomen. Each of these sections carries hairs many of which are useful in taxonomy. Figure 24 shows the following important hairs: *outer clypeal* *inner clypeal* *posterior clypeal* *antennal* *subantennal* *sub-basal* *frontal* *outer occipital*

trans-sutural and inner occipital or sutural. In Figure 25 are shown some thoracic hairs numbered according to standard and well-

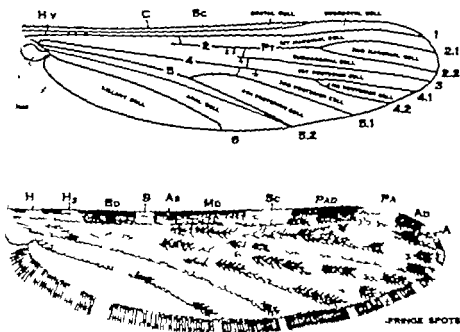


FIG. 25. Upper diagram, wing of *Anopheles* illustrating venation. H_v —humeral cross-vein, C , costa, Sc subcosta, P_1 petiole of em 2, 1, 2, 1, 2, 2, 3, 4, 1, 4, 2, 5, 1, 5, 2, and 6, these are the longitudinal veins and their branches. The wing cells are named in the diagram.

Lower drawing, wing of *A. gambiae* illustrating diagnostic wing spots. Pale spots: H , H_s , humeral spots; S , sectoral spot; Sc , subcostal spot; PA , preapical spot; A , apical spot; As , accessory sector spot; Dark spot: Id , basal dark spot; Ad , median dark spot; PAd , preapical dark spot; Ad , apical dark spot.

(After Ross and Roberts, *Atlas*, *Atlas*, American Entomological Society, Philadelphia, 1943.)

known practice among taxonomists. The same is true of Figure 26 which shows abdominal hairs.

Other morphological points about the larva are the simple alimentary canal and the specialized caudal segments. On the latter culicine larvae carry a more or less conspicuous breathing syphon not present in anopheline larvae which, however, have the usual two spiracular openings leading to the tracheae (Figure 27).

It may also be noted that larvae have conspicuous mouth brushes which by oscillatory movements sweep food particles into the mouth. The body normally lies parallel to and just beneath the water surface. In order to feed at the surface the larva rotates its head 180°. Culicine larvae hang head downwards and generally

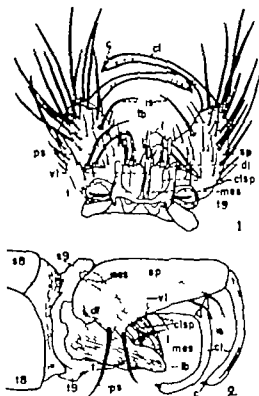


FIG 21 Male genitalia, *A. quadrimaculatus*. 1 Structures viewed from lower side. 2, Lateral view (The morphologically dorsal parts have become rotated into a lower or ventral position in the adult.) *c* claw or spine of clasper; *d*, clasper; *clap*, claspette; *dl* dorsal claspette lobe; *vi* ventral claspette lobe; *l* leaflets of mesosome; *ls* anal lobe; *mes*, mesosome (phallosome); *ps*, basal (parabasal) spines; *sp* side piece (coxite); *sl* ventral claspette lobe; *s8* and *s9*, 8th and 9th sternites; *t*, lobe of 9th tergite; *t8* and *t9*, eighth and ninth tergites. (After Russell, West, Manwell, *Practical Malariaology* W. B. Saunders Co. Philadelphia, 1946 after Matheson.)



FIG 22. Alimentary tract of female mosquito *A. quadrimaculatus*. *es*, esophagus; *st*, stomach; *rc*, rectum; *ph*, pharynx; *pp*, pharyngeal pump; *pr*, proventriculus; *r*, rectum; *rp*, rectal papillae; *s*, salivary duct; *sg*, salivary gland; *sp*, salivary pump; *sd*, salivary diverticulum. (After Russell, West, Manwell, *Practical Malariaology* W. B. Saunders Co., 1946.)

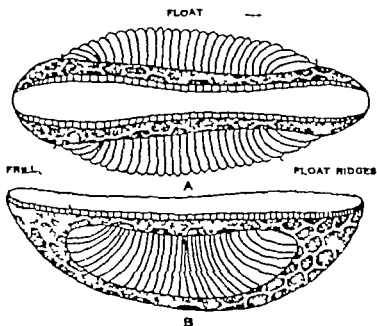


FIG. 3. Eggs of 4 gammarid. 1 dorsal view. 2 lateral view. (After Russell Roseboom, and Stone. American Entomological Society. Philadelphia, 1943. after Gibbins, 1933.)

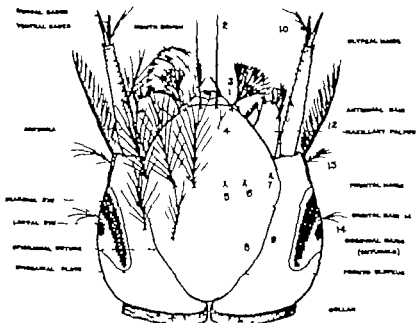


FIG. 24. Head of *Anopheles* larva, dorsal view showing following hairs: 1 preel-peal, 2 inner clypeal, 3 outer typical, 4 posterior typical, 5 inner frontal, 6, middle frontal, 7 outer frontal, 8 inner occipital, 9 outer occipital, 10 terminal antennal hair, 11 antennal hair, 12, subantennal hair, 13 hair from side of epitracheal plate, 14 orbital hair. (After Ross in Russell, Roseboom, and Stone Keys to the *Anopheles* Mosquitoes of the World, American Entomological Society, Philadelphia, 1943.)

feed on sub-surface particles. Another point of interest is that mosquito larvae undergo 3 ecdyses when they shed their chitinous

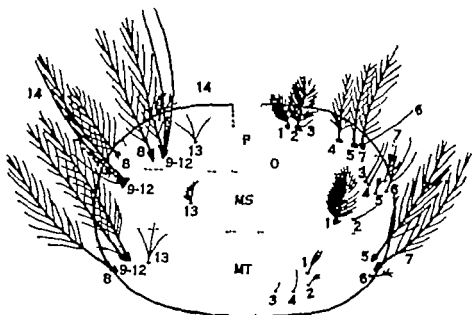


FIG. 25 Thorax of *Anopheles* larva, dorsal view on right, ventral view on left. P prothorax MS mesothorax MT metathorax. Prothorax, dorsal 1 prothoracic hair 2, prothoracic hair 3, prothoracic hair 3 Prothorax, ventral 9 to 12, hairs of the prothoracic pleural group 13 innermost hair on ventral surface. Mesothorax, ventral 9 to 12 hairs of mesothoracic pleural group Metathorax, dorsal 1 metathoracic palmate hair Metathorax, ventral 9 to 12, hairs of metathoracic pleural group Other unnamed thoracic hairs are referred to by number (After Russell, Rozeboom, and Stone, *Keys to the Anopheline Mosquitoes of the World*, American Entomological Society Philadelphia, 1943 after Gater 1934)

skin These molts separate the life of a larva into 4 stages or instars, each larger than that preceding At the end of the fourth stage, the larva pupates.

The chromosomes of the cells of the proximal lobe of the salivary gland of *Anopheles* larvae appear to have patterns which are distinctive by species of mosquito Comparative karyology in this respect may eventually prove useful in making possible a differential diagnosis of closely-related and otherwise morphologically-similar species in certain complexes like those of *maculipennis pseudopunctipennis punctulatus* and *tarsimaculatus*

Anopheline pupa The pupa or tumbler requires little detailed description here. Attention is called to the conspicuous funnel-shaped respiratory trumpets on the head (not tail, as in larva) Certain pupal hairs are sometimes used for taxonomic purposes.

Classification

The following key will help to separate *Anopheles* adults from other mosquitoes and flies

- 1 Wing venation as in Figure 20 wing veins have scales attached mouth parts long tubular and adapted for piercing
Without this combination of characters 2
 - 2 Female palpus almost as long as proboscis (except in *Bironella*) abdomen never entirely covered with scales often nearly bare (lateral or ventral scale tufts may be present) scutellum crescent-shaped (except in *Chagasia*) with evenly-distributed marginal hairs 3
- Tribe Anophelini

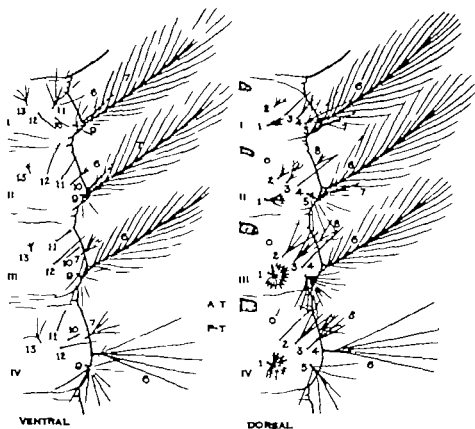


FIG. 26. Abdominal segments I-IV of *A. quadrimaculatus* larva. I to IV abdominal segments. A-T anterior tergal plate of segment IV. P-T posterior tergal plate of segment IV. O the small hair No. 0 on dorsal surface. bd abdominal palmate hair. acropalmate hair. & lateral hair. Unnamed hairs are referred to b numbers. (After Ross, in Russell, Roseboom, and Stone, *Keys to the Anopheline Mosquitoes of the World*. American Entomological Society Philadelphia, 1943.)

Female palpus much shorter than proboscis abdomen with both tergites and sternites densely covered with flat scales scutellum usually trilobed

3 Not in the *Culicinae* sub-family

4 Mosquitoes not in the *Anophelini* tribe.

The following key separates anopheline larvae from other aquatic insect larvae

1 Head in a distinct capsule

Head not clearly distinct from other body segments

2 Three thoracic segments fused to form a more or less dilated mass considerably wider than any abdominal segment

Three thoracic segments distinctly annulated or segmented, each having general appearance of an abdominal segment

3 Antennae not fitted for grasping and not equipped with long stout apical spines

Antennae fitted for grasping and equipped with long stout apical spines

4 No elongated air-tube syphon

Tribe *Anophelini*

Elongated air-tube syphon which is at least as long as it is broad and is located on eighth abdominal segment

Tribe *Megarthini* or *Culicini*

5 Not in *Culicidae* family

6 Not in *Culicini* sub-family

Physiology

Anopheline larvae and pupae require atmospheric oxygen and are asphyxiated if they cannot obtain it. Some *Culex* larvae can take enough dissolved oxygen through their skin to survive in well-aerated water even after the tracheae are plugged with a non-toxic oil.

Mosquito pupae, although very active, do not feed. Larvae take a mixed diet of gross and microscopic food particles varying in size from about 20 to 100 microns in diameter. Bacteria, infusoria, algae, and other material without much apparent selection are swept in by the mouth brushes. Larvae can utilize colloids or nutrients in solution provided the necessary vitamins and mineral salts are present.

Adult female mosquitoes normally feed on blood. The amount of blood taken depends somewhat on size of insect and its development. As examples, *albimanus* a small mosquito is reported to

average from 0.8 to 1.3 mg per meal while *quadrimaculatus* may take up to 3 mg and probably averages about 2.5 mg. In one set of measurements with the last-named species, the virgins meals averaged ~7 mg., while those of the gravid individuals averaged ~0 mg. The body weights before feeding averaged 1.73 mg and ~.65 mg respectively. Blood meals are completely digested in from ~ days to ~ weeks depending on temperature. The insect absorbs the globin but excretes the haeme of the haemoglobin.

The nature of mosquito saliva is not well known but it may contain substances which stimulate capillary dilation or which slow coagulation. There is an immediate allergic response in persons who have been sensitized. Unsensitized and de-sensitized individuals do not have the usual mosquito-bite reaction. The substances causing this response seem to be highly specific for different mosquitoes. There may also be a delayed papular reaction due it seems, to a slow acting toxin—not to sensitization.

Insects have a complex of enzyme systems about which little is known. For instance, tyrosinase seems to aid in the formation of cuticle and the deposition of melanic particles. But tyrosinase represents only one aspect of the subject. Why for instance, will all stages of *P. vittatus* normally be completely digested by *Aedes aegypti* whereas gametocytes of *P. gallinaceum* taken into the gut of the same insect will not be digested but will be stimulated to proceed with sexual development?

Adult male mosquitoes normally feed on plant juices. They are unable to penetrate skin but can be made to suck liquid blood in a laboratory. Both males and females will develop on a diet of sugar and water. But on such a diet most females will not mature their

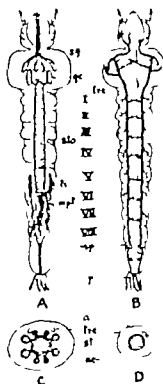


FIG. 7 Mosquit larva, diagram of certain internal organs. A, alimentary canal and testes. B, dorsal heart and tracheae. C, cross section through gastric caeca. D, cross section through segment IV. al, alimentary canal; tr, tracheae; h, heart; sp, spiracle; pap, papillae; ge, gastric caeca; mpt, Malpighian tubules; bes, bristles; cr, cristae; d, dorsal; sal, salivary gland; sp, spiracle; sto, stomach; tr, tracheae; ut, uterus. (Af, B, Af, I, I, G, W, B, S, Co, 1949, modified from Brumpt, 1936, and Marshall, 1938.)

MALARIA

Female palpus much shorter than proboscis abdomen with both tergites and sternites densely covered with flat scales
 scutellum usually trilobed
 Not in the *Cullinae* sub-family
 Mosquitoes not in the *Anophelini* tribe.

The following key separates anopheline larvae from other aquatic insect larvae

- 1 Head in a distinct capsule
 - 2 Head not clearly distinct from other body segments
 - 3 Three thoracic segments fused to form a more or less dilated mass considerably wider than any abdominal segment
 - 4 Three thoracic segments distinctly annulated or segmented, each having general appearance of an abdominal segment
 - 5 Antennae not fitted for grasping and not equipped with long stout apical spines
 - 6 Antennae fitted for grasping and equipped with long stout apical spines
- Tribe *Anophelini*
 Tribe *Megarthini* or *Cullini*
- 5 Not in *Culicidae* family
 - 6 Not in *Cullini* sub-family

Physiology

Anopheline larvae and pupae require atmospheric oxygen and are asphyxiated if they cannot obtain it. Some *Culex* larvae can take enough dissolved oxygen through their skin to survive in well-aerated water even after the tracheae are plugged with a non-toxic oil.

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Adult female mosquitoes normally feed on blood. The amount of blood taken depends somewhat on size of insect and its development. As examples *albumanus* a small mosquito is reported to

average from 0.8 to 1.3 mg per meal while *quadrifasciatus* may take up to 3.2 mg and probably averages about 2.5 mg. In one set of measurements with the last named species, the virgins meals averaged 2.7 mg while those of the gravid individuals averaged 2.0 mg. The body weights before feeding averaged 1.73 mg and 2.65 mg respectively. Blood meals are completely digested in from 2 days to 2 weeks depending on temperature. The insect absorbs the globin but excretes the haeme of the haemoglobin.

The nature of mosquito saliva is not well known but it may contain substances which stimulate capillary dilation or which slow coagulation. There is an immediate allergic response in persons who have been sensitized. Unsensitized and de-sensitized individuals do not have the usual mosquito-bite reaction. The substances causing this response seem to be highly specific for different mosquitoes. There may also be a delayed papular reaction due, it seems, to a slow acting toxin—not to sensitization.

Insects have a complex of enzyme systems about which little is known. For instance tyrosinase seems to aid in the formation of cuticle and the deposition of melanic particles. But tyrosinase represents only one aspect of the subject. Why for instance, will all stages of *P. vexans* normally be completely digested by *Aedes aegypti* whereas gametocytes of *P. gallinaceum* taken into the gut of the same insect will not be digested but will be stimulated to proceed with sexual development?

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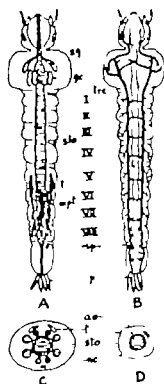


FIG. 27 Mosquito larva, diagram of certain internal organs. A, alimentary anal and testes. B, dorsal heart and tracheae. C, cross section through gastric caeca. D, cross section through segment IV. a, antennae; ap, anal papillae; gc, gastric caeca; mpt, Malpighian tubules; t, testes; t. hes, tracheal heart; rv, rectum; d, salivary gland; sp, spiracle; st, stomach; tr, tracheae; tt, testes. (Aft. B. yd. M. l. (egg) W. B. Saunders Co. 1941 modified from Brumpt, 1936 and Marshall, 1938.)

eggs. With some few exceptions blood meals are required. Mosquito species may react differently to various kinds of blood meals by laying more eggs while on a diet of rabbit blood, for instance, than when feeding on human blood. No one has satisfactorily explained this or most other aspects of the metabolism of mosquitoes.

As cooler weather approaches in temperate climates, females of some anopheline species prepare for hibernation by developing fat bodies instead of eggs. This has been called gonotrophic dissociation, and the period of reproductive inactivity the diapause.

Mosquitoes are well equipped with sensory organs so that they appear to perceive light and dark, some measure of form, degrees of heat and cold, certain ranges of humidity and a number of odours.

Natural History

Under natural summer or hot climate conditions, most anopheline eggs hatch within 2 to 3 days of oviposition. However the same

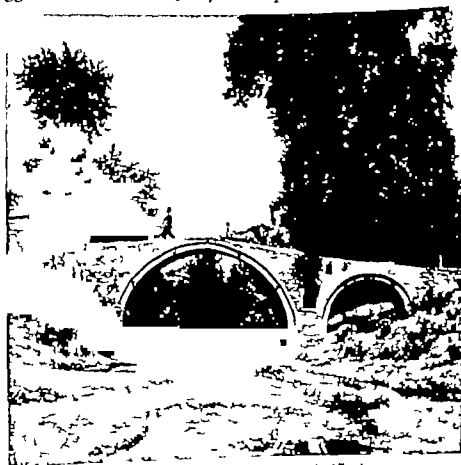


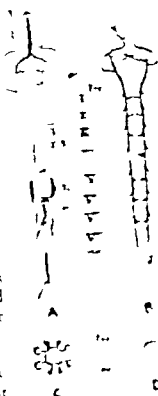
FIG. 28 Breeding place of *A. superpictus* in Albania.

are from 0.8 to 1.3 mg per meal - up to 3 mg and probably averaged measurements with the latter ones, the virgin meals averaged while those of the gravid individuals averaged 0.8 mg. The body weight being averaged 1.73 mg and 0.6 mg respectively. Blood meals are completed in from 2 days to a week depending on temperature. The insect absorbs the globin but excretes the haem of the haemoglobin.

The nature of mosquito saliva is not well known, but it may contain substances which stimulate capillary dilation or which slow coagulation. There is an immediate allergic response in persons who have been sensitized. Unsensitized and de-sensitized individuals do not have the usual mosquito-bite reaction. The substances causing this response seem to be highly specific for different mosquitoes. There may also be a delayed papular reaction due, it seems, to a slow action - not to sensitization.

Insects have a complex of enzyme systems about which little is known. For instance, tyrosinase seems to aid in the formation of cuticle and the deposition of melanic particles. But tyrosinase represents only one aspect of the subject. With instance, will all stages of *P. fuscipes* be completely digested by *A. f. f.* whereas gametocytes of *P. f. f.* enter into the gut of the same insect but will be stimulated to development.

Adult male mosquitoes are normally unable to penetrate skin, but can be fed in laboratory. Both males and females feed on water. But on such a common



perish if they are removed from water or are not permitted to have their breathing spiracles in contact with air

Environment Various anopheline species differ greatly in their relations to the environmental characters of their larval habitat. Chemistry and plankton of water its temperature and movement, the flora and fauna and the degree of sunlight—all have importance. No doubt *preferential breeding habits* stem much more from the ovipositing instincts of the adult females than from the behaviour patterns of the larvae, but generally they are described in relation to the latter. For instance such larvae as those of *crucians* in the United States are usually collected in acid water while other larvae, like those of *punctipennis* in the same areas, are mostly taken from alkaline waters. Again species like *ciliatfacies* in India occur normally in fresh water others, like *sundaius* also in India, in brackish water with a salinity of some 5 to 8 parts per 1 000 and still others such as *multicolor* in Egypt, are frequently found in water containing as much as 35 parts per 1 000—saltier than the sea (The concentration of salts in sea water averages about 33.3 parts per 1 000.) But some normally fresh water species like *farauti* in the New Hebrides will be found in strongly brackish water at times. So too while as a general rule *Anopheles* larvae are found in clean water sometimes those of *subpictus* for example, are abundant in such polluted places as pig or buffalo wallows, usually harbouring only *Culex* species. Some like *darlingi* in Brazil, seem to require water with an oxygen content of 6.5 to 9.5 p.p.m. whereas others, like *strodei* in the same region, will do fairly well at tensions of 1.6 p.p.m.—a low figure which, however does not disturb certain *Culex* species

Temperature of water of larval habitat is an important factor although, of course, one must remember that the principal environmental components interact so that in nature it is seldom possible to describe a single factor as completely decisive in its influence. However different *Anopheles* apparently have different zones of preferred or of most favourable water temperatures, and these preferences may affect distribution. Sometimes slight differences are noted. For example, it appears that the most favourable water temperature for *atroparvus* in Italy is an alternation of 25° C. (77° F) and 30° C. (86° F) while for *labranchiae* in the same country it is 25° C. and 35° C. (95° F) In other cases the difference is marked as between the Indian species *gigas gigas* always in cool water at high altitudes,

and *larina* in warm lowland pool water. Limiting temperatures vary considerably. For instance larvae of *claviger* in Europe and



FIG. 10. Breeding place of *A. merdus* in Java.

punctipennis in America may be taken from water under ice but they are killed if frozen, unlike certain *Culex* species such as the North American *Wyomyia smithii* whose larvae hibernate in ice in pitcher plants. The thermal death point of anopheline larvae may vary slightly by species. It has been recorded at 42 C (107.6° F) for *gambiae* and probably few if any species could survive any higher temperature. All anopheline larvae tend to develop more rapidly at higher than at lower temperatures but in some cases as with *stephensi* in India, when the water temperature is maintained at 37 C. (98.6 F) the larvae having grown rapidly die before pupating.

Some larvae, like those of *philippinensis* in India, are not usually found in running water while others like *nunus* are usually found in streams, although in places where the effects of the current, whatever these may be, are indirect. No anopheline larvae can withstand currents much in excess of about 0.9 ft. per second, and the stream breeders seem no more capable in this respect than the pool breeders.

The relation of emergent, floating and submerged vegetation to anopheline larval incidence and density has had much study. A few types of plants seem to be actually inimical to larval breeding or else to be indicators of unfavourable conditions. For instance *quadrimaculatus* in America is seldom found in association with the

plant called water-shield (*Brasenia*) In India a dense growth of duckweed (*Wolffia*) may completely inhibit mosquito larvae, while a growth of *Pithophora* often appears to favour the development of *ciliatofacies*. There are a few special relationships as, for example in the case of *bellator cruzi* and *hominiculus* in Brazil and Trinidad, found in water in the leaf axils of certain species of epiphytic bromeliads growing high up on trees or near the ground attached to rocks. Some anophelines like *barberi* in America, *plumbeus* in Sardinia, and *ciliatiformis* in India are found only in the water of tree holes.



FIG. 31 Breeding place of *A. minimus flavivestris* in Palawan, the Philippines.

predaceous insect larvae like those of certain *Megarhinus* (*Toxorhynchites*) *Lutzia* *Armigeres* and *Psorophora* mosquitoes, and of dragon-fly and dytiscid-beetle larvae.

As regards sunlight, some *Anopheles* larvae such as *pattoni* in China and *maculatus* in Malaya, seem to be strongly heliophilic ('sun-loving'). Others, like *umbrinus* in Malaya and *leucosphyrus* in Borneo are strongly heliophobic ('sun-fearing'). The rest, like *ciliatofacies* and *stephensi* in India, appear about as frequently in moderate shade as in bright sunlight. Indeed, *stephensi* larvae may be found in a sunny roof-top collection of very warm water and in a dark cistern of cold water in the same building on the same day. Heliophobic larvae transplanted to sunny places and heliophilic larvae to shaded water seem to develop normally.

Growth The rate of growth of larvae probably depends on temperature plus inherent or genetic characters of species plus the conditions of the larval habitat, specially in regard to food supply. In the tropics and in hot summer weather in sub-tropic and temperate regions, most anophelines will go through the larval stage in

from 8 to 12 days. Occasionally as with *culisfacies* in Madras in some breeding places the larval stage has been as short as 6 days



FIG. 3. Collecting *Anopheles* eggs. Water skimmed from surface then poured slowly through cloth mitten worn on left hand. Eggs appear as typical dark specks and are transferred to cotton in small vials.

Under cooler conditions the larval period may be much longer indeed, it may last all winter as often with *claviger* in Europe.

Classification of larval habitats Larval habitats may be conveniently classified as follows

- I *Permanent or semi-permanent standing fresh water*
 - 1 Large marshes, or marshy zones in lakes.
 - 2 Small ponds, pools, borrow pits, stagnant canals and ditches.
 - 3 Spring-fed pools such as lime sinks, hot springs and seepages.
 - 4 Standing agricultural water as in rice fields, date plantations or in waste overflow collections.
 - 5 Wells.
 - 6 Swamps. These differ from marshes in being inundated forest rather than inundated open country.
 - 7 Forest pools. Differ from other pools in being well-shaded.
- II *Transient fresh water ground pools*
 - 1 Open pools as in fields or stagnant stream beds.
 - 2 Pools in cart tracks, hoof prints and the like.

III *Permanent or semi-permanent running fresh water*

- 1 Open streams in association with vegetation.
- 2 Open gravel stream beds.
- 3 Canals and ditches.
- 4 Forest streams

IV *Container habitats*

- 1 Rock holes
- 2 Tree holes.
- 3 Special plant association as *bellator* in epiphytic bromeliads.
- 4 Containers such as shells gutters, tins.
- 5 Crab holes and mud cracks (sometimes brackish)

V *Brackish water*

- 1 Brackish marshes ponds, and swamps, not tidal.
- 2 Tidal swamps.
- 3 Small accumulations of brackish water such as oases pools.

Larval behaviour Larvae move by jerks of their bodies and by propulsion of their mouth brushes, and they travel tail foremost. Some anopheline larvae have been reported to crawl a few centimetres on surfaces which do not absorb moisture, as, for example,



FIG. 33 Collecting *Anopheles* larvae in borrow pit, using long-handled dipper.

on wet mud from one hoof print to another after the first had become nearly dry

At rest, anopheline larvae almost invariably are found suspended from the surface film and parallel to it touching surface debris or vegetation at the edge of the breeding place. Sometimes the particles to which they cling are not much larger than themselves. This tendency to contact something has been referred to as *thigmotropism* or *thigmotaxis* but is probably less a tropism than a mechanical effect which any larva-sized particle might exhibit. Larvae dive when stimulated by sudden increase or diminution in light, or by a jarring effect. They may exhibit *letisimulation* at the bottom or in simple words, they may seem to feign death holding a quiet, rigid pose. For instance it is sometimes difficult to tell which *darlingi* larvae in a collecting dipper are dead and which are playing possum. There are species differences in such behaviour patterns as well as in orientation to light, current, temperature, and chemical stimuli.

The Pupa

Mosquito tumblers are the most active of all insect pupae. They respond quickly to such stimuli as light changes, raindrops, and vibrations, including those of sound. When undisturbed, they tend to remain quietly in one spot as they have no reason to move. No food is taken during the pupal stage which normally lasts $1\frac{1}{2}$ to 3 days. In one series of experiments, minimum pupae in Bengal matured in 108 hours at 16°C (60.8°F) 66 hours at 20°C (68°F) 42 hours at 24°C (75.2°F) and 30 hours at 30°C (86°F). At 35°C (95°F) the pupae failed to become adults. At 11.7°C (53°F) *quadrimaculatus* pupal stages lasted nearly 310 hours and below this temperature there was no development. Anopheline pupae do not hibernate, and they are destroyed by freezing or drying.

Larvae are heavier than water but pupae lighter. The latter dive by forcing themselves down in a series of somersaults; most species rising immediately they become quiet. Some species, such as *albumanus* in Panama, pupate usually by day while others like *mediopunctatus* appear to do so mostly at night. *Ecdysis* or emergence of adults from pupae is usually by day and in some species this usually takes place at a given time of day.

As emergence time approaches air appears between the now fully-developed *imago* and its enclosing pupal skin giving the pupa a silvery appearance. The adult insect escapes through a median dorsal split swallowing air which tends to straighten the abdomen.

and to make it more rigid. The process of extrication takes some 2 or 3 minutes, and the insect may then rest on the pupal case or



FIG. 34 Collecting *Anopheles* adults from ceiling of cowshed. World Health Organization team in Pakistan. (Courtesy World Health Organization, Malaria Section.)

nearby vegetation for several hours before flying away. During this time the integument becomes hard and dry. The period of emergence is somewhat critical, and such unfavourable factors as wave action or raindrops may result in death of the insect by drowning while entangled in the pupal case.

The Adult

Environment *Anopheles* species also differ greatly in their adult environmental preferences. Some, like *cinclifacies* in India, prefer open country; others such as *umbrinus* in Malaya, are most often in mangrove jungle; or like *leucosphyrus* are in forest jungle; still others like *stephensi* in Bombay are highly urbanized and live in human habitations. Some, as for instance, *baniarensis* in India, range from 5 000 to 8 000 feet, or like *gigas baileyi* in Tibet or *pseudopunctipennis* in South America, may range even higher. Others stay mostly in the foothills. *Fluviatilis* for example, ranges in India between 1 000 and 5 000 feet. Others, like *litoralis* in the Philippines, remain in low seaside areas; or like *philippinensis* in Bengal, prefer

flat, inland country. All species may at times be found in unexpected places, but most seem to have certain well-marked haunts.

Resting behaviour. So too there are variations in daytime resting habits of anopheline adults although most seem to prefer quiet, shady and slightly humid places. Some, like *walkerii* in America, rest on vegetation or like *punctipennis* sometimes in hollow tree-trunks. Others prefer natural, damp earthy places such as the undercuts in stream banks often selected by *minimus flavirostris* in the Philippines. Many species, like *crucians* in the United States are found in such places as culverts and under bridges. Others frequent animal shelters for instance, *atroparius* in Portugal seems to prefer rabbit hutches, and *messene* in Italy is common in cowsheds. Houses and outbuildings attract many anophelines. For example *fimestus* in Africa goes directly to such a place after emergence, and does not leave until it has fed and has matured its first batch of eggs. Some species, like *quadrimaculatus* in America are found in a variety of places, including tree-trunks, culverts, stables, under and inside houses. Some species seem to prefer dark and others fairly light resting places e.g. *fluviatilis* in India and *superpictus* in Greece respectively. Some like *lyreanus pseudopictus* in India tend to rest low on walls, while others, like *culicifacies* are more apt to be on ceilings or high on walls. Some, like *albimanus* in Puerto Rico appear secretive and are not easily collected in their daytime resting places, which may be on sugar-cane stalks near the ground. Some forest anophelines, like *boliviensis* in Colombia, seem to prefer upper levels and are often in the forest canopy while others, like *gambiae* in Africa, tend to remain at ground levels.

Feeding behaviour. Most anopheline adults are quiet by day and active at night. Some, like *bellator* and *cruzi* in Brazil or *atropos* in the United States, will feed day or night. Some species like *culicifacies* in India, are crepuscular as well as nocturnal becoming active in early evening others like *maculatus* in Malaya, are more leisurely and begin their nightly prowling about 9 p.m. while still others, like *minimus flavirostris* in the Philippines and *gambiae* in Africa, seem most active after 11 p.m. *Fimestus* also in Africa, tends to enter houses between 2 a.m. and dawn. Some otherwise fully nocturnal anophelines will behave on dark, damp days like diurnal *Aedes*. Anopheline females generally take a blood meal the night after emergence but they may delay in cooler weather. Some anophelines, like *bellator* in Trinidad will only feed out of doors,

but most vectors feed as a rule inside habitations. Most anophelines feed mainly at ground level, but certain potential yellow fever vectors like *Aedes africanus* usually attack only at tree-top levels.



FIG. 35 Collecting adults of *A. whitei flavirostris* which rest in the daytime in natural shelters along their stream breeding places.

The stimuli attracting a female mosquito to its host include colour and movement, temperature, and moisture, possibly CO_2 tension and, perhaps to a small degree smell. Anophelines seem to bite into black more than white they will not usually attack skin which is below 28°C (82.4°F) and they come much more readily to moist than to dry surfaces. Optimum temperature preference seems to be about 34°C (93.2°F) and relative humidity 70 to 85 per cent. The odours of sweat and of urine are not attractants.

Then there are well marked host preferences among the *Anopheles* species. For example, in the so-called *maculipennis* complex of species in Europe *maculipennis maculipennis messeae* and *subalpinus* are strongly attracted to cattle while *atroparvus labanchiae* and *sacharovi* have a slight preference for man and rabbit, but will go readily to other animals, including cows. *A. minimus flavirostris* which is an important malaria vector in the Philippines seems attracted about equally to man and to water buffaloes. But precipitation tests on blood meals of *cultus* and *fluvialis* notable vectors in India, indicate that the former takes blood from cattle some 90 per cent and from man about 10 per cent of the time while these percentages

ANOPHELINE MOSQUITOES

for *fluriatilis* are almost exactly reversed. Obviously much higher density of *culisacres* than of *fluriatilis* endemic malaria in a community

Survival The survival of adult anophelines depends on temperature, humidity, genetic characters and natural enemies and other factors. If the average mean temperature is 95°F and the average mean relative humidity is 100 per cent or above 90 per cent, it appears to be difficult for them to survive. Of course they may be able at such times to find favourable micro-climates in daytime resting places.

Males are shorter lived than females and probably average a few days life in the tropics or during hot seasons elsewhere. They can survive for 1 or 2 months in cooler climates. Females usually live longer but in unfavourable dry seasons too may not live much beyond 2 or 3 days perhaps enough to oviposit once. Under favourable conditions many live 6 months or longer. Some species like *labranchiae* in S. may hibernate through the winter months. The insects feed time to time using the nourishment to replenish their fat rather than to develop eggs except at the end of the hibernation period. Hibernating mosquitoes may be able to transmit malaria infectivity in 6 to 8 weeks after development. In Siberia *m.* successfully hibernates in cellars where temperatures drop to -10.4°F . They become frozen but after gradual thawing are capable of laying the usual post hibernation batch of eggs. In the south-eastern United States *punctipennis* breeds throughout the year and is found in all stages in the winter. *crucians* survives cold season mainly in the larval stage. *quadrimaculatus* overwinters as unseminated females in semi hibernation occasionally taking blood.

In one area different *Anopheles* species may have somewhat different seasonal distribution some being most abundant early in the season others later. For instance in the Balkans *labranchiae* tends to be most common in May, *sacharovi* in mid-summer and *superpictus* in the early fall. Since each of these species is a malaria vector the effect of the three types of seasonal distribution is to prolong the annual seasonal epidemic in some areas from May to October.

Flight The possible flight distance of anophelines is always

longer of course than the *effective flight range*. The latter refers to the distance from a breeding place that the females



FIG. 36. A mud-thatched trap for adult *Anopheles*. It is baited at night with an animal.

given species travel in numbers sufficient to maintain endemic malaria or to cause an epidemic. For instance individual *gambiae* mosquitoes may be collected as much as 3 or 4 miles from the breeding places, but generally if *gambiae* larvae are controlled for a distance of only 1 mile (1.6 km.) from the periphery of a town then malaria transmission will cease within that town. *Funestus* has been shown to fly as much as 4.5 miles (7.2 km.) but its effective flight range rarely exceeds 2 miles (3.2 km.). Wind may be an important factor in the distribution of adult anophelines. For example, a prevailing wind may result in most of the output from a breeding place flying as a rule in a given direction. In other cases wind may carry anophelines and other mosquitoes many miles. In the case of *pharoensis* taken at times by a strong north-east wind for more than 20 miles across absolute desert. Forest or mountain barrier, density of a given species in a given area, availability and distribution of food supply for the insect, location of preferred water for oviposition, genetic characters—all of these and doubtless other factors may influence flight range. In general, one may say that in the tropics malaria vectors rarely have a greater effective flight range than 2 miles (3.2 km.) and usually not over 1 mile (1.6 km.).

km) But in temperate zones it is common to find that this range extends for 2 and sometimes for 3 miles (3.2-4.8 km) Local evaluation of the effective flight range is always advisable in planning control operations.

Seasonal flights of anophelines over several miles have been noted For instance prehibernation flights of *sacharovi* in Palestine may cover up to 8.7 miles (14 km) Shorter post-hibernation flights have been noted in the case of *maculipennis freeborni* in America

Swarming and mating In most *Anopheles* species there is swarming of males—a nuptial dance—prior to mating The phenomenon generally does not begin until light intensity is 2.0 ft. candles or less, and the wind velocity something on the order of .00 ft. per minute. The swarming generally ceases after 20 to 30 minutes. It may involve some 50 or less to perhaps 500 or more males. From time to time a female enters the swarm and quickly emerges united to a male The pairs tend to fall to the ground, or to rest on a nearby surface and soon separate

Certain species such as *stephensi stephensi* will mate in a small lantern chimney cage without swarming Other species, like *fluvialis* require a space of at least 2 ft. by 2 ft. and still other species, like *culisetae* will not mate unless there is room for male swarming

Not only does the male swarm produce a characteristic humming sound audible to the human ear but the individual mosquitoes have mating calls inaudible to man but which have been magnified several million times and recorded on phonograph discs. The males and females of each species appear to have distinctive tonal emanations which might be useful in classifying doubtful species. The rebroadcast call of a single female will cause the males of the same species to burst into an answering chorus.

Oviposition *Anopheles* females lay their eggs usually at night and, as a rule, singly or in loose groups always on water In some species, as in *multicolor* the female rests on the surface film or on some floating debris while ovipositing Other species, like *culisetae* oviposit while hovering a foot or less above the water surface Such species will not oviposit where emergent vegetation such as rice plants, are tall enough to interfere with the hovering oviposition dance. Some species touch the water from time to time during oviposition others do not. In many species the females have well-

marked tropisms which send them, with remarkable consistency to characteristic types of water collections to oviposit.

Techniques

General Within the compass of these lectures it is impossible to describe the numerous and interesting techniques whereby *Anopheles* mosquitoes are located in their several stages in nature, are collected and transported to the laboratory are manipulated and colonized, are examined for determination of infection indices of source of blood meal or of age of adult, and how they are mounted in collections. Nor will space permit a discussion of the strategy and logistics of research in problems of mosquito behaviour. Here it must suffice to make a few general statements and to describe dissection of gut and glands.

Practical field methods include special ways of using cloth sieves to detect mosquito eggs various types of dippers, nets, pie plates,



FIG. 37 The Earle-Magoon portable trap for adult *Anopheles*. It is baited at night with an animal such as pony, cow, or pig.

and spoons for gathering mosquito larvae and pupae, suction tubes for collecting adult mosquitoes and diverse gear for transporting

dead and living insects. So too there are traps which are specially designed as attractive daytime resting places or which use light, or animal bait. Some can be attached to windows to catch anophelines entering or leaving a house.

In using such equipment for obtaining mosquitoes one tries always to conform so far as possible to the natural behaviour of the insect. Thus, in dipping for larvae in epiphytic plants, seepages, borrow pits, marshes, or wells and in collecting adults resting on vegetation under bridges, in houses or in animal sheds one will use that technique which consistently gives the best results, standardizing the procedures as much as possible. Enthusiasm and perseverance as well as the ability to see the world from the point of view of the mosquito are needful attributes. Good maps, well planned collecting stations, adequate sampling, practical records and careful analyses are all important in mosquito surveys, whether for research purposes or for outlining the epidemiology of malaria in an area, or for measurement of mosquito control results. Finally as more than one malariologist has said, sun-loving anophelines are not effectively sampled by shade-loving personnel, nor can aquatic larvae be adequately scouted by dry-footed collectors.

In the laboratory there are easily learned methods for separating certain closely-related species by means of egg characters. One should also learn how to recognize hairs, scales and veins in order to use taxonomic keys for larvae, pupae, and adults, also how to dissect and recognize the male genitalia in order to identify species otherwise not distinguishable. So too one early learns how to dissect the gut and salivary glands of female mosquitoes and how to recognize malaria oöcysts and sporozoites. (See Figure 49.) Also one learns how to dissect the reproductive system in order to determine approximate age of insect. Finally the Rice-Barber precipitin test is useful to determine what species of host animal provided the blood meal of a mosquito.

Much has been written about handling and rearing mosquitoes in the laboratory for confirmation of species, for obtaining good specimens to mount, or for experimental use. Insectary methods are now highly developed.

Dissection of mosquito stomach. Dissecting the female mosquito stomach to find oöcysts and sporozoites is neither complicated nor difficult but of course requires practice as well as ability to recognize the plasmodia. The first step having killed the

insect with chloroform, CO_2 , pyrethrum spray or some other agent, is to identify and record the species and source of the specimen, with its laboratory or lot number. The *second step* is to pull the mosquito's stomach out of the body cavity into a small drop of 0.85 per cent sodium chloride solution on a glass slide. The moves in this step are (a) cutting off cleanly the legs and wings (b) placing insect on the slide, with abdomen pointing towards observer leg stubs to the left, viewed through a low-power dissecting microscope (c) using dissecting needles to nick the insect's outer integument dorsally and ventrally between the fifth and sixth abdominal segments (d) holding thorax with one needle-tip while using the other to pull on the end of the abdomen so that the tip separated by the nicks comes off and draws with it the insect's rectum, hind and mid-gut, ovaries, and Malpighian tubules this operation is done gently and the stomach will be loosened from all binding tissues and will almost always break apart in the fore-gut section, just above the stomach (e) cutting away the hind-gut with attached rectum and ovaries, removing any section of fore-gut still attached, clearing away the Malpighian tubules which usually tend to obscure the stomach. The *third step* is to examine the stomach for oöcysts. The moves involved are (a) transferring the stomach into a fresh drop of saline which has been tinted slightly with methylene blue (b) placing a cover slip on the preparation and then warming it very carefully to expand the gases in the gut, thus stretching the wall for easier examination (c) making a diagnosis, excluding stomach cells, fat droplets, yeast cells, and other artifacts. True oöcysts are somewhat opaque, nearly spherical, measure 6 to 80 microns in diameter. All but the smallest sizes have a definite cyst wall, often appear to be on a short stock or pedicle and they have dark pigment when less than half-grown. The mature oöcysts are not pigmented but display internal striations which are the sporozoites, clearly recognized when the cysts are ruptured by careful pressure on the cover slip.

Dissection of mosquito salivary glands Having completed the gut examination the observer places the insect, head towards him, in another drop of saline. Then, exerting gentle, steady pressure on the thorax with the side of a dissecting needle, employ the other needle to pull the head from the body. Usually the salivary glands, affected by the pressure on the thorax, will be pulled out along with and attached to the neck tissues. The gland lobes will

appear as short, finger-shaped structures. The glands are cut loose from other tissue, are overlaid by a cover slip and are examined with a high dry lens for sporozoites. These appear as spindle-shaped or slightly sickle-shaped bodies within the gland cells or ducts. They measure 1.2 to 1.4 microns in length. Check the diagnosis by rupturing the glands with gentle pressure on the cover slip in order to force some of the sporozoites out into the open.

To stain the sporozoites remove the cover slip carefully and being sure that the upper surface is dry invert it upon a small drop of clear balsam in the centre of a glass slide. Also save the slide preparation from which the cover slip has been lifted. When both are thoroughly dry they may be stained like blood smears with Giemsa's technique.

Remembering that it is the sporozoites in the salivary gland at the time of capture which are being measured in the usual survey should not keep mosquitoes in the laboratory in order to allow more time for development of the sporozoites. They should be dissected as soon as possible after collection. Under experimental conditions *A. quadrimaculatus* has been infected with *P. relictum* from a caught English sparrow. Both oocysts and sporozoites were seen. Therefore the possibility of avian plasmodia in *Anopheles* mosquitoes must be kept in mind, but appears to be slight in most areas.

If dissections are being made to provide laboratory material may be useful to recall that *P. gallinaceum* sporozoites have been kept alive and infective for 24 hours or longer at 25°C (77°F) suspended in a diluent consisting of saline extract of washed chicken erythrocytes.

Marking mosquitoes. For study of mosquito dispersal, flight, range, migration, predation and other behaviour patterns there are several methods of producing radioactively marked mosquitoes. For example, fourth instar larvae and pupae can be treated with radioactive phosphorous as $\text{KH}_2\text{P}^{32}\text{O}_4$ at 0.2-0.3 microcuries per ml of water. The average radioactivity of the adults emerging from such water will be about 1.44 milliroentgens per hour or some 43 counts per minute. Radioactive strontium Sr^{90} has also been used for this purpose. This method is sometimes an improvement on the usual technique of dusting adult mosquitoes with printer's ink powder of different colours for subsequent recognition.

Distribution of Anopheles

In classifying the very wide geographical distribution of anophelines it is customary to use the following six zoogeographical or faunal realms

- I *Nearctic Region* from northern Mexico to Greenland and Alaska.
- II *Neotropical Region* from central Mexico to southern Argentina including the West Indies
- III *Palaearctic Region* from the Sahara Desert to northern Europe, including the Cape Verde Canary and Azores islands from northern Arabia to Siberia including all of Iraq Iran, and Afghanistan all the rest of Asia north of 30° N including the Japanese home islands.
- IV *Oriental Region* all of Asia not in the Palaearctic Region the Indonesian Islands, including the Philippines and Formosa, and as far east as Wallace's Line i.e. to include Roma in the Lesser Sunda group
- V *Australasian Region* Australia, Tasmania and New Zealand, New Guinea and all the islands east of Roma in the Lesser Sunda group Micronesia, Polynesia and the Hawaiian Islands
- VI *Ethiopian Region* all of Africa south of the Sahara including Madagascar Seychelles Mauritius and Reunion Islands.

Vector Species of Anopheles

The most important malaria vector species of anophelines are listed in Table V while in Table VI are given those species which in certain areas, or under unusual circumstances have been found naturally infected or have been suspected of being local vectors.

In writing the scientific name of a mosquito the genus name (capitalized) and species name (not capitalized, even if a man's name) are given in that order. When it is important to be precise, the surname of the one who first named the species is added, without an intervening comma, and then, after a comma, the year of publication. If the original account assigned a species to another genus than it now has, then the author's name carries parentheses.

TABLE V

LIST OF THE MOST IMPORTANT VECTORS OF HUMAN MALARIA

- 1 *A. annulus* Dönitz, 1900.
- 2 *A. albimanus* Wiedemann, 1821
- 3 *A. albopictus* Lynch Arribalzaga, 1888
- 4 *A. annularis* van der Wulp, 1884 = *fuliginosus* Giles, 1900
- 5 *A. aquasalis* Curry, 1932 = *tarsumaculatus* of authors, in part possibly *crillianus* Komp, 1941
- 6 *A. aeneus* Hoffman, 1935
- 7 *A. barbitestrus barbitestrus* van der Wulp, 1884.
- 8 *A. bellator* Dyar and Knab, 1906
- 9 *A. clariger* (Meigen), 1804 = *bifurcatus* (Meigen) 1818
- 10 *A. cruci* Dyar and Knab 1908*
- 11 *A. culicifacies* Giles, 1901
- 12 *A. darlingi* Root, 1906
- 13 *A. ferardi* Laveran, 1902 = *punctulatus m. lucensis* Swellengrebel and Swellengrebel de Graaf, 1920.
- 14 *A. fluviatilis* James, 1902 = *lutosus* Liston, 1901
- 15 *A. foveatus* Giles, 1900.
- 16 *A. gambiae* Giles, 1902 = *costalis* Giles, 1900
- 17 *A. gambiae melas* Theobald, 1903
- 18 *A. hancocki* Edwards, 1929
- 19 *A. hargreavesi* Evans, 1927
- 20 *A. hyrcanus nigerrimus* Giles, 1900
- 21 *A. hyrcanus sinensis* Wiedemann, 1828
- 22 *A. hyrcanus ilianus* Baisas and Hu, 1936 probably *hyrcanus* λ of Verhulst, 1939 λ verh in Bonn Wepster 1951
- 23 *A. jeyporensis andulensis* Koidzum, 1924.
- 24 *A. labranchi ac atroparvus* van Thiel, 1907
- 25 *A. labranchi* ac *labranchi ac* Falleroni, 1926
- 26 *A. leucosphyrus leucosphyrus* Dönitz, 1901
- 27 *A. macularius macularius* Theobald, 1901
- 28 *A. maculipennis maculipennis* Meigen, 1818 = *typicus* Hackett and Missiroli, 1935
- 29 *A. maculipennis freeborni* Auker, 1933
- 30 *A. messeae* Falleroni, 1926.
- 31 *A. minimus minimus* Theobald, 1901
- 32 *A. minimus flavitostriatus* (Ludlow) 1914
- 33 *A. monochet* Evans, 1905
- 34 *A. monochet nigricentus* Evans, 1931
- 35 *A. nini* (Theobald) 1904
- 36 *A. noronhaiensis* (Strickland), 1916
- 37 *A. pharvensis* Theobald, 1901
- 38 *A. philippinensis* Ludlow 1900.

In some areas of Brazil third kerteszi-komarensis appears to share in malaria transmission, usually associated with cruci.

- 39 *A. pseudopunctipennis pseudopunctipennis* Theobald 1901 (Possibly a complex of species.)
- 40 *A. punctimacula* Dyar and Knab 1906
- 41 *A. punctulatus* Donitz, 1901 = *punctulatus typicus* Swellengrebel and Rodenwaldt, 1932 also *punctulatus punctulatus* of authors.
- 42 *A. quadrumaculatus* Say 1824.
- 43 *A. sacharovi* Favre, 1903 = *clutus* Edwards, 1921
- 44 *A. sergenti* (Theobald) 1907
- 45 *A. stephensi stephensi* Linton, 1901
- 46 *A. nudans* (Rodenwaldt) 1926 = saltwater *ludlowi* of authors.
- 47 *A. superpletus* Crass, 1899
- 48 *A. umbrosus* (Theobald) 1903
- 49 *A. varuna* Iyengar 1924.
- 50 *A. vestitipennis* Dyar and Knab, 1906

TABLE VI

ANOPHELES OF SECONDARY OR OF DOUBTFUL IMPORTANCE AS
MALARIA VECTORS

- A. algeriensis* Theobald, 1903
Has been found naturally infected in Algeria.
- A. amictus amictus* Edwards, 1921
Considered an occasional vector in northern Australia.
- A. annulipes* Walker 1856
Considered an occasional vector in New Guinea and northern Australia.
- A. austeni* Theobald, 1905
Has been found naturally infected in Angola.
- A. bancrofti bancrofti* Ciles, 1902.
Has been found naturally infected in New Guinea. May be an occasional vector there and in northern Australia.
- A. baezai* Gater 1933
Has been found naturally infected in Borneo. May also be an occasional vector in Malaya.
- A. barbistris nominata* Venhuis, 1939
Occasional vector in Indochina.
- A. (Kerteszia) boliviensis* (Theobald) 1905
Suspected vector in upper Amazon area where it is found in certain bromeliads.
- A. brunnipes* Theobald, 1910
Has been found naturally infected in Belgian Congo and French West Africa.
- A. christyi* (Newstead and Carter) 1912.
Found naturally infected in Uganda, with sporozoite index of 4.1 per cent in one area.
- A. concolor* Edwards, 1938.
Has been found infected in Belgian Congo.
- A. coustani coustani* Laveran, 1900.
One natural infection reported in Belgian Congo.

- A. constant-jenningsi* Grünberg, 1902.
Has been found naturally infected in Belgian Congo. Suspected as a vector in Abyssinia.
- A. crucians crucians* King, 1939
Has been found naturally infected in U.S.A. and Cuba
- A. deaneilloni* Evans, 1933
One natural oöcyte infection reported in Belgian Congo
- A. dominicus* Edwards, 1916
Has been found naturally infected in French West Africa. (May be conspecific with *A. impipalis* Theobald, 1903)
- A. doreni* Edwards, 1938
Has been found naturally infected in Belgian Congo (May have been sporozoites of *P. berghesi*)
- A. flavicosta* Edwards, 1911
Has been found naturally infected in French West Africa and Nigeria.
- A. funestus uncinatus* Mosser and Treillard, 1935
Has been found naturally infected in Madagascar and may have some importance there as vector
- A. harti* Koidzum, 1920.
Has been found naturally infected in Formosa.
- A. lectus* Mura, 1921
May be a vector in Guatemala and other parts of Central America tableland.
- A. hispaniola* Theobald, 1903
Has been found naturally infected in Algeria. Possibly a vector in Trans-jordan and Syria
- A. implexus* Theobald, 1903
Has been found naturally infected in Belgian Congo
- A. jeyporensis jeyporensis* James, 1902.
Has been found naturally infected in Eastern India.
- A. kumari* James, 1903
Has been found naturally infected in Malaya.
- A. kochi* Donitz, 1901
Has been found naturally infected in India and Sumatra.
- A. knifer* Sandosham, 1945
Said to be distinct from *A. umbrosus* Strickland, 1916, and to replace *umbrosus* when jungle is felled. Has been found naturally infected in Malaya and Borneo. Considered important vector by some observers
- A. ludlowi torakata* St. Leger and Koesoemawimangoen, 1942.
Occasional natural infections found in Celebes.
- A. longar* Belkin and Schlosser, 1944
Considered to be a vector in parts of New Guinea and the Solomons.
- A. muralis* Giles, 1902.
Has been found naturally infected in French Cameroons.
- A. nanyangus* Banks, 1906.
Probably a vector in some areas of the Philippines.
- A. marshalli gibbosi* E. arm, 1935
Has been found naturally infected in Uganda.

- A. melanocephalus* Hackett and Lewis, 1935
Reputed to be a vector in Tarragona and Valencia, Spain, and in Transcaucasia.
- A. michaeli* De Meillon and Leeson, 1940
Has been found naturally infected in Northern Rhodesia.
- A. multicolor* Cambouliv, 1903
Suspected as a vector in Egypt in 1925 on epidemiological evidence.
- A. neivai* Howard, Dyar and Knab 1917
One infected among 3,000 dissections in Colombia in 1947
- A. neomaculipalpis* Curry 1931
Found naturally infected in Trinidad in World War II but not considered important.
- A. nordestensis* Galvão and Lane, 1937
Found naturally infected in Brazil.
- A. obscurus* Grünberg, 1905
Found naturally infected in Nigeria.
- A. oswaldoi metcalfe* Galvão and Lane, 1937
Found naturally infected in Brazil but considered unimportant.
- A. pallidus* Theobald, 1901
Has been found naturally infected in Bengal.
- A. paludis* Theobald, 1900.
Has been found naturally infected in Belgian Congo and Nigeria.
- A. pattoni* Christophers, 1926.
Reputed to be a vector in the hills of North China.
- A. personi* Galvão and Lane, 1927
Reputed to be a vector in the Amazon basin.
- A. pretoriensis* Theobald, 1903
Has been found naturally infected in Transvaal and Southern Rhodesia.
- A. punctipennis* Say 1823
Has been found naturally infected in the United States.
- A. ramsayi* Covell, 1927
Has been found naturally infected in Assam.
- A. rhodesiensis* Theobald, 1901
Found naturally infected in Sierra Leone Suspected vector in Abyssinia.
- A. rufipes* Gough, 1910
Found naturally infected in Belgian Congo and Northern Nigeria. May be important in French West Africa possibly occasional vector in Sudan.
- A. separatus* Leicester 1908.
Found naturally infected in Malaya and Borneo
- A. splendidus* Kondzumi, 1920
Has been found naturally infected in Formosa and Hong Kong
- A. squamosus* Theobald, 1901
One infection reported in Belgian Congo
- A. strodei* Root, 1926.
Has been found naturally infected in Brazil.
- A. subpictus malayensis* Mangkoewinto 1918
Occasional carrier in Indonesia.

A. sinipictus sinipictus Graven, 1899.

Has been found naturally infected in Madras and in Indonesia. Reputed to be a vector in Celebes.

A. tessellatus Theobald, 1901

Has been found naturally infected in Indonesia, Borneo, Indo-China, South China, and Formosa. Reputed to be the vector in Maldiv Islands.

A. vagans lunensis King, 1932.

Has been found naturally infected in Assam.

A. vagans vagans Dönitz, 1902

Has been found naturally infected in Indonesia and in Madras.

A. walkeri Theobald, 1901

Has been found naturally infected in United States.

A. wal steni Edwards, 1930

One oocyst infection found in the Belgian Congo

Natural History of Vectors

Certain details regarding the principal malaria vectors are included in Table VII. It should be noted again that to be an important vector of human malaria the individuals of a species must take human blood repeatedly in those areas in which they are vectors. But some are easily deviated to animals and others strongly prefer

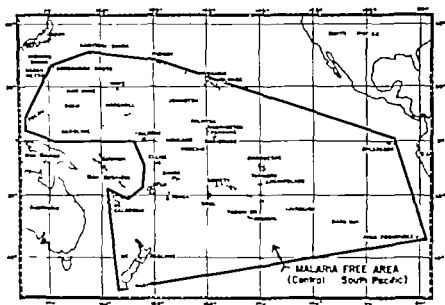


FIG. 36. Malaria free area of Central and South Pacific. (Courtesy U.S. Navy)

human blood. The former become important because of their great abundance or because in the absence of animals they must feed on

- A. melanoon sibalpinus* Hackett and Lewis, 1935
Reputed to be a vector in Tarragona and Valencia, Spain, and in caucasia.
- A. michaeli* De Meillon and Leeson, 1940.
Has been found naturally infected in Northern Rhodesia.
- A. multicolor* Cambouliu, 1902
Suspected as a vector in Egypt in 1925 on epidemiological evidence.
- A. neivai* Howard, Dyar and Knab 1917
One infected among 3,000 dissections in Colombia in 1947
- A. neomaculipalpis* Curry 1931
Found naturally infected in Trinidad in World War II but not considered important.
- A. noroestensis* Galvão and Lane 1937
Found naturally infected in Brazil.
- A. obscurus* Grünberg, 1905
Found naturally infected in Nigeria.
- A. oswaldi metcalfi* Galvão and Lane, 1937
Found naturally infected in Brazil but considered unimportant.
- A. pallidus* Theobald, 1901
Has been found naturally infected in Bengal.
- A. paludis* Theobald, 1900
Has been found naturally infected in Belgian Congo and Nigeria.
- A. pattoni* Christophers, 1926
Reputed to be a vector in the hills of North China.
- A. persoffi* Galvão and Lane 1927
Reputed to be a vector in the Amazon basin.
- A. pretoriensis* Theobald, 1903
Has been found naturally infected in Transvaal and Southern Rhodesia.
- A. punctipennis* Say 1823
Has been found naturally infected in the United States.
- A. ramseyi* Covell, 1927
Has been found naturally infected in Assam.
- A. rhodesiensis* Theobald, 1901
Found naturally infected in Sierra Leone. Suspected vector in Abyssinia.
- A. rufipes* Gough, 1910.
Found naturally infected in Belgian Congo and Northern Nigeria. Important in French West Africa possibly occasional vector in Soudan.
- A. separatus* Leicester 1908
Found naturally infected in Malaya and Borneo
- A. splendidus* Koudzumi, 1920.
Has been found naturally infected in Formosa and Hong Kong
- A. squamosus* Theobald, 1901
One infection reported in Belgian Congo
- A. strodei* Root, 1926.
Has been found naturally infected in Brazil.
- A. subpictus malayensis* Mangkoewinto 1918
Occasional carrier in Indonesia.

4 *subpictus subpictus* Crassl, 1899.

Has been found naturally infected in Madras and in Indonesia. Reputed to be a vector in Celebes.

4 *tesellatus* Theobald, 1901

Has been found naturally infected in Indonesia, Borneo, Indo-China, South China, and Formosa. Reputed to be the vector in Maldive Islands.

4 *rapus / monis* King 1932.

Has been found naturally infected in Avam.

4 *rapu rapu* Donitz 1902

Has been found naturally infected in Indonesia and in Madras.

4 *walker* Theobald, 1901

Has been found naturally infected in United States.

4 *walgreen* Edwards, 1930.

One oocyst infection found in the Belgian Congo

Natural History of Vectors

Certain details regarding the principal malaria vectors are included in Table VII. It should be noted again that to be an important vector of human malaria the individuals of a species must take human blood repeatedly in those areas in which they are vectors. But some are easily deviated to animals and others strongly prefer

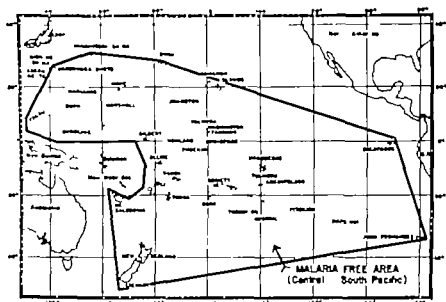


FIG. 36 Malaria free area of Central and South Pacific. (Courtesy U.S. Navy)

human blood. The former become important because of their great abundance or because in the absence of animals they must feed on

man. They are not so apt to be vectors throughout their geographical range as are the second group. But even the mosquitoes in the latter group usually show great variation in their vectorial powers from area to area. So the tabular information refers to usual characteristics, not invariably applicable since all *Anopheles* species vary habits and habitats from time to time and place to place.

man They are not so apt to be vectors of
graphical range as are the second group But
in the latter group usually show great variation
powers from area to area. So the tabular information
characteristics not invariably applicable since
vary habits and habitats from time to time and

improvement of land fewer millponds, greatly improved average domestic hygiene, greater use of screens pyrethrum sprays, and

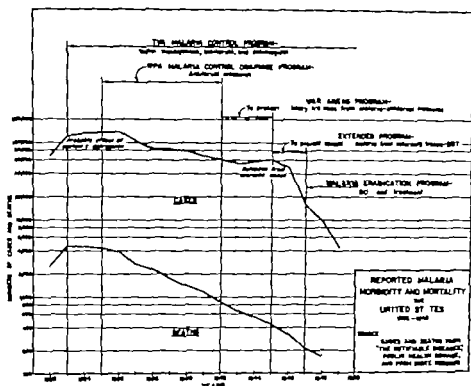


FIG. 39 Morbidity and mortality in the United States, 1932-49 (Courtesy CDC, USPHS, Atlanta, Ga.) TVA, Tennessee Valley Authority; WPA, Works Progress Administration—a federal relief organization.

malaria remedies, greater density of cattle in the south-east, large exodus of gametocyte carriers into non malarious northern cities, steady development of urbanization in the south-east, intensive use of such malaria control measures as drainage, larviciding space and residual spraying

Intense malaria is still found in areas of the Americas between 15° N and 15° S in Europe south of 45° N in Asia south of 40° N and in Indonesia South-West Pacific, and Africa. In the Central and South Pacific, such islands as the Galapagos Marquesas, Fiji New Caledonia, New Zealand Marshalls, and Carolines are entirely without *Anopheles* mosquitoes. The Hawaiian Islands are also free. On Guam *A. subpictus indefinitus* has appeared since the beginning of World War II But to date indigenous malaria has not resulted.

The yearly world total of malaria cases among the estimated

2.38 billions of inhabitants has been the subject of many guesses, none of which of course can be verified. Obviously the disease is rampant in China and equatorial Africa and in parts of India Indo-China, Indonesia and elsewhere. One is probably still justified in estimating that the total number of cases of human malaria each year is of the magnitude of 350 000 000 with a mortality rate averaging about 1 per cent. Notable reductions in the not too distant future seem possible in view of the announced plans of the World Health Organization and of a number of governments East and West. But it is incorrect to assume that the newer antimalarial drugs and insecticides have already toppled malaria from the list of important human afflictions: however exotic this disease has become in the United States and United Kingdom. Perhaps never before in all history have so many human beings been burdened with disease: indeed probably three fourths of the world's citizens to-day are without a sanitary environment and among these people malaria still leads the parasitic diseases as a cause of economic, social, and physical disaster.

Epidemiology defined. How does a malady enter or appear among a group of persons? How does it then spread and persist? What are its cycles and fluctuations: its everyday and its exceptional manifestations? How does it recede and disappear? Such are the sort of questions dealt with by the *logos* or science of illness as it rests *epi* or upon the *demos* or people. *Epidemiology* in other words, is the sum of what is known about disease as it affects a community rather than a person. The physician is primarily concerned with individuals, the *epidemiologist* with aggregations. Each has some knowledge and practice in the other's domain but each has unique methods, prescriptions and responsibilities.

The word *endemic* means peculiar to and as regards malaria it connotes the presence of a measurable incidence both of cases and of natural transmission over a succession of years. Malaria is *autochthonous* when contracted locally but is *imported* when infection was acquired outside the specified area. Secondary cases derived from those imported are referred to as *introduced* but the natural autochthonous disease is *indigenous*. Malaria is *sporadic* when cases are few and scattered and do not follow a pattern of seasonal distribution. The term *malaria endemicity* describes the prevailing frequency and intensity of endemic malaria. The following working classification of the various degrees of malaria endemicity is based

on that proposed by the Expert Malaria Committee of the World Health Organization

- 1 *Hypoendemic malaria* Spleen rate in children 2 to 9 years of age not exceeding 10 per cent.
- 2 *Mesoendemic malaria* Spleen rate in children 2 to 9 years of age between 11 and 50 per cent.
- 3 *Hyperendemic malaria* Spleen rate in children 2 to 9 years of age is constantly over 50 per cent, and the adult spleen rate is also high.
- 4 *Holoendemic malaria* Spleen rate in children 2 to 9 years of age is constantly over 75 per cent, but the adult spleen rate is low and adult tolerance is high.

The word *endemiology* is seldom seen because its restricted meaning is by common usage included within the term *epidemiology*. Occasionally one sees the word *endemy* applied to a disease which is constantly present in an area.

If, in a non malarious area, the disease appears and is naturally transmitted in two successive seasons then in the third and succeeding years of natural transmission it may properly be defined as endemic in the area. In other words imported malaria, with perhaps a few secondary cases the next season is not immediately defined as endemic. Malaria, to be endemic, must persist actively for a period of time, arbitrarily set at three seasons in the above definition. Similarly in a previously malarious area if the disease is not naturally transmitted over a period of 3 years, one may then properly declare that malaria has ceased to be endemic in the area although some residual splenomegaly and even parasitemia, as well as perhaps the usual density of anopheline vectors, may remain. *Potential endemicity* may clearly exist, yet malaria may have ceased to be endemic or on the other hand, may not yet have become so. When the various factors which underlie the transmission of malaria as described below have created conditions thoroughly conducive to the propagation of the disease, the *endemic potential* is said to be high.

When there is a considerable and relatively rapid increase in the incidence of clinical malaria the disease is said to be *epidemic*—a word which connotes a rather abrupt loss of balance. Various types of epidemics are described below. Characteristically a state of high *post-epidemic endemicity* remains for a time after an epidemic and is

characterized by relatively high spleen rates and a relatively high degree of immunity among the population concerned

Malaria formula Endemic and epidemic malaria in all of their varied manifestations reflect the complex interplay of many factors. The chief actors are obviously man, mosquito, and plasmodium, but there is a large cast of secondary characters. Malaria epidemiology is exceedingly intricate, but the following formula seems to clarify the subject by focusing attention on the principal variables of which malaria endemicity or epidemicity is a function.

Simply stated

$(X + Y + Z)p/bet$ — malaria endemicity and epidemicity

In this formula

X	the human carrier	b	bionomics
Y	the mosquito vector	e	environment
Z	the human victim	c	control
p	the plasmodium	t	treatment
i	immunity		

The X, Y, and Z constitute the chain of malaria transmission. The p is the plasmodium factor which, by 4 species and diverse strains, as already discussed in an earlier section, interacts in various ways with the human carrier, mosquito vector, and human victim. The immunity factor, i, in its natural and acquired phases, modifies all three major components of the chain of transmission—mosquito, as well as man. The b stands for the interesting and multifaceted subject of bionomics or natural history, not only as it modifies the insect vector and plasmodium, but also as it determines those characters and habits of man which intensify or diminish his contact with the mosquito. As regards the latter, there have already been presented such matters as food preferences, flight capabilities, and various tropisms. Bionomics in man or human ecology, as it concerns malaria, includes such aspects of life as race, sex, age, occupation, economic state, agricultural practices, and many others, some of which are described later.

The environment is represented by e and includes such modifying phenomena as temperature and relative humidity, rainfall, and topography, flora, and fauna. The c stands for malaria control, as described later, whether the measures are applied to man or mosquito. Finally, the t factor is that of clinical and suppressive treatment, applied only to man in practice, although there have been

somewhat fanciful suggestions that the plasmodium might be attacked in nature by certain substances imbibed by the mosquito.

The human carrier. Except possibly as regards *P. malariae* in chimpanzees in parts of Central Africa, no known animal reservoir of human malaria exists other than in man himself so that the source of infection in human malaria is another infected person. Strictly speaking if such an individual is suffering an acute clinical attack, he is called a *patient* whereas if his infection is in a latent stage, and he is without symptoms, he is called a *carrier*.

A *gametocyte carrier* is anyone in whose blood there are malaria gametocytes. Both male and female mature gametocytes must be accessible in sufficient numbers if a mosquito is to become infectious. Vivax gametocytes develop promptly—within 3 to 5 days of the first appearance of parasitism—but the falciparum crescents are more deliberate so that 10 days usually elapse before a patient becomes a potential carrier. Quartan gametocytes are still more dilatory as a rule, and are often scanty. In no species is there any constancy about the infectiousness of carriers. Gametocytes appear and disappear without regularity or apparent reason, and there are no gross characters permitting recognition of periods of danger. Sometimes children not acutely ill may be highly infectious, specially at ages of 1 to 4 years. The chief seed-bed or source of infection in an area is often located in that segment of the people who are living least hygienically with the poorest treatment of their malaria infections. Naturally the larger the pool of gametocytes the lower need be the density of vector mosquitoes to effect transmission and vice versa.

Malaria may be directly transferred accidentally experimentally or therapeutically by subcutaneous, intramuscular, peritoneal, or other parenteral injection of blood, plasma, or other material containing asexual plasmodia or infective sporozoites or certain stages of exoerythrocytic forms. Birds and monkeys have been inoculated by oral administration of infectious blood. Intrauterine infection definitely occurs but it is uncommon. Transfusions even when the blood has been stored for 2 weeks at 0° C. (32° F.) have caused acute infections, and it is important to realize that malaria may be transmitted by donors who have been symptomless for many years. Quartan malaria, in particular, has often been transmitted accidentally by blood transfusion. Modern drugs quickly cure trophozoite-induced malaria so that in an emergency one should not hesitate to use a potentially malarious donor. But ordinarily one

should take precautions to exclude from a donor list all who have ever had quartan malaria or who have had any type of malaria within the previous 5 years.

Mosquito vector The natural history of anophelines as vectors and hosts of malaria constitutes an important part of the malaria formula and has already been discussed. Not much more need be included here. However, one should note the terms *malaria sans anophelism* and *anophelism sans malaria*. When malaria occurs in the absence of *Anopheles* mosquitoes, it is either imported or residual unless the mosquitoes present have not been found. Sometimes there is a short period of transmission in an area, and by the time malaria is surveyed the vector has disappeared. Another possibility is illustrated by the case of South Ubian, a Sulu Sea island where no local anopheline vectors exist. The people annually plant, cultivate and harvest their rice on a nearby island where malaria is hyperendemic and where they contract the disease which manifests itself back on their home island.

Much more commonly *Anophele* mosquitoes occur where there is no evidence of malaria. The area may not even be potentially malarious if the local anopheline is strongly zoophilic and rarely takes man's blood. In other areas gametocyte carriers are too few or their arrival has been too recent to result in detectable clinical malaria. Or there may be too few anopheline vectors. For there is a *per capita critical density* of potential vectors. Below a certain incidence of the vector, malaria recedes and disappears. The exact figure is difficult to measure and it varies with species and local conditions. For instance, in the case of *culisacres* which usually takes animal blood, it requires a high density to propagate malaria. A much lower density of a vector like *fun tanis* is dangerous, because most of the time it feeds on man. Moreover, a higher *culisacres* density is required in an area where cattle are abundantly prevalent because there is less need for the insect to feed on man. As Ronald Ross noted, malaria cannot persist in a community unless the anophelines feeding on man are so numerous that the new infections among the people compensate for the recoveries.

The number of anophelines attracted to a community is proportional to the size of the population, but of course the total is limited by output from local breeding places. The number of anophelines per person tends to be in inverse ratio to the size of the community, so that malaria risks are often greater in small communities.

table in the Sind of Pakistan has resulted in vastly increasing the density of the pool-breeding vector



FIG. 41 Jungle clearing lets in sunlight and forms favourable breeding place for *A. minimus flavirostris*

Rainfall is of fundamental importance in relation to mosquito breeding but the relationship is sometimes indirect and even paradoxical. In the Punjab excessive July and August monsoon rains lead to greatly increased production of *culisfacies* in September but in Ceylon, deficiency in the same monsoon rains will result in certain rivers drying to the point where they become series of countless pools of the type favoured by *culisfacies*. In each case an epidemic of fulminant proportions has resulted. In the Philippines the precipitation of the rainy season is often heavy being associated with typhoons so that the quiet stream edges haunted by *flavirostris* larvae are intermittently scoured by raging torrents. But after the rains and before many of the streams have dried this local vector will have increased abundance.

Obviously a 6-inch rainfall in one day differs in its biological effects from the same total precipitation spread over a week, month, or year. Some malaria epidemiologists use a formula for degree of wetness as follows

$$\frac{\text{No. of wet days} \times \text{total rainfall}}{\text{No. of days in month}} = \text{Monthly degree of wetness}$$

Temperature and relative humidity are important factors in the life of the insect vector as regards its own growth, activity, and survival, as well as the development of the plasmodium within it. Observers have concluded that, given suitable relative humidity, a range of dry bulb temperature favourable for the transmission of malaria extends from a minimum of about 16.1 C (61 F) to a maximum of about 33.9 C (93 F). A mean 8 a.m. relative humidity of not less than 60 per cent seems to be required for malaria transmission in addition to favourable temperature requirements. These maxima and minima temperature and humidity figures are related primarily to longevity of the mosquito, but in part to development of the plasmodium, as discussed in an earlier section. Of course species requirements and conditions vary, and no fixed and exact averages for optimum conditions can be laid down.

Temperature effects may be indirect. For instance in the Tennessee Valley average air temperatures above normal in February and March may lead to the building up of heavy *quadrumanus* populations 4 months later. Conversely subnormal spring temperatures usually result in lower densities.

Man made malaria Wherever one goes in malarious areas one sees evidence of man-made nurseries for the larval stages of mosquitoes. The list is impressive: borrow pits, drainage canals, villages or to highway, railway and canal embankments, and quarry pools, drainage obstructed by culverts, low by fills for rails, roads, and assorted construction, seepage-producing cuts, casual siting of villages, military encampments, careless opening up of jungles, seeding of a countryside with gametocyte carriers, drainage or none at all, all sorts of man-made waterways like agricultural wells, garden pools, caves, gutters, cisterns, and so on, uncontrolled impoundments of water for flood control, or other purpose. Finally there is malaria directly due to improper handling and disposal of water. For example, sometimes great quantities of water are brought into an area, but there will be no provision for water away. Thus in Sind and elsewhere irrigation water-logging with greatly increased malaria incidence, irrigation water over-irrigation, neglected drainage, gates, fallow fields unnecessarily wet for prolonged periods, increasing the malaria problem in many places.



FIG. 42. Uncidy irrigation created this man-made breeding-place of *A. culicifacies*.



FIG. 43. Wet fallow rice field breeding place of *A. culicifacies*.

Types of Endemic Malaria

Malaria has been classified by climatic types as follows

Temperate malaria Found in regions having a severe cold season, with freezing temperatures but with 1 to 3 months of weather suitable for malaria transmission. Mean monthly summer temperatures range from about 15.6° C. (60° F) to 21.1° C. (70° F). A spring or summer abnormally cold or hot, dry or wet, may greatly modify the annual malaria incidence. The disease is almost never hyperendemic, it has a tenuous hold, is easily subdued, and has steadily retreated during the past half-century as in North America and Western Europe. *Plasmodium falciparum* and *P. malariae* cannot usually maintain themselves, and *P. vivax* has the field pretty much to itself.

Subtropical malaria This type of malaria occurs where mean monthly temperatures are 21.1° C. (70° F) or more in summer falling somewhat below 15.6° C. (60° F) in winter. The latter is relatively mild and short and includes a well-marked rainy season. Frost and occasional light snowfall are seen and the adult vectors tend to hibernate or to indulge in periods of no activity. The transmission season is 4 or 5 months long and seasonal epidemics are the rule. *Plasmodium vivax* predominates, but *P. falciparum* is common and *P. malariae* maintains itself in a few foci. Sometimes *P. falciparum* is more abundant than *P. vivax* in the late summer or early autumn.

Tropical malaria Characteristic of areas where mean monthly temperatures seldom fall below 15.6° C. (60° F) and maxima at certain seasons often exceed 37.8° C. (100° F). There are well marked hot-dry and cool-wet seasons. During the former the mean relative humidity may remain for some months below 60 per cent, and during the latter the rainfall may be heavy. Seasonal epidemics of malaria are usual, beginning late in the rainy season and extending until the dry season becomes marked. These epidemics may be severe. Transmission may take place for 6 or 7 months a year. *Falciparum* malaria is abundant, but *vivax* predominates in some areas or years. Focal quartan malaria is commonly encountered. Areas of hyperendemic and even holoendemic malaria are characteristic of tropical malaria.

Equatorial malaria Found where the climate is constantly hot and humid with heavy well-distributed rainfall, and with no well-marked wet or dry summer or winter seasons. Temperatures

rarely exceed 37° C. (98.6° F) or fall below 15.6° C (60° F) Relative humidity seldom drops below 65 per cent, so that malaria transmission may occur at any time of the year. Hyperendemicity is the rule, holoendemicity occurs regional epidemics are rare, but localized epidemics common. Vivax malaria is abundant, but falciparum predominates. Focal quartan malaria occurs.

Malaria Epidemics

When malaria morbidity or mortality rates or both rise sharply to levels above average endemicity there is said to be an epidemic of malaria in the area affected. Some uncertainty still prevails as to the exact causation of an epidemic. In general one may say that epidemics arise in a given community when there is a relatively large increase in anopheline vector contact with man as well as in the size of the local gametocyte pool, at a time when malaria immunity is low. However many factors are involved and the process may be extremely complex. The following *schemata* includes the principal points which should be considered in studying the genesis of an epidemic, but, of course, the importance of individual components will vary in different epidemics.

There are question marks against some items. In the first place, it is not known that fatigue, inanition, or malnutrition will increase a man's susceptibility to malaria but some observers believe so. Secondly as regards anopheline susceptibility to infection, it is possible by controlled natural selection in a laboratory to breed colonies of vector anophelines which are highly susceptible or conversely are highly refractory to malaria infection. Does this sort of change ever take place in a given area by an accident of natural selection? So too some individuals of a given species prefer human blood others of the same species take animal blood, the percentages varying for a given species in various areas. Does natural selection by chance sometimes bring about a change in the predominating blood preference of a local anopheline species so that a much larger percentage will feed on man or vice versa, will not? Again some strains of plasmodia seem more prolific in gametocyte production than other strains of the same species, even in the same region. Does this have a bearing on epidemic conditions? Aside from those questions all the other factors named in the *schemata* have a proved importance in the causation of epidemics. Used in conjunction with the malaria formula given above the following outline may help to elucidate the genesis of a malaria epidemic.

*Schema of Points to be Considered in the
Genesis of Malaria Epidemics*

- | | |
|--|--|
| I INCREASED SUSCEPTIBILITY
OF MAN | <ul style="list-style-type: none"> 1 Normal decline in immunity following previous epidemic. 2. Introduction of non-immunes into an endemic area 3 Abnormal living conditions causing fatigue, inanition malnutrition (?) |
| II INCREASED GAMETOCYTE
RESERVOIR IN MAN | <ul style="list-style-type: none"> 1 Seasonal relapses. — Lack of treatment. 3 Importation of human carriers. 4 An unknown factor leading to increased gametocyte production (?) |
| III INCREASED CONTACT
BETWEEN VECTOR
ANOPHELINE AND
MAN | <ul style="list-style-type: none"> 1 Increased number of vectors. 2 Lengthened longevity of vectors due to climatic conditions. 3 Lessened deviation of vectors from man due for instance, to fewer animals 4. Decrease in mechanical barriers between man and vector 5 Greater accessibility of man to vector by change in his habits. 6 Increased preference of vector for human blood, due to accident of natural selection (?) |
| IV INCREASED EFFECTIVENESS OF
VECTOR HOST | <ul style="list-style-type: none"> 1 Climate more suitable for development of sporozoites. 2. Increased susceptibility of local anophelines due to accident of natural selection (?) |

Some definitions Commonly an *epidemic cycle* of malaria consists of 4 periods. One may consider that the first is the *pre-epidemic period* a time when the *epidemic potential* is developing—gametocyte reservoir filling local anopheline vector population increasing or at least exhibiting a rising infection index. New clinical cases are appearing and presently one recognizes the presence of an epidemic. There next ensues the *epidemic wave period* extending from the first notable heightening of incidence of acute cases through the peak of the epidemic curve to that time when morbidity has receded again to normal average endemicity for the locality. The curve of case incidence rises more abruptly than it declines, that of case mortality starts upward about a month after the epidemic wave begins, attains its maximum in a few weeks, and declines rather promptly to the usual endemic level about a month before the epidemic wave period ends. Spleen index rises with morbidity reaching a maximum 2 months later than the peak of morbidity falling slowly throughout the rest of the epidemic cycle. The parasite index climbs more sharply and falls more abruptly than the spleen index. Average parasite counts are suddenly much higher and remain so until the epidemic crest has passed. Frequently there is increased mosquito vector density which reaches a peak about the same time or a little before the greatest morbidity incidence. Numbers of the insect vector may then shrink rapidly and sometimes fall below normal before the epidemic wave has passed. It is usually but not always possible to demonstrate an increased density of mosquito vector before or during an epidemic. But, although the numbers of the insect may not be augmented, yet the infection index in the vector mosquitoes will almost certainly be higher. Often both the incidence of the vector and the percentage which are infective will be greater for a time, and this naturally results in a more severe epidemic.

Following the epidemic wave comes a *post-epidemic period* a time of readjustment when the spleen and parasite indices return to the usual endemic levels. Then comes the last, or *inter-epidemic period*, which extends to the next pre-epidemic phase. During this quiet interim the spleen and blood indices fluctuate gently around the usual endemic levels and the density of the vector may show only normal seasonal variations. But the immunity factor in the human population continues to decline and reaches its lowest point just prior to the next pre-epidemic phase.

There are several types of malaria epidemics. The commonest is

the *seasonal epidemic* generally dependent on increased anopheline production due to seasonal factors which bring about atmospheric and surface water conditions favourable for the development of the insect (and sometimes of the plasmodium within it). Seasonal relapses with increased numbers of gametocytes may also play a part. Yearly epidemics may come in spring summer or fall or in a wet or irrigation season or in the transitional weeks between wet and dry periods. Sometimes these epidemics persist for several months sometimes they are very brief. Usually the greater the mosquito factor the sharper the epidemic. But this effect may be more complex than it would seem. For instance in North Holland as noted above the annual spring epidemic of malaria is usually due to infections which have remained latent since the previous autumn.

Plasmodia usually survive seasonal post and inter-epidemic periods in man's blood rather than in mosquitoes. When both *P. vivax* and *P. falciparum* are involved in seasonal incidence they often have a characteristic relationship to each other. Throughout the inter- and pre-epidemic periods, *vivax* is usually encountered more often than *falciparum*. During the seasonal epidemic wave *vivax* malaria has reached its highest point and begun to wane before *falciparum* malaria arrives at its crest but the latter may eventually be higher than that of *vivax*.

Another common type of malaria outbreak is the *regional epidemic* in which a county state province section or entire country may be involved. These epidemics are most frequent in subtropical and temperate latitudes and they have well-marked periods which tend to be considerably longer than those of the seasonal epidemic cycle. The latter often is submerged but nevertheless, adds its effect in the regional epidemic. The epidemic wave for example, may embrace 2 seasons and the inter-epidemic period may last 10 or even 20 years seldom less than 5. During the inter-epidemic period, seasonal epidemics occur but may be much less severe at first. The pre-epidemic period of regional epidemics may have different characteristics in different areas or times. For example, in Ceylon in 1934 the epidemic potential was greatly augmented by a drought caused by monsoon failure, so that the rivers were transformed into myriads of pools ideal as habitats of the local vector. On the other hand in the Punjab of India and Pakistan the pre-epidemic period may be one of monsoon floods in July and August, with excessive pool formation in September leading to an enormous increase in density of the vector. In both instances however the pre-epidemic phase

follows an inter-epidemic period during which immunity of the people has fallen to low levels. Sometimes a regional epidemic is due to the introduction of a foreign anopheline vector as in Mauritius in 1867 after the arrival of African *funestus* and *gambiae*.

Regional epidemics are sometimes *fulminant* with sudden onset, exceedingly sharp and high rise in case incidence, and a marked increase in mortality. For example, in 1906 in the Punjab among a population of 20 million there was a fulminant regional epidemic which resulted in over 300 000 malaria deaths. In some areas the mortality rose to 493 per 1 000. Children under 5 years and aged persons were the most common victims.

Occasionally regional epidemics spread far beyond the natural boundaries of endemic malaria and then they are called *pandemics*. For example, in Russia in 1922-23 a regional malaria epidemic spread as far north as the Arctic Circle and caused the death of millions.

Finally there are *localized epidemics* which arise in unusual circumstances for a given area and are rather sharply circumscribed as a rule. Such outbreaks frequently occur when groups of non-immune emigrants, labourers, or soldiers without suitable protection, move into an area of hyperendemic malaria. Entire divisions of troops have been put out of action by such localized epidemics of malaria. Another basic cause of these epidemics has been man made breeding places such as impoundments, jungle clearances, and various types of water-holding depressions.

Malaria Surveys

An evaluation of the endemic or epidemic status of malaria in a community or group of individuals is commonly called a *malaria survey*. Usually not only prevalence and intensity are estimated, but also such underlying factors as are found in the natural history of the local vectors. Sometimes the term *malaria reconnaissance* is used to indicate a preliminary or brief examination of the malariousness of an area.

In order to differentiate a cyclical fluctuation in malaria endemicity from the decline due to planned control measures the malaria survey frequently covers 3 areas as follows: (1) the *protected area* within which the proposed control measures will be or are being applied; (2) the *peripheral area* which is contiguous to that protected and by virtue of its nearness shares some of the benefits of the control programme; and (3) the *comparison or contrast area* which is

KINGDOM OF ALBANIA

ANTHROPOLABORATORY

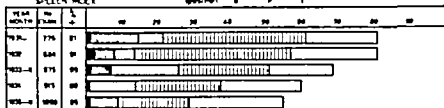
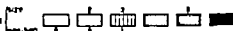
DEPARTMENT OF PUBLIC HEALTH

Population 8,000

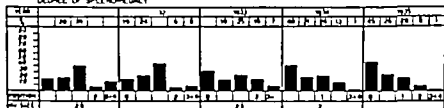
INDEX FOR VALOYA

SPLLEN INDEX

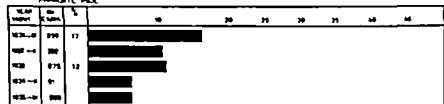
SPLLEN



DEGREE OF SPLENOMEGALY



PARASITE INDEX



SPECIES OF PLASMODIUM

P. falciparum P. vivax P. malariae Unidentified malarial



INFANT MALARIA INDEX

P. falciparum P. vivax P. malariae

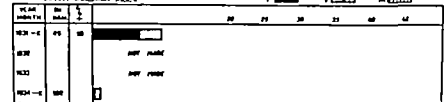


FIG. 41. Survey report form used by Hackett in Albania. (Courtesy Oxford University Press.)

too far away to be affected by the control measures, but is close enough to be subject to the same climatic and other environmental influences. But whether the survey be simple or detailed, the investigator must avoid trying to formulate general conclusions from limited experience. The epidemiology of malaria varies interestingly but complexly from country to country and even from section to section within relatively small areas.

Entire books have been written on the subject of malaria surveys, but the present account must be limited to an annotated outline and some definitions

Annotated Outline of a Malaria Survey

I OBJECTIVE

State specifically Is it for the planning of control measures, for evaluating measures in progress for siting a community for detecting renewed endemicity for pure research, or for what purpose? Is it to be a brief reconnaissance or a detailed investigation?

II. EXISTING DATA

Helpful data may be available in existing medical public health educational, entomological agricultural irrigation, geological, climatological, or other reports or histories. It is often possible to obtain detailed maps even aerial photographs and mosaics. Resident officials as well as physicians, may be of assistance in cultivating goodwill but not usually as regards exact details of malaria endemicity

III MALARIOMETRY

A. Malaria morbidity and mortality rates are notoriously inaccurate, but sometimes careful histories obtained house to-house by an experienced observer are useful although not very sensitive indicators of past or present malaria. In some surveys it pays to card index all residents by name sex age race, occupation type of house, length of residence protective measures against mosquitoes, history of malarial attacks, use of malaria remedies or of insecticides, and perhaps by additional data regarding size of house in relation to residual spraying procedures

B. The simplest and most useful malariometric technique is the determination of the *spleen index* as described below. Annual surveys should be comparable as to season sampling observer and

technique. If two surveys a year are indicated, one may well be made at the peak the other at the lowest point of seasonal incidence.

C. *Parasite indices* should be determined as defined below. They are more difficult and more costly to obtain than are spleen indices but usually they are indispensable until the endemicity has receded to a low point. Repeated parasite surveys among infants have special value as regards degree of transmission in a given area.

D. Frequently it is useful to determine whether average haemoglobin readings in a community or group are normal (13-16 gm per 100 ml. or say 85 to 100 on Tallqvist scale) are subnormal (10 to 12 gm. per 100 ml. or say 65 to 80 on Tallqvist scale) or are low (below 10 gm per 100 ml. or say 60 or below on Tallqvist scale). This coarse grouping may be all that is required but in research studies more accurate determinations are necessary using photometric technique.

IV ANOPHELES VECTOR

Local anopheline vectors must be identified salient features of their natural history recognized and some notion of their larval and adult densities obtained. Collections of larvae should be made systematically periodically thoroughly and so far as possible on a quantitative basis. Painstaking surveys are required to discover all the breeding places. One is chiefly interested in density frequency resting habitat, blood preferences as determined by precipitin tests sporozoite and oocyst indices longevity and flight range.

V PHYSICAL FEATURES

Climatic topographic and any unusual aspects of the environment as it bears on the contact between man and mosquito or on the development of the plasmodium in the insect, should be noted in the survey. Impounded water irrigation systems standing water associated with rice dates bananas sugar-cane, or other wet crop agricultural wells local water supplies subsoil water levels behaviour of tides blocked drainage borrow pits brick pits or other man made vectorgenic foci, types of flora and fauna bearing on anopheline oecology jungle and forest growth—these and many other points may be of interest if they contribute to the dissemination, perpetuation or control of malaria. So too incoming traffic sometimes has importance because vector anophelines have been known to be imported into an area in carts trucks, trains, boats,

steamers, or aeroplanes. They may bring in sporozoites or they may start to colonize an area previously foreign to them.

VI. SURVEY REPORT

Good records including photographs are essential for the survey report. Numerous types of survey cards—some punched for rapid analysis—various display diagrams and many varieties of charts have been suggested for malaria data. Averages or arithmetic means, standard deviation, frequency distribution, probable error or variation, and correlation—all may have a part in analysis of data.

The common standard classification for age groups should be adopted as follows:

Age Groups	Description
0 to 1	Babies (This group includes infants of ages up to 23 months. The <i>transmission index</i> noted below only includes the first 12 months.)
2 to 4	Pre-school children (Toddlers.)
5 to 9	Juveniles. (Sometimes the ages 2 to 9 are combined in a <i>juvenile spleen index</i> .)
10 to 14	Adolescents.
15 and over	Adults.

The validity of malaria indices will depend on technique and goodness of sample, and the interpretation of the indices will have usefulness in direct proportion to the experience of the interpreter.

VII. RECOMMENDATIONS

Malaria surveys are usually related to malaria control and will frequently carry recommendations or conclusions of interest to those who must administer public health in a community. A survey report, therefore, should carry with it a set of well-considered and practical recommendations bearing on the objective.

Spleen Indices

The percentage of palpably enlarged spleens in a group is a *spleen rate* but is an *index* of the endemicity of malaria in the community represented by the group. The *spleen index* is generally defined as the percentage of children ages 2 to 14 examined in a given community at a given time, whose spleens on palpation are found to be enlarged. Some observers prefer to use the age group 2 to 9

so in the tabulation of data it is well to keep this age group distinct, and of course one should define the index used. An adult spleen index is also sometimes useful in estimating the immune status of a community. For instance one of the chief differences between hyperendemicity and holoendemicity is in the fact that the adult spleen rate is high in the former but low in the latter. The survey report should note technique used in spleen palpations.

Many ways of classifying degrees of splenic enlargement have been proposed but the following is becoming the generally accepted standard.

Class	Description
0	A normal spleen not palpable even on deep inspiration
1	Spleens palpable only on deep or at least more than normal inspiration
2	Spleens palpable on normal breathing but not projected below a horizontal line halfway between the costal margin and the umbilicus measured along a line dropped vertically from the left nipple
3	Spleens with lowest palpable point projected more than halfway to the umbilicus but not below a line drawn horizontally through it.
4	Spleens with lowest palpable point below the umbilical level but not projected more than halfway towards a horizontal line through the symphysis pubis.
5	Spleens with lowest palpable point below the lower limit of group 4

The *average enlarged spleen* or AES is represented by a number arbitrarily determined by multiplying the number of individuals in each spleen class except class 0 by the spleen class number adding these products and dividing the total by the number of those whose spleens are palpable. The resulting figure is the AES which by definition cannot be less than 1.0. An *average spleen* or AS may be determined by dividing the total by the number examined i.e. including class 0. The *splenometric index* is obtained by multiplying the spleen index by the figure obtained for the AES. (See Table VIII.)

Spleen palpation technique If possible the individual being examined should be in a recumbent position head at examiner's left, thighs and legs flexed, entire body relaxed and comfortably disposed. The examiner seated at the subject's right, places his hand on the

bare skin in the splenic region at the left costal margin. Preferably the area should be exposed but, at any rate, the hand should not be separated from the skin by clothing. Various ways can easily be devised to meet the standards of local modesty. Gently the hand explores the abdomen along the left costal margin, up under it, and down below it, from mid-line to flank. If no spleen is palpated in the normally breathing subject, the latter is requested to breathe deeply and such forced inspiration may send down a spleen so that it becomes palpable. It is then assigned to class I as a palpable-on-inspiration enlarged spleen. The larger spleens are classified in accordance with the definitions above. There is also the useful method of Christophers Sinton and Covell of re-



FIG. 45. Spleen palpation, child standing

recording spleen size in centimetres of projection below the costal margin. But for average purposes the above technique seems highly satisfactory.

If for some reason those to be examined refuse to lie down, or the circumstances will not permit them to, almost as good an index can be obtained with the subjects standing. The examiner sits or stands at the right with the subject's body facing his right. The examiner's left hand presses the subject's left shoulder forward and downwards while his right hand, on the skin of the left sub-costal region, gently explores for the spleen. If none is found deep inspiration is tried, as explained above. The same classification is used. Occasionally as can be demonstrated, a very small spleen will be in class I with a child supine, but in class 0 when the child is examined while standing. However in practice there is close agreement between the two methods.

Adult splenic indices are not so easily obtained as a rule, because of greater muscular development as well as a greater reticence about the examination. But adult spleen indices have value in the interpretation of immune manifestations among a population group

Therefore, it may be wise to spend the extra time needed to examine adults. Percussion is sometimes a useful adjunct to palpation in locating adult spleens.

The average relationship between palpable and palpable-splenic in the age group 5 to 14 is illustrated by the following table based on the author's experience.

Total examined in series	15 or 17	18 or 19	20 or 21	22 or 23	24 or 25	26 or 27	28 or 29	30 or 31	32 or 33	34 or 35	36 or 37	38 or 39	40 or 41	42 or 43	44 or 45	46 or 47	48 or 49	50 or 51	52 or 53	54 or 55	56 or 57	58 or 59	60 or 61	62 or 63	64 or 65	66 or 67	68 or 69	70 or 71	72 or 73	74 or 75	76 or 77	78 or 79	80 or 81	82 or 83	84 or 85	86 or 87	88 or 89	90 or 91	92 or 93	94 or 95	96 or 97	98 or 99	100 or 101	102 or 103	104 or 105	106 or 107	108 or 109	110 or 111	112 or 113	114 or 115	116 or 117	118 or 119	120 or 121	122 or 123	124 or 125	126 or 127	128 or 129	130 or 131	132 or 133	134 or 135	136 or 137	138 or 139	140 or 141	142 or 143	144 or 145	146 or 147	148 or 149	150 or 151	152 or 153	154 or 155	156 or 157	158 or 159	160 or 161	162 or 163	164 or 165	166 or 167	168 or 169	170 or 171	172 or 173	174 or 175	176 or 177	178 or 179	180 or 181	182 or 183	184 or 185	186 or 187	188 or 189	190 or 191	192 or 193	194 or 195	196 or 197	198 or 199	200 or 201	202 or 203	204 or 205	206 or 207	208 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or 391	392 or 393	394 or 395	396 or 397	398 or 399	400 or 401	402 or 403	404 or 405	406 or 407	408 or 409	410 or 411	412 or 413	414 or 415	416 or 417	418 or 419	420 or 421	422 or 423	424 or 425	426 or 427	428 or 429	430 or 431	432 or 433	434 or 435	436 or 437	438 or 439	440 or 441	442 or 443	444 or 445	446 or 447	448 or 449	450 or 451	452 or 453	454 or 455	456 or 457	458 or 459	460 or 461	462 or 463	464 or 465	466 or 467	468 or 469	470 or 471	472 or 473	474 or 475	476 or 477	478 or 479	480 or 481	482 or 483	484 or 485	486 or 487	488 or 489	490 or 491	492 or 493	494 or 495	496 or 497	498 or 499	500 or 501	502 or 503	504 or 505	506 or 507	508 or 509	510 or 511	512 or 513	514 or 515	516 or 517	518 or 519	520 or 521	522 or 523	524 or 525	526 or 527	528 or 529	530 or 531	532 or 533	534 or 535	536 or 537	538 or 539	540 or 541	542 or 543	544 or 545	546 or 547	548 or 549	550 or 551	552 or 553	554 or 555	556 or 557	558 or 559	560 or 561	562 or 563	564 or 565	566 or 567	568 or 569	570 or 571	572 or 573	574 or 575	576 or 577	578 or 579	580 or 581	582 or 583	584 or 585	586 or 587	588 or 589	590 or 591	592 or 593	594 or 595	596 or 597	598 or 599	600 or 601	602 or 603	604 or 605	606 or 607	608 or 609	610 or 611	612 or 613	614 or 615	616 or 617	618 or 619	620 or 621	622 or 623	624 or 625	626 or 627	628 or 629	630 or 631	632 or 633	634 or 635	636 or 637	638 or 639	640 or 641	642 or 643	644 or 645	646 or 647	648 or 649	650 or 651	652 or 653	654 or 655	656 or 657	658 or 659	660 or 661	662 or 663	664 or 665	666 or 667	668 or 669	670 or 671	672 or 673	674 or 675	676 or 677	678 or 679	680 or 681	682 or 683	684 or 685	686 or 687	688 or 689	690 or 691	692 or 693	694 or 695	696 or 697	698 or 699	699 or 700	700 or 701	701 or 702	702 or 703	703 or 704	704 or 705	705 or 706	706 or 707	707 or 708	708 or 709	709 or 710	710 or 711	711 or 712	712 or 713	713 or 714	714 or 715	715 or 716	716 or 717	717 or 718	718 or 719	719 or 720	720 or 721	721 or 722	722 or 723	723 or 724	724 or 725	725 or 726	726 or 727	727 or 728	728 or 729	729 or 730	730 or 731	731 or 732	732 or 733	733 or 734	734 or 735	735 or 736	736 or 737	737 or 738	738 or 739	739 or 740	740 or 741	741 or 742	742 or 743	743 or 744	744 or 745	745 or 746	746 or 747	747 or 748	748 or 749	749 or 750	750 or 751	751 or 752	752 or 753	753 or 754	754 or 755	755 or 756	756 or 757	757 or 758	758 or 759	759 or 760	760 or 761	761 or 762	762 or 763	763 or 764	764 or 765	765 or 766	766 or 767	767 or 768	768 or 769	769 or 770	770 or 771	771 or 772	772 or 773	773 or 774	774 or 775	775 or 776	776 or 777	777 or 778	778 or 779	779 or 780	780 or 781	781 or 782	782 or 783	783 or 784	784 or 785	785 or 786	786 or 787	787 or 788	788 or 789	789 or 790	790 or 791	791 or 792	792 or 793	793 or 794	794 or 795	795 or 796	796 or 797	797 or 798	798 or 799	799 or 800	800 or 801	801 or 802	802 or 803	803 or 804	804 or 805	805 or 806	806 or 807	807 or 808	808 or 809	809 or 810	810 or 811	811 or 812	812 or 813	813 or 814	814 or 815	815 or 816	816 or 817	817 or 818	818 or 819	819 or 820	820 or 821	821 or 822	822 or 823	823 or 824	824 or 825	825 or 826	826 or 827	827 or 828	828 or 829	829 or 830	830 or 831	831 or 832	832 or 833	833 or 834	834 or 835	835 or 836	836 or 837	837 or 838	838 or 839	839 or 840	840 or 841	841 or 842	842 or 843	843 or 844	844 or 845	845 or 846	846 or 847	847 or 848	848 or 849	849 or 850	850 or 851	851 or 852	852 or 853	853 or 854	854 or 855	855 or 856	856 or 857	857 or 858	858 or 859	859 or 860	860 or 861	861 or 862	862 or 863	863 or 864	864 or 865	865 or 866	866 or 867	867 or 868	868 or 869	869 or 870	870 or 871	871 or 872	872 or 873	873 or 874	874 or 875	875 or 876	876 or 877	877 or 878	878 or 879	879 or 880	880 or 881	881 or 882	882 or 883	883 or 884	884 or 885	885 or 886	886 or 887	887 or 888	888 or 889	889 or 890	890 or 891	891 or 892	892 or 893	893 or 894	894 or 895	895 or 896	896 or 897	897 or 898	898 or 899	899 or 900	900 or 901	901 or 902	902 or 903	903 or 904	904 or 905	905 or 906	906 or 907	907 or 908	908 or 909	909 or 910	910 or 911	911 or 912	912 or 913	913 or 914	914 or 915	915 or 916	916 or 917	917 or 918	918 or 919	919 or 920	920 or 921	921 or 922	922 or 923	923 or 924	924 or 925	925 or 926	926 or 927	927 or 928	928 or 929	929 or 930	930 or 931	931 or 932	932 or 933	933 or 934	934 or 935	935 or 936	936 or 937	937 or 938	938 or 939	939 or 940	940 or 941	941 or 942	942 or 943	943 or 944	944 or 945	945 or 946	946 or 947	947 or 948	948 or 949	949 or 950	950 or 951	951 or 952	952 or 953	953 or 954	954 or 955	955 or 956	956 or 957	957 or 958	958 or 959	959 or 960	960 or 961	961 or 962	962 or 963	963 or 964	964 or 965	965 or 966	966 or 967	967 or 968	968 or 969	969 or 970	970 or 971	971 or 972	972 or 973	973 or 974	974 or 975	975 or 976	976 or 977	977 or 978	978 or 979	979 or 980	980 or 981	981 or 982	982 or 983	983 or 984	984 or 985	985 or 986	986 or 987	987 or 988	988 or 989	989 or 990	990 or 991	991 or 992	992 or 993	993 or 994	994 or 995	995 or 996	996 or 997	997 or 998	998 or 999	999 or 1000	1000 or 1001	1001 or 1002	1002 or 1003	1003 or 1004	1004 or 1005	1005 or 1006	1006 or 1007	1007 or 1008	1008 or 1009	1009 or 1010	1010 or 1011	1011 or 1012	1012 or 1013	1013 or 1014	1014 or 1015	1015 or 1016	1016 or 1017	1017 or 1018	1018 or 1019	1019 or 1020	1020 or 1021	1021 or 1022	1022 or 1023	1023 or 1024	1024 or 1025	1025 or 1026	1026 or 1027	1027 or 1028	1028 or 1029	1029 or 1030	1030 or 1031	1031 or 1032	1032 or 1033	1033 or 1034	1034 or 1035	1035 or 1036	1036 or 1037	1037 or 1038	1038 or 1039	1039 or 1040	1040 or 1041	1041 or 1042	1042 or 1043	1043 or 1044	1044 or 1045	1045 or 1046	1046 or 1047	1047 or 1048	1048 or 1049	1049 or 1050	1050 or 1051	1051 or 1052	1052 or 1053	1053 or 1054	1054 or 1055	1055 or 1056	1056 or 1057	1057 or 1058	1058 or 1059	1059 or 1060	1060 or 1061	1061 or 1062	1062 or 1063	1063 or 1064	1064 or 1065	1065 or 1066	1066 or 1067	1067 or 1068	1068 or 1069	1069 or 1070	1070 or 1071	1071 or 1072	1072 or 1073	1073 or 1074	1074 or 1075	1075 or 1076	1076 or 1077	1077 or 1078	1078 or 1079	1079 or 1080	1080 or 1081	1081 or 1082	1082 or 1083	1083 or 1084	1084 or 1085	1085 or 1086	1086 or 1087	1087 or 1088	1088 or 1089	1089 or 1090	1090 or 1091	1091 or 1092	1092 or 1093	1093 or 1094	1094 or 1095	1095 or 1096	1096 or 1097	1097 or 1098	1098 or 1099	1099 or 1100	1100 or 1101	1101 or 1102	1102 or 1103	1103 or 1104	1104 or 1105	1105 or 1106	1106 or 1107	1107 or 1108	1108 or 1109	1109 or 1110	1110 or 1111	1111 or 1112	1112 or 1113	1113 or 1114	1114 or 1115	1115 or 1116	1116 or 1117	1117 or 1118	1118 or 1119	1119 or 1120	1120 or 1121	1121 or 1122	1122 or 1123	1123 or 1124	1124 or 1125	1125 or 1126	1126 or 1127	1127 or 1128	1128 or 1129	1129 or 1130	1130 or 1131	1131 or 1132	1132 or 1133	1133 or 1134	1134 or 1135	1135 or 1136	1136 or 1137	1137 or 1138	1138 or 1139	1139 or 1140	1140 or 1141	1141 or 1142	1142 or 1143	1143 or 1144	1144 or 1145	1145 or 1146	1146 or 1147	1147 or 1148	1148 or 1149	1149 or 1150	1150 or 1151	1151 or 1152	1152 or 1153	1153 or 1154	1154 or 1155	1155 or 1156	1156 or 1157	1157 or 1158	1158 or 1159	1159 or 1160	1160 or 1161	1161 or 1162	1162 or 1163	1163 or 1164	1164 or 1165	1165 or 1166	1166 or 1167	1167 or 1168	1168 or 1169	1169 or 1170	1170 or 1171	1171 or 1172	1172 or 1173	1173 or 1174	1174 or 1175	1175 or 1176	1176 or 1177	1177 or 1178	1178 or 1179	1179 or 1180	1180 or 1181	1181 or 1182	1182 or 1183	1183 or 1184	1184 or 1185	1185 or 1186	1186 or 1187	1187 or 1188	1188 or 1189	1189 or 1190	1190 or 1191	1191 or 1192	1192 or 1193	1193 or 1194	1194 or 1195	1195 or 1196	1196 or 1197	1197 or 1198	1198 or 1199	1199 or 1200	1200 or 1201	1201 or 1202	1202 or 1203	1203 or 1204	1204 or 1205	1205 or 1206	1206 or 1207	1207 or 1208	1208 or 1209	1209 or 1210	1210 or 1211	1211 or 1212	1212 or 1213	1213 or 1214	1214 or 1215	1215 or 1216	1216 or 1217	1217 or 1218	1218 or 1219	1219 or 1220	1220 or 1221	1221 or 1222	1222 or 1223	1223 or 1224	1224 or 1225	1225 or 1226	1226 or 1227	1227 or 1228	1228 or 1229	1229 or 1230	1230 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bare skin in the splenic region at the left costal margin. Preferably the area should be exposed but, at any rate, the hand should not be



FIG. 45 Spleen palpation, child standing.

separated from the skin by clothing. Various ways can easily be devised to meet the standards of local modesty. Gently the hand explores the abdomen along the left costal margin, up under it, and down below it, from mid line to flank. If no spleen is palpated in the normally breathing subject, the latter is requested to breathe deeply and such forced inspiration may send down a spleen so that it becomes palpable. It is then assigned to class I as a palpable-on-inspiration enlarged spleen. The larger spleens are classified in accordance with the definitions above. There is also the useful method of Christophers Sinton and Covell of re-

recording spleen size in centimetres of projection below the costal margin. But for average purposes the above technique seems highly satisfactory.

If for some reason those to be examined refuse to lie down, or the circumstances will not permit them to, almost as good an index can be obtained with the subjects standing. The examiner sits or stands at the right with the subject's body facing his right. The examiner's left hand presses the subject's left shoulder forward and downwards while his right hand on the skin of the left sub-costal region, gently explores for the spleen. If none is found, deep inspiration is tried, as explained above. The same classification is used. Occasionally as can be demonstrated a very small spleen will be in class I with a child supine but in class 0 when the child is examined while standing. However in practice there is close agreement between the two methods.

Adult splenic indices are not so easily obtained, as a rule, because of greater muscular development as well as a greater reticence about the examination. But adult spleen indices have value in the interpretation of immune manifestations among a population group.

Therefore it may be worth to spend the extra time needed to examine a child. Tercu (1971) sometimes a useful adjunct to palpation for locating adult spleens.

The average relationship between spleen and parasite indices in the age group 1 to 14 is illustrated by the following figures based on the author's experience:

Total examined in class	1	2	3	4	5	Parasite mean	1	2	3	4	5
Spleen size	4.4 or 6.1	—	—	—	—	113 or	—	—	—	—	—
"	3	3 or 11	—	—	—	4.4 or 4.8	—	—	—	—	—
"	—	5.0 or 11.7	—	—	—	6.2 or 7	—	—	—	—	—
"	3	5.6	—	—	—	4.7 or 5.2	—	—	—	—	—
"	4	4	3	—	—	3.1 or 3.5	—	—	—	—	—
"	5	11.6 or 7	—	—	—	7.6 or 1.4	—	—	—	—	—
Total palpable spleen	5	3	3	—	—	2.5	—	—	—	—	—

These figures illustrate the fact that from class 1 to class 4, as the spleens become larger, the percentage of blood smear positive increases. Almost half of the class 1 spleens (49.2 per cent) were found in subjects who also had a positive blood smear, a significant figure in view of the doubt which has been expressed about the inclusion of this group in a malaria spleen index.

The fact that spleen palpation made to obtain malaria indices requires special training, which general physicians and particularly non-medical technicians do not often possess, requires considerable emphasis. When physicians with no malaria survey training, working with an experienced malariaologist like the late S. L. Darling, the 1:1000000 full agreement about palpable spleens and their classification in any group of children until there has been a period of practice together. After the first or second day, with rare exception, there is complete agreement for there is nothing indefinite about even palpable-on-inspiration spleens. The occasional disagreement after practice will usually be due to success or lack of success in persuading a subject to take a really deep breath. Occasionally a very small spleen may be palpated by a first examiner but not again if the child is tired.

It is surprisingly easy to include a tense muscle or tendon, or the outer end of a rib, with a class 1 spleen, or to diagnose food in the stomach or a hard faecal bolus in the large intestine as an enlarged spleen. One views with great scepticism any spleen rates over 10 per cent obtained in non-malarious communities. Except in the presence of kala-azar, exanthematous dysentery, or a group recently receiving



FIG. 46. Spleen palpation in school house, child lying down.



FIG. 47. Spleen palpation in the field, child standing.

with a spleen index over 10 per cent. He has never been able to find a spleen index above 5 per cent in such non malarious cities as



FIG. 4. Taking blood smears for malarial survey in Guatemala.

Boston and New York, even taking special care to find the class 1 spleens. Ross and his colleagues never found an index over 1.07 in London school children. Darling never over 1.5 per cent in Fiji and Boyd not over 2.7 per cent in Lorraine County, Ohio.

Parasite Indices

The percentage of persons examined who have plasmodia in their blood films constitutes the *parasite index*. But of course certain classification is necessary. For instance it is proper to differentiate *total* or *combined parasite* from *say* a *juvenile* or an *adult parasite index*. Some observers define the *parasite rate* as the percentage of children ages 2 to 14 found at a specified time to have positive blood smears. Other malarialogists include only ages 2 to 9. There is also a

transmission index sometimes called an *infant parasite index* which takes in only the ages up to 12 months inclusive. In such a group it is certain that, barring a rare congenital case, the infections must have been acquired within the previous year. Thus one obtains an index of actual transmission in a community. Relapses so complicate the findings in older age groups that it may be impossible to gauge correctly the degree of transmission actually taking place.

Commonly thick smears are examined for 5 minutes or thin smears for 15 minutes as a standard practice in determining indices. The number of parasites per cubic millimetre in any given individual is the *parasite count*. The mean or average parasite count for a

TABLE VIII
SPLEEN INDICES IN MALARIA

		TOWN A		TOWN B		TOWN C'	
<i>Spleen class</i>		<i>No of children</i>	$a \times b$	<i>No of children</i>	$a \times d$	<i>No of children</i>	$a \times f$
(a)		(b)	(c)	(d)	(e)	(f)	(g)
0		8	0	7	0	45	0
1		0	0	25	25	4	4
2		22	44	27	54	7	14
3		18	54	1	3	3	9
4		6	24	0	0	1	4
5		8	40	0	0	0	0
Totals	All	62	162	60	82	60	31
	Class 1-5	54	162	53	82	15	31
Spleen index		$54 - 62 = 87.1\%$		$53 - 60 = 88.3\%$		$15 - 60 = 25.0\%$	
AS		$162 - 62 = 100$		$82 - 60 = 22$		$31 - 60 = -29$	
AES		$162 - 54 = 108$		$82 - 53 = 29$		$31 - 15 = 16$	
Splenometric index		261.3		132.5		52.5	
Interpretation		Intensely epidemic or hyperendemic malaria		Epidemic malaria		Moderately endemic malaria	

community or age group constitutes the *parasite density* and is thus a measure of intensity. Combining counts one can determine *average* and *average positive parasite counts*. *Species infection rates* are often used to determine the *parasite formula* or relative prevalence of species. The average number of parasites present per cubic millimetre of blood of those found positive for parasites is also sometimes called the index of *parasite infection*. The term *acute infection* is sometimes applied in a highly endemic area to the early stage of infection among children who have a high parasitemia and acute illness. The term *immune infection* is then applied to the stage of infection seen in older children in whom parasitemia is low and acute malaria illness much less common.

The *aggregate malaria index* sometimes called the *Ross index* is that total percentage of individuals sampled whose blood is found infected with plasmodia or whose spleen is palpable or for whom both examinations were positive.

Mosquito Indices

Anopheles density refers to average number of adult insects of a given species collected per house per room per catch per square foot of resting surface or per standard trap or per time period of collecting. It should be defined in each survey report. So too there are various larval density measures as per time dipping per dip per square foot of breeding area or other standard to be clearly defined in the report. The total number of anophelines in an area constitutes the *Anopheles population*.

The percentage of female *Anopheles* of a given species in which malaria sporozoites are found by dissection is called the *sporozoite index*. An *oocyst index* refers only to oocysts but an *infection index* combines sporozoite and oocyst findings. Always record the more important sporozoite index separately whether a combined index is presented or not. The term *infective density* refers to the number of sporozoite-bearing *Anopheles* of a given species per room or house or other area in a given unit of time. The *inoculation rate* is the proportion of a population receiving infective inocula in a given unit of time. Relations between an inoculation rate and a parasite rate are not well understood. Not only are there practical difficulties in measuring mosquito infective densities but the two rates are complicated by the complexity of infection and recovery which

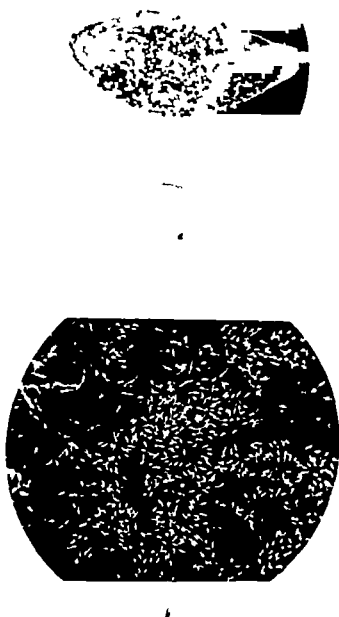


FIG. 49 4, Oöcyte. B, Sporozoites.

in malaria involve such obscure phenomena as immunity relapse and superinfection. The best clue to amount of malaria transmission in a community comes from a study of infection rates in infants. This is true despite some indication that babies are bitten less frequently than are older children and adults by such a vector as *albimanus* in Jamaica.



Рис 49 А, Обсукта. В, Спорозонты.

PREVENTION AND CONTROL

Foreword Malaria control is as simple as prescribing 2 tablets of chloroquine a week, and it is as complex as the distribution of residual DDT on the walls of 3 000 000 houses in Brazil in a single year. It is as easy as releasing an aerosol spray and it is as technically exacting as the anti-anopheline engineering operations of the Tennessee Valley Authority. The old sayings: Haste makes waste, and Look before you leap as well as Nothing ventured, nothing gained, all have basic implications as regards malaria control schemes. But the greatest single danger lies in fetishes sometimes cherished by sanitarians who should keep their minds as cleanly functional as their spraying equipment. Beware of what has been called the prejudice of experience. Just now DDT too often receives blind reverence while the study of mosquitoes and of how to eliminate their breeding places is ignored. Yet sound practice involves individual consideration of each local problem to determine the logical solution in the light of available knowledge. Drainage and entomological research still have importance in malaria control in certain places. Sir Malcolm Watson, pioneer in controlling rural malaria by mosquito reduction, said: 'There is room for every method in controlling malaria, but from the very first the wise sanitarian will remember that the more economical his operations, the more extensive will be the area he is able to free from the disease.'

One should cling tenaciously to sound general principles while departing freely from conventional methods in order to meet local needs. Obviously in view of the complex epidemiology of malaria and the multiple lines of approach to its control, those applying funds in this field have a special responsibility to comprehend the significance of what is being done and to determine if it can be done more effectively and cheaply. A practical understanding of the local epidemiology of malaria, including natural history of vectors, is obviously important, and there should be adequate records and audits of results during and after a project.

For all but the smallest malaria control projects, an organization is required and whether local, state, or national in scope, there should be a staff of trained personnel backed by necessary funds, authority and directives—all on a scale commensurate with the size of the problem.

Classification of control measures A great many measures of malaria prophylaxis and of mosquito control are listed in standard textbooks and one should be acquainted with the literature. For the purposes of these lectures and an average control project, the following list includes the most important.

1 Measures designed to prevent mosquitoes from feeding on man using repellents, protective clothing and bed nets screening and site selecting

2 Measures designed to destroy adult mosquitoes using sprays and aerosols, both space and residual indoors and outdoors

3 Measures designed to destroy mosquito larvae using larvicides intermittent drying sluicing

4 Measures designed to reduce mosquito density by altering or eliminating breeding places making naturalistic improvements practising water management filling and draining

5 Measures designed to combat plasmodia clinical and suppressive therapy

Pertinent laws and well focused educational measures are often very helpful in facilitating malaria control measures.

Repellents The application of chemicals to skin clothing or bed nets, in order to repel mosquitoes, is a useful measure of malaria control and many substances have been recommended for the purpose. Ideally a repellent should ward off mosquitoes and other blood sucking arthropods for at least 12 hours after application and it should not irritate the skin or have other toxic effects. It should not macerate the skin in hot climates or offend the nose. It should be stainless and harmless to personal effects. It should be easily washed off with soap and cold water but not by perspiration or rain. It should be cheap and not subject to deterioration when stored in any climate. Needless to say no such compound is known. But there are four available which have real practicality. These are *mdalone* (*n*-butyl mesityl oxide oxalate) *Rutgers-612* (2-ethyl-1,3-hexanediol) *dimethyl phthalate* and a mixture of the three called *6-2-2* (20 parts each of the first two and 60 parts of the third). Against *Anopheles* mosquitoes the best is *6-2-2* (average protection, 4 hours) next comes *dimethyl phthalate* (average 3 hours) *Rutgers-612* (average 1 hour) and *mdalone* (average, $\frac{1}{2}$ hour). In the tropics if one cannot obtain these modern repellents it is usually possible to buy citronella oil which will give protection for periods of 15 to 20 minutes. Renewed at these frequent intervals, it functions well.

In fact, a little citronella added to the repellents named above will increase their usefulness.

During the hours when mosquitoes are active, repellents should be applied liberally to exposed or lightly covered skin, avoiding mucous membranes. Also avoid wetting any such plastic surface as a watch crystal, fountain-pen case or nylon stockings because the newer repellents are plastic solvents. Anophelines do not always annoy when they feed and therefore they may not be noticeable. Consequently routine application of repellents at dusk and dawn is advisable in malarious areas whether the insects seem to be about or not.

Repellents specially dimethyl phthalate, may be applied to clothing rubbed on by hand, blown on by sprayer or allowed to impregnate as the material is dipped into 15 to 20 per cent solutions or emulsions. The clothing is dried before being worn. The impregnation method will impart to clothing a repellency against mosquitoes which may last a week. Bed nets and other netting, even with meshes as large as $\frac{1}{4}$ in. square (6.35 mm.) when treated with these repellents will turn away mosquitoes for several days.

Protective clothing Special head nets with $\frac{1}{4}$ in. mesh, impregnated with a repellent, may be useful in places where mosquitoes are unusually numerous. Gloves to the elbow and mosquito boots to the knee are also advisable in some areas. Sometimes by wearing 2 or 3 pairs of socks or by using a pillow slip or sarong on avoids the bite of a malaria bearing mosquito on otherwise exposed legs. There are new types of fabric, such as Byrd cloth, nylon-filled poplin, and heavy nylon through which mosquitoes cannot pierce. It is advisable at sunset, where malaria is prevalent, to change from shorts to trousers and to roll down one's sleeves or don a coat. Perversely enough, the hotter and more humid the climate and the less the evening breeze, the more need to use protective clothing nets and screens.

Bed nets When malaria transmission is a nightly possibility specially in rooms unprotected by screening a good mosquito bar or bed net is an effective personal protective measure. Even with screening a bed net is advisable as a secondary line of defence in highly endemic areas. Moreover in a tropical environment, nets often give protection against assorted noxious insects and small verminous creatures.

The mesh of a bed net should be small enough to exclude mos-

quitoes and the thread sufficiently strong to withstand hard usage. Sometimes a finer mesh is used to keep out such small insects as



F 50 Mosquito net for use on bed which has mattress.

sandflies. But all bed nets interfere with air movement and should, therefore have openings no smaller than necessary. Mosquitoes utilize the greatest, i.e. the diagonal clearance when passing through a cloth or wire mesh opening. Tests indicate that it is physically impossible for a female mosquito to go through an opening smaller than 0.045 m (1.14 mm.) square (0.064 in. or 1.63 mm. diagonal) and it is generally believed that a 0.047 in. (1.19 mm.) square is safe. The small fibres protruding from the threads of a cloth net make it possible to use wider openings and, if impregnated with a repellent, then a still larger mesh may be tried.

White stiff bobbinet is a suitable material, and rectangular-shaped nets give better protection than do conical. Nets should be reinforced at the corners, have a zippered side opening or none at all, and should be so hung that the body and extremities of the sleeper will not come against the sides of the net. Various modifications are easily made for those who sleep on the floor or in hammocks. The basic idea obviously is to outwit hungry mosquitoes therefore

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FIG. 50. Mosquito net for use in bed with mattress.

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possible entrances due to rents in the net or to uneven contact with the floor or bed, are guarded against.



FIG. 51. Mosquito net for use on bed without mattress. This net has tunnels for bamboo poles which hold down the edge of the net.

Screening The screening or mosquito-proofing of dwellings is not now have the urgency it once had in some formerly malarious fly-ridden areas now protected by residual insecticides. Moreover there is still no type of screening which is economically feasible for the thatched mud hut of rural tropical and subtropical regions. But in many communities screening still has importance against mosquitoes, house flies, and other insects.

In properly screened houses, not only are doors and windows protected but also all other openings through which mosquitoes might enter. The type of wire screening chosen should give adequate protection with maximum durability and ventilation. In the United States the standard insect wire screening is made of galvanized steel, commercial bronze, or aluminum, and the standard meshes are 16×16 , 18×14 , and 18×18 . Wire diameter of the aluminum type is 0.013 in. and of the other two it is 0.011 in. The 16×16 mesh, woven wire screening which will exclude most *ophelinae* and *culex* is generally suitable in the United States.

But it does not keep out all *Aedes aegypti* females, so it is usual in the tropics to specify either 18 \times 18 wire screening or else a 16-mesh with a heavy wire. Mesh is defined as the width of one opening plus the thickness of one wire. Consequently the size of the opening varies with the diameter of wire used in a given mesh size. Any mesh which has openings approximating but not exceeding 0.0475 in square (0.067 in or 1.70 mm diagonal) may be considered as satisfactory in practical use. Regular 18 \times 18 mesh with a wire diameter of 0.011 to 0.013 in and an average aperture width of 0.0456 in or heavy 16-mesh wire cloth with a wire diameter of 0.0150 in and an aperture width of 0.0475 in are common sizes in copper screening. During World War II a new mesh of wire screening was introduced. It had 18 warp (length) wires and 14 filler (width) wires to the inch instead of the standard 16 \times 16. Hence the opening was rectangular. The diagonals actually varied from about 0.0728 to 0.0739 in. It functioned as well as the 16 \times 16 but not so effectively as 18 \times 18 wire screen.

Many materials have been used for screen cloth, including painted steel, galvanized (i.e. zinc-coated) iron or steel, brass, copper, aluminium, phosphorized bronze, monel metal (nickel 67 per cent, copper 28 per cent, other metal 5 per cent) and certain plastics. The last named will not rust and they are inexpensive but they are easily damaged. Sea air in the tropics is very destructive to screening and it is sound economy to install the most resistant wire cloth available such as that made of aluminium, bronze or of 99 per cent copper. In the Canal Zone for many years the standard has been hard-drawn copper wire 99.8 per cent pure 0.015 in. diameter 16 meshes to the inch. This gives an aperture of 0.0470 in width. Wire screen cloth of all kinds is sold in 100-foot rolls of standard widths varying from 24 to 48 in.

There are some general principles about screening. For example screen doors should open outwards not inwards; they should be made of seasoned wood and fitted with braces to prevent sagging; they require protective panels for pushing or kicking against. Screen doors should close against battens which block crevices between door frame and the wall, lintel, or floor and they require a strong spring to ensure automatic tight closing. Good workmanship and frequent inspections are desirable. In malarious areas, privies should be mosquito-proofed.

Site selecting. Sometimes a great deal of future woe can be

forestalled if before siting a home, labourers quarters military barracks or encampment, or a new village, one will make an

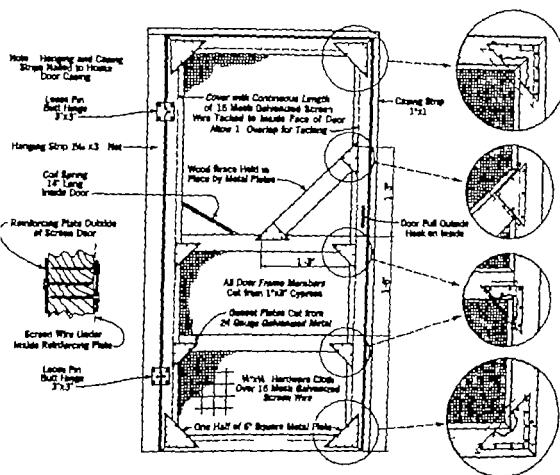


FIG. 5A. Design and specifications for a screen door (Courtesy TVA.)

appraisal of the local epidemiology of malaria. All too often while scenic or utility features are taken into consideration the potential malariousness of a site is overlooked. Sometimes only a few miles will make all the difference between the need for constant malaria control and for none at all or only a little.

Destroying Mosquitoes

Spraying adult mosquitoes Modern methods for destroying adult mosquitoes consist principally in the use of insecticidal sprays and aerosols (smokes and fogs) indoors or outdoors designed either for immediate effect in spaces or for residual effect on surfaces. In

the past such measures as swatting, collecting and trapping mosquitoes, burning pyrethrum powder or fumigating with various

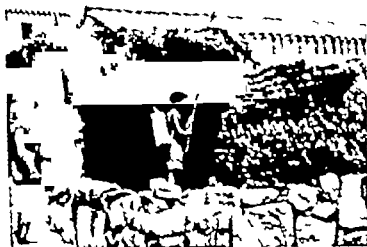


FIG. 53. Residual spraying of stable in Sardinia.

chemicals have been advocated and more recently the use of dusts of pyrethrum and DDT. But all such methods seem less useful against adult mosquitoes than the latest sprays and aerosols.

The distinction between a *spray* and an *aerosol* is one of droplet size—the former being coarse and the latter microscopic. Aerosols remain suspended in the air for periods up to an hour or more, while ordinary sprays fall rapidly. Insecticidal *fogs* made up of liquid particles are wet; *smokes* consisting of solid particles are dry. Each is referred to as an aerosol.

Space spraying aims to kill flying or resting mosquitoes by contact with the insecticide at the time of spraying or very soon thereafter, whereas the principle of *residual spraying* is to apply toxicants to surfaces on which insects will rest and from which they can pick up lethal amounts of the toxicant for weeks and even months after the spraying. Of course space spraying may have some residual effect, and residual spraying may kill those mosquitoes with which it comes into direct contact. Residual spraying is sometimes called *spray painting* although usually no paint is applied in the process. Both space and residual spraying are sometimes called *spray killing* of mosquitoes.

The term *house spraying* in a community generally indicates that the inside walls or spaces of all the rooms of all the buildings have

been sprayed. *Limited house spraying* implies that only certain structures or only some of the rooms are included in the spraying. On the other hand, *premises spraying* is a term given to the spraying of the inside walls or spaces not only of houses but of outbuildings and animal shelters as well. The words *area spraying* generally indicate out-of-doors spraying of an open space, sometimes an assembly ground sometimes acres of countryside. Both space and residual spraying have been applied to open areas but as a rule there is little residual effect.

In evaluating the malaria control effect of residual spraying one should depend on malariometric indices and not be too much concerned about the incidence of the vector mosquito. Any measure which destroys vectors before the malaria plasmodia in them can reach maturity and become infective sporozoites, will interrupt transmission regardless of the prevailing density of the larvae or the numbers of adults being collected inside or outside houses. One effect of residual sprays is to reduce the overall age of the vector mosquitoes so that many do not mature and do not oviposit. Another frequent effect is to reduce markedly the biting rate. Finally over a period of years DDT residual spraying may almost eradicate a vector species but this effect is not a rapid one, so that a single year's spraying may appear not to have had much effect on the insect.

The most sensitive measure of the effects of a spraying project will be the infant parasite or transmission index, frequently reduced to zero by one year's spraying. Next, one will note a decrease in intensity of infections as shown by lowered parasite counts later a lowering of the general parasite index, and finally of the spleen index. In highly malarious areas one may see no significant drop in the spleen index for 2 years or more, specially if the sprayed community is not an isolated one. Considerable movement of people in and out of the treated area will delay the appearance of lowered indices. If possible, the area under treatment should be large enough to allow free movement of the people without danger of their becoming infected. Depending on local habits a minimum of 50 square miles may be necessary.

Larviciding Prior to and during World War II larviciding was usually the method of choice in killing mosquitoes. But the development of spray killing discussed above, has shifted the emphasis to an attack on adult mosquitoes. In many areas malaria control is

now more economical more certain and more rapid by means of residual spraying and it is not necessary to add larviciding to the



FIG. 54 Using stirrup-pump spraying outfit for residual spraying of DDT in India. (Courtesy Doctor D. K. Vaidyanathan, Bombay.)

operation. But where for instance a few small river-bed pools constitute the source of the anopheline vector it may be more logical to larvicide these few pools than to spray all the houses. One never says never and always avoids the word always in prescribing malaria control procedures under varying conditions. Both larviciding and drainage which will be discussed later still have usefulness in certain situations.

A perfect larvicide would be strongly poisonous to larvae rapid in action inexpensive fully effective against all species of mosquito eggs, larvae and pupae in all kinds of water easy to formulate to

disperse, and to visualize, non-toxic to all other forms of life—plant or animal. Needless to say there is no such larvicide. Chief reliance



FIG. 53. Larvaciding in North Africa with a knapsack sprayer (Courtesy U.S. Signal Corps.)

in the past has been placed in petroleum oils and Paris green. Since World War II several new and useful toxicants have become available. These are discussed below

Mosquito Toxicants

Oils Mosquito larvae have been attacked with oils for many years, but, except as solvents for other toxicants oils have not been used as adulticides. Oils kill larvae chiefly by toxic action exerted directly on the tracheal cells of the insect or indirectly through narcotization, resulting in drowning. If the oil blocks the tracheae or is so thick on the water surface that the larvae cannot penetrate the film to obtain air then the larvae will suffocate. But in practice it has been found cheaper and more certain to utilize the toxic effect. Oil, to be suitable as a mosquito larvicide should have high toxicity to larvae and pupae, should spread easily and evenly on water surface to form a stable film, penetrate quickly into the tracheal system of larvae, have an inoffensive odour be non-toxic to fishes, waterfowl, and livestock, and be reasonably priced. Such oils are available.

The following specifications apply to good larvicidal oils. First the oil should be homogeneous and stable, not separating into fractions or depositing solids on standing, and it should be free from any foreign material which would clog spray nozzles. When applied as a continuous film on clear water, it should kill within an hour all eggs, larvae, and pupae of all mosquito species it contacts. (Certain *Mansonioides* larvae attached to the roots of *Pistia* plants are not contacted by a surface oil film, only by emulsions or water solutions. They obtain air through the roots of the plant.) Specific gravity of the oil should be between .7 and .38, viscosity between 30 and 40, initial boiling point between 185° and 300° C., final boiling point, maximum 400° C., spreading coefficient minimum 17.0.

In open wells or cisterns gasoline (petrol) will kill all aquatic stages of mosquitoes, then evaporate leaving no odour or taste in the water. It has serious fire and theft hazards. For minor oiling of puddles and peri-domestic drains, kerosene (illuminating paraffin or petroleum oil) may be useful. But its film is thin and easily broken, and the oil is expensive and subject to theft.

Larvicidal oils may be applied by knapsack sprayers, various types of power sprayers, and from aeroplanes. An active labourer can spray about 5 acres per day with a knapsack sprayer if the terrain is not difficult. The amount of oil required to treat an acre with a uniform larvicidal film will vary from 15 to 20 gals. This requirement is strikingly reduced—to less than a gallon—when the oil contains 5 per cent DDT as described below. Various types of oil drip cans and bubblers have been devised for continuous application of larvicide to running water. None has proved very satisfactory.

Larvicidal oiling has certain disadvantages. For instance, transportation and handling are expensive because of the weight involved. Water recently oiled is unfit for bathing, washing clothes, or drinking. Fishes may be killed by oil. Wind or rain may disrupt the film soon after oiling. Oil will not penetrate among grasses or floatage. Oil repels mosquitoes so that they may deposit their ova elsewhere in untreated, unsuspected water. However, oil is easily obtainable, it kills all aquatic stages of almost all mosquitoes, and it is plainly visible after application so that inspection is readily carried out. Adding toxicants like DDT greatly adds to the larvicidal effects, as described below.

Paris green. The usefulness of Paris green as an *Anopheles* larvicide was discovered in 1921 by Barber and Hayne. To kill

larvae, this double salt of arsenite and acetate of copper $(CH_3COO)_2 Cu_3Cu (AsO_2)_2$ is so applied that small particles of the toxicant will float on water and will be ingested by surface feeding anopheline larvae which will die of arsenic-copper poisoning. For such use, Paris green should contain from 50 to 55 per cent of arsenious oxide and be fine enough to pass through a 200 to 300-mesh sieve. Paris green is usually dispersed in the field in the form of a dust mixed with a cheap diluent or carrier such as dry powdered soapstone, talc, slaked lime, road dust, powdered charcoal or some other locally available and satisfactory material.

Paris green larvicidal dusts may be spread by hand, by small bellows blowers knapsack blowers hand or power rotary blowers, and by aeroplane. For hand-spreading 2 per cent Paris green by volume should be used in the dust for small blowers where vegetation is not abundant, 1 per cent may be sufficient. Power blowers, throwing the larvicide for distances up to 200 ft. (61 metres) require 5 to 10 per cent mixtures and for aeroplane dispersal the percentage of Paris green may rise to 50 depending on results of local trials.

The usual dose of toxicant is 10 gm. (0.35 oz.) of pure Paris green per 100 square metres (0.025 acre) of water surface (approx. 14 oz. per acre) or for 80 metres (273 ft.) of bank-side breeding area. Larger doses are required where vegetation is dense. It is generally possible for one man to prepare and spread Paris green larvicide along some 2,000 metres (1.25 miles) of bank per working day. This would require 250 gm. (0.55 lb.) of Paris green or approximately 25 kg (55 lb.) of mixture. It is best to spread the Paris green larvicide in the forenoon after the dew has dried and at a time when the larvae are feeding actively.

Another method of using Paris green is to prepare a stock suspension having 500 gm. of Paris green per litre (1.1 lb./qt.) of kerosene or Diesel oil. At the place of dispersal, 1 part of this suspension is added to 100 parts of water and applied from a knapsack sprayer.

The disadvantages of Paris green are that it is not always easily obtainable, it has no effect on eggs or pupae, and little effect on culicine larvae which feed mostly below the water surface, and the larvicide is not easy to see when making inspections.

On the other hand Paris green is not subject to theft, it is easily transported, it does not make the water unfit for bathing, washing clothes or even for drinking, it does not kill fishes or livestock. Paris green, like all larvicides, is a poison and must be handled

intelligently but in ordinary use it has not been a menace to health.

Paris green has not had any practical usefulness against adult mosquitoes

Pyrethrum The use of pyrethrum powder as an insecticide for household vermin seems to have originated in Persia several centuries ago. Introduced into Europe at an unknown date it was first manufactured there in 1828. During the past 25 years, pyrethrum larvicides and particularly imogicides have had considerable value in malaria control. At the present time the use of this toxicant is confined very largely to space spraying.

The flowers of the plant *Chrysanthemum (Pyrethrum) cinerariæ-folium* grown commercially chiefly in British East Africa, Belgian Congo and Japan contain 0.7 to 3.0 per cent active principles or esters called *pyrethrins* I and II and *cinerins* I and II. These are contact poisons to which the cuticle of a mosquito is quickly permeable and to which the insect's nervous system is highly vulnerable. These active principles, unstable in the presence of light, moisture and air can be extracted from coarsely ground dried flowers by certain solvents such as kerosene. (Somewhat similar insecticidal principles are present in certain other plants. For instance, a substance as toxic as pyrethrins to house flies, which has been identified as N isobutyl-6.8 decatrienamide and given the name *scabrin* has been isolated from a Mexican plant, *Heliopsis scabra* Dunal.)

Either as a diluted kerosene extract or as a water emulsion pyrethrum makes an effective mosquito space spray. It has a minimum residual effect as ordinarily used but, provided the malaria vector mosquitoes are resting in the shelters at the time of spraying it is possible with pyrethrum sprays to kill them effectively and cheaply. By doing this once a week the infected mosquitoes are destroyed before they become infective and malaria transmission therefore ceases, although the density of the vector is not much affected. No doubt the almost universal use of such sprays in the southern United States in the 1930s and 1940s helped materially to reduce the malaria incidence to its present near vanishing point.

Standardized concentrated extracts of pyrethrum are marketed, and when diluted with kerosene they make excellent sprays. There are also available many ready prepared pyrethrum sprays for household use. Cheaper formulations can be made by simply soaking dried coarsely-ground or crushed pyrethrum flowers in kerosene for 72 hours, at the rate of 1 lb. of flowers per gallon of kerosene.

A good quality water-white, and nearly odourless kerosene should be used when wall stains and odours must be avoided.

In general the best pyrethrum sprays for killing adult mosquitoes contain no less than 0.4 per cent of the active esters, but commercial sprays average about 0.1 per cent. The dried flowers sometimes deteriorate considerably in storage so that in spraying operations with pyrethrum it is best to test the lots of flowers before use.

Outdoor area space spraying with pyrethrum has successfully protected for several hours gatherings of people occupying from 1 000 sq. ft. to 4 or 5 acres. Kerosene 100 gals. pyrethrum extract equivalent to 100 lb. of flowers, sodium lauryl sulphate 6 lb., and water 50 gals. mixed together make up the so-called New Jersey Mosquito Larvicide. This is diluted with 10 to 15 parts of water and applied for area space spraying as a mist at a concentration of 50 to 150 gals. per acre.

During World War II liquefied gas aerosols were extensively used to kill mosquitoes. The principal formula was pyrethrins 0.4 per cent (2 per cent of a 20 per cent extract) sesame oil 8.0 per cent, and dichlorodifluoromethane (Freon-12) 90 per cent. As the liquefied gas is released from a container holding this mixture, it immediately vaporizes and disperses the pyrethrins into the space sprayed. In other words the Freon-12 acts as a propellant for this so-called high-pressure aerosol (67.5 lb./sq. in. at 68° F. increasing to 185 lb. at 130° F.) A pound of the mixture effectively kills all mosquitoes in 200 000 to 250 000 cu. ft. of space. No less than 40 000 000 1-lb. aerosol bombs were purchased by the Armed Forces. Towards the end of the war in order to provide more toxicity to other insects in addition to mosquitoes the formula was modified as follows: pyrethrins 0.4 per cent, DDT (aerosol grade) 3 per cent, cyclohexanone 5 per cent, lubricating oil (S.A.E. 10) 5 per cent, and Freon-12 85 per cent.

Low-pressure aerosols have been developed on the same general principle since the war. These have pressures of 24 to 40 lb. at 70° F. There are several formulations. For example, Freon-12 is mixed in equal parts with Freon-11 (trichlorofluoromethane) plus the usual toxicants—DDT and pyrethrins—together with a petroleum distillate and Velsicol AR-50 to keep the DDT in solution. These beer-can aerosols may be sold more cheaply because the lower pressure permits a lighter container.

To meet the specifications of a good aerosol, the dispersed particles should not be larger than 50 microns, and at least 80 per

sprayed on surfaces upon which insects walk or rest, as first noted for house flies by Wiesmann in Switzerland in 1942 and for mosquitoes by personnel of the Orlando Laboratory of the U S Bureau of Entomology in 1943. DDT is also a good larvicide.

Essentially the manufacture of DDT starts with the chlorinating of alcohol to form chloral alcoholate, which is then broken down into chloral and alcohol by sulphuric acid. The resulting chloral is charged with benzene and oleum in a reactor for some hours to form the DDT which is then washed with water and neutralized with soda ash. In a dryer the chlorobenzene is recovered and the DDT is solidified into a white to cream-coloured crystalline solid. The commercial or technical grade is somewhat soft and gummy and consists of a mixture of 70 to 80 per cent para-para prime, and 15 to 25 per cent ortho-para prime isomers and about 5 per cent of some 10 or 12 other compounds. The para-para prime isomer is the most important lethal component and the best grades of DDT should have 80 per cent of this isomer as may be ascertained by chemical analysis. Recrystallized DDT consists largely of this para para prime isomer.

Some observers believe that the trichloromethyl group component of DDT is a lipid solubilizing group and enables the toxicant to penetrate cuticle whereupon the bis-(p-chlorophenyl) methylene group kills the insect by attacking vital neuro-muscular centres probably through effects on certain enzyme systems of the insect nervous system.

Solvents DDT is practically insoluble in water but it dissolves in most organic solvents, which may be classified briefly as follows (1) *aliphatic hydrocarbons* such as crude oil and petroleum derivatives which have limited capacity for DDT (2) *aromatic hydrocarbons* such as xylene, cyclohexanone, and naphthalene, which have high DDT capacity (3) *chlorinated hydrocarbons* such as ortho-dichlorobenzene and trichloroethylene, with high capacity (4) *liquefied gases* such as the freons with low capacity (5) *vegetable oils* such as sesame, castor and cotton seed, with generally low capacity (6) *miscellaneous organic compounds* such as alcohols, ethers, and ketones, with variable capacity (See Table IX.)

Commercial preparations DDT and other new toxicants described below are sold in various oil concentrates, emulsifiable concentrates, dry powders, and wettable powders, as well as in a host of prepared insecticidal spray solutions or dusting powders.

also as aerosols, described above. The potency of DDT and of other insecticides may be greatly reduced by storage. Therefore they should be used as soon as feasible after manufacture and all lots should have bio-assay tests before use

TABLE IX
SOME DDT SOLUBILITIES

Solvent	DDT Capacity gm./100ml 30 C (approx x)	Solvent	DDT Capacity gm./100ml 27-30 C (approx x)
Cyclohexanone	100-120	Acetone	50-58
Methylene chloride	84-91	Carbon tetrachloride	45-48
Benzene	77-83	Ether	29
Velsicol AR 50 (mono and dimethyl naphthalenes)	65-70	Fuel oil (certain Diesel § 2 oils)	10
Velsicol NR 70 (polymethyl- naphthalenes)	65	Cotton-seed oil	9-11
o-dichlorobenzene	59-71	Kerosene (crude)	5-8
Toluene	60-65	Kerosene (refined deobase)	2-4
Xylene (commercial)	53	Freons	less than 2
		Ethyl alcohol (95 per cent)	1.5

Oil concentrates An oil concentrate of DDT or other compound, is simply a concentrated solution of the toxicant in an oil solvent or combination of solvents. DDT concentrates are often 20 per cent and for ordinary use as residual sprays or larvicides are diluted in kerosene or fuel oil to 5 per cent. DDT is not sufficiently soluble in refined kerosene to permit a 5 per cent spray without an auxiliary solvent, such as xylene or cyclohexanone often used in making concentrates.

Emulsifiable concentrates A typical DDT emulsifiable concentrate contains DDT 25 per cent (104.5 lb) xylene or other solvent 65 per cent (40.5 gals.) and an emulsifier such as Triton X-155 or X-100 10 per cent (1 gal.) There are many emulsifiers. Chemically Triton X-100 which is typical, is an alkyl aryl poly ethoxy ethanol. The Brazilian Malaria Service uses as an emulsifier a 4 to 1 mixture of castor oil and glycerine heated to 200° C. for 2 hours.

Emulsifiable concentrates of DDT or other toxicants are intended for use after mixing with water. The one above, diluted 1 part concentrate to 4 parts water will make a 5 per cent finished emulsion. Water-miscible solvents have not proved useful. Volatile solvents like acetone or xylene and non volatile, such as alkylated naphthalenes or a petroleum oil, are satisfactory. The former evaporate after spraying and leave a deposit of toxicant crystals. The latter after the water evaporates, leave the treated surface coated with a toxicant solution. The proportion of emulsifier should be increased when smaller particle size or more permanence of emulsion is required. Emulsion concentrates should mix with water readily and not require special emulsifying equipment, should form suitable emulsions in hard as well as soft, salt as well as sweet waters should be reasonably stable when diluted to concentrations of 0.1 to 10.0 per cent DDT and should be useful for both larviciding and for residual spraying.

Dusts or dry powders DDT dusts, and those made with other toxicants may be mixtures of finely-ground toxicant and a diluent such as high-bulk powdered talc, clay or pyrophyllite or a low-bulk diatomaceous earth, or other materials. Insecticidal dusts are also made by impregnating the diluent with a solution of toxicant in a volatile solvent, such as acetone or benzene. Dusts should be so formulated that they have a practical bulk-density ratio and so that they will resist caking on storage at various temperatures. Ready prepared insecticidal dusts generally range from 1 to 25 per cent strength. But as a rule, to overcome the natural gumminess of DDT and to reduce its tendency to lump at least 10 parts of diluent should be added to 1 part of DDT.

Wettable powders When a surface active or wetting agent is added to an insecticidal dust, a wettable or water-dispersible powder is formed, and the insecticidal mixture can be suspended in water for dispersal by spraying. With certain kaolin types of clay no

Formulation	Summer		Winter (ave temp below 50 F)	
	Powder mixer	Hand mixer	Powder mixer	Hand mixer
DDT	125 lb	84 lb	70 lb	44 lb
Xylene	31.5 gals.	21 gals.	35 gals.	22 gals.
Triton X 100	2.0 gals.	5½ qts.	7 qts.	5½ qts.

(Formula change in winter is to prevent DDT from crystallizing out at lower temperatures.)

To make a 5 per cent DDT spray containing 50 mg DDT per ml. of spray solution, use 1 part summer concentrate with 6 parts of water or 1 part of winter concentrate with 3 parts of water. Apply at rate of 200 mg DDT per sq. ft. (approx. 2.1 g/M²) or 4 ml. of the 5 per cent spray per square foot (1 gal. to 946 sq. ft.) The U.S. Public Health Service estimated the average house in the south-eastern United States to have 2,100 sq. ft. of surface to be sprayed requiring 420 gm or 15 oz. of DDT equal to 1 qt. of the summer concentrate and at 4 ml./sq. ft. equal to 2.22 gals. of 5 per cent DDT spray.

To prepare water-wettable sprays one simply adds the water dispersible powder to water being careful to mix thoroughly and to agitate frequently so that the powder will remain in suspension while being sprayed. The sprays are usually made up so that the suspension will contain 10.5 or sometimes 2.5 per cent DDT. If the powder is of good quality no particles will be greater than 40 microns. 2.5 gm. of the powder will be completely wetted in 50 ml. of water in 2 minutes and at least four-fifths of the DDT will be in suspension after 30 minutes of standing quietly in a standard cylinder. The particle size of wettable powder is best at about 35 to 36 microns. This powder will pass a 400-mesh sieve. If the inert particles in a mixture are softer than DDT they will become smaller than DDT particles in the grinding process and will tend to coat the DDT and interfere with its toxic action. It is best to have the inert particles larger than those of DDT.

Thus far the 50 per cent wettable powders have been most suitable. Theoretically it would be better to use a powder containing 75 or even 90 per cent DDT. But the 90 per cent powder settles down too rapidly. There is a 75 per cent powder which

maintains a suspension for nearly a day but it tends to cake on the second day and is not easily re-suspended.

The stickiness of the spray is important. Some formulations adhere better to surfaces than do others. All residual DDT spraying operations should be carefully checked by taking samples of wall scrapings on selected materials from time to time for chemical analysis being careful that the samples are fully representative of the walls sampled.

Symes and others have shown that the crystals of toxicant must be of such a weight that the mosquitoes can carry them away. If the crystal is large and flat, and if it adheres too closely to the surface it may not be taken off by the insect. In general crystal size of 10 to 20 μ length with average width is best.

Applying Residual Sprays

In applying residual mosquitoicidal sprays one aims to coat a surface evenly with a given dose of the toxicant. This requires some training. For example the fan-shaped spray should strike the wall at right angles from a distance of about 18 in. at about 40 lb pressure. The hand of the operator should guide the wand or lance at an even speed back and forth with minimum overlap and no gaps in the treated surface. If the nozzle is held too close to the wall some of the spray will be deflected and will not stick to the surface. If held too far from the wall much of the material will be blown about as a space spray and will not come into effective contact with the surface to be treated. The spraying should wet the wall but not cause the insecticide to run down in rivulets. Special attention should be paid to those surfaces on which it is known that the mosquitoes habitually rest. When a spraying gang is working in a community the foreman will do well to keep the workers well clustered together for easy observation and not let them scatter all over the landscape.

Usually there is excellent co-operation on the part of householders in residual spraying operations. But after the novelty and urgency pass, one may encounter refusal rates of from 1 to 10 per cent in rural areas and from 15 to



FIG. 56. The Lofgren type of sprayer.

70 per cent in cities. The usual reasons why certain houses cannot be sprayed on schedule are (1) the householder prefers to do the spraying himself (2) he fails to prepare the rooms in time for spraying (3) he finds it too much trouble to get ready (4) he claims there is no need to spray because there are no insects or he has screening (5) he fears damage or toxicity from the spraying.

Water-wettable formulations are best on mud or dhobie surfaces, also on reed and cane or rough wood walls. These preparations can be used wherever staining of the surface is not contra-indicated. Fine quality water-white kerosene sprays will not stain wallpaper or tinted plaster walls, but such sprays tend to be adsorbed by mud and dhobie to a considerable extent. Surfaces newly coated with an oil paint or enamel also tend to neutralize the toxicant when it is in a kerosene solution.

Doses of residual DDT vary from 50 to 250 mg. of toxicant per square foot of surface treated. In average usage a dose of 200 mg./sq. ft. (2.15 gm./sq. metre) is applied. As a general rule, when the transmission season is not over 4 months, one application of 100 mg./sq. ft. (1.08 g./sq. metre) is sufficient when the season is 5 to 10 months, 200 mg./sq. ft. is a more effective dose when transmission is continuous 100 mg./sq. ft. 3 times a year is probably best. In countries where the inhabitants are apt frequently to add new coats of mud or whitewash or other material to the inner walls of their huts as in rural India it may be more practical to apply the smaller dose more frequently. Local conditions such as labour costs, natural history of vector, customs and homes of the people, all require consideration in planning the formulation, dosage, and frequency of application. All the houses in a given area should be treated none omitted for reasons of economy.

Spraying equipment should be in good working condition before being taken into the field, and should be cleaned and restored to good order at the end of the day. Precautions against toxicity to man and domestic animal are given below.

Residual DDT may be applied to screening (and, if no sprayers are available, to solid surfaces) by using a paint brush, a felt mop, or other type of applicator.

Recently there have been promising experiments with the use of commercial DDT liquefied at about 100° C. and applied thus as a residual spray without solvents, emulsifiers or sticking agents. Certain practical difficulties in regard to field equipment remain to be solved, but the residual coating obtained by this method seems

to be highly effective. On some surfaces the deposit may prove to be objectionable or damaging.

Most anopheline species will rest on a DDT-coated surface without being irritated, at least until they have taken up a lethal dose of the toxicant, although they generally show more activity on a treated than on an untreated surface. A proportion of individuals of the *A. gambiae* species in East and West Africa seem to be unusually sensitive to DDT so that they will not remain on a treated surface. They are not resistant to DDT but they are not killed by DDT residual spraying because they will not tolerate sufficient contact. In certain areas in the Orient, *A. minimus* is said to have a similar behaviour. There is some evidence that doses of DDT under 100 mg/sq ft are more irritating to *A. gambiae* than are larger doses. If such irritation is manifest in only a small percentage of the adults of a vector species in a community, it might not make much difference but if any considerable proportion avoid the DDT then another toxicant, such as benzene hexachloride should be used, as described below. Interestingly while BHC is said not to irritate *gambiae* or *minimus* it has been reported to irritate *maculatus* in Malaya more strongly than does DDT. Neither DDT nor BHC exerts a repellent effect on anophelines seeking to enter a dwelling.

It must be emphasized that as stated above if an infected mosquito rests long enough on a DDT treated surface only once during the incubation period of the sporozoite (10 days or longer) then that mosquito dies before it becomes infective. Thus it is possible with DDT residual spraying to reduce malaria carried by such mosquitoes as *A. bellator* which rest and feed outside as well as inside houses. Enough females do, in fact, rest inside for sufficient lengths of time within the incubation period to interrupt the transmission of malaria. So too malaria control due to residual DDT has been reported in practice from several areas where *gambiae* is the vector despite the irritating effect of the toxicant noted above.

In certain communities a majority of the people during warm weather sleep in the fields in order to guard their flocks or grain. They may or may not use shelters, and they are frequently in almost nightly danger of malaria infection. This obviously prejudices the success of a residual spraying project if it means that the vector mosquitoes do not rest as usual in the buildings which have been sprayed. Under such conditions one should experiment with sprayed traps, sprayed nets or sprayed temporary shelters. In some cases it may be necessary to resort to large-scale larviciding if the

population group is great enough to warrant the expenditure. Perhaps suppressive treatment with chloroquine or chlorguanide would be the most logical answer in some areas. If the migrant groups are small, then in the long run residual spraying may solve the problem by its general effect in reducing the parasite reservoir.

The costs of DDT residual spraying will vary according to local conditions. It averages about \$2.69 per spraying of 100 mg./sq. ft. per house in the United States. The Pan-American Sanitary Bureau estimates that in Central America it costs from 50 to 60 cents per capita per spraying at 2 gm./M². Italian mainland costs average just under 50 cents per capita per year. In India costs average some 6.3 cents per capita of population protected per year.

DDT was first used as an outdoor space spray against adult mosquitoes in the fall of 1943 in experiments carried out under the supervision of the Orlando Laboratory of the Bureau of Entomology and Plant Quarantine in Florida. This method has had wide application against pest mosquitoes, some species of which unfortunately are becoming resistant to DDT as noted below.

DDT larviciding. The use of DDT as a residual spray has overshadowed its worth as a larvicide. Yet there are communities where DDT larviciding is the method of choice in combating malaria. In one such it was estimated that malaria could be controlled by DDT larviciding for some 25 years at the cost of one DDT residual spray treatment. A few dry season river pools were the only source of malaria vectors. With a little experience and a few hours of investigation one should be able to determine whether or not to recommend larviciding or residual spraying in a given community. It usually wastes money to do both.

DDT does not appear to have been tested as a culicine larvicide in Switzerland prior to 1943. It is probable that the first experimenting with DDT against anopheline larvae was at the Orlando Laboratory of the Bureau of Entomology and Plant Quarantine in February 1943. The first use of DDT as a larvicide from an aeroplane was at Pickwick Reservoir and Wilson Dam in July and August, 1943, by personnel of the Health and Safety Department of TVA in co-operation with the U.S. Bureau of Entomology and Plant Quarantine. Since 1943 DDT has had wide use as a mosquito larvicide, chiefly in 3 forms: (1) blown on water as a dust mixture; (2) sprayed in an oil solution; and (3) sprayed as an emulsion which tends to penetrate beneath the water surface.

DDT is practically insoluble in water it floats indefinitely being non wetting it resists sinking by rains and neither water nor sun seem to have much effect on its stability as a larvicide. Signs of DDT poisoning develop more slowly in pupae than in larvae. However although pupae are not always killed few adults succeed in emerging and escaping from DDT treated waters. Most are killed during or just after emergence. Used as a dust larvicide the dose should be 0.1 lb. of active DDT per acre of surface or 1 lb./acre of a 10 per cent dust (approx. 1 kg./hectare). Twice this dosage is better in the presence of considerable vegetation. Various types of diluents, such as talc and pyrophyllite are suitable but not lime because it will hasten the deterioration of DDT.

For larviciding DDT is most often used in oil solutions generally at the rate of 0.05 lb. DDT in 1 gal. of fuel oil per acre (≈ 7 gm in 3.8 litres per 0.4 hectare) applied as a fine mist spray. Anopheline larvae can be killed with even smaller doses sometimes as low as 0.0.5 lb per acre. Sometimes resin or other spreading agents (e.g. Triton B-1956 or equal) at the rate of 0.25 to 0.75 per cent, are added to the oil solvent. Where there is much vegetation the dose of DDT solution may be increased to 0.1 or 0.2 lb per acre, but some fishes will be killed at this dosage.

When emulsions are used the same basic dosage is required as with solutions. Emulsions may be more effective against culicine larvae than are the dusts and the oil solutions for as noted earlier the culicine larvae are largely sub-surface in contrast to the anophelines which float close to and parallel with the water surface, feeding at the top. But since emulsions tend to permeate throughout water they may kill fishes and other fauna. In treated water any concentration of DDT greater than 1 part per million constitutes a menace to fishes, also to men and animals drinking the water or washing in it. In fact, some observers have noted that DDT in concentrations as low as 1 in 10 million may kill fishes. The emulsions are most apt to have undesirable toxic effects and the dusts are least harmful.

By aeroplane treatment, 0.05 to 0.10 lb. DDT per acre may be applied as a 20 per cent solution in methylated naphthalenes such as Velsicol NR 70 or Solvacide 544 B.

Except under unusual conditions with larger than safe doses DDT larviciding does not have a practical residual effect. In land locked ponds, with fairly stationary levels, DDT emulsion applied at the heavy rate of 3 lb per acre will destroy mosquito larvae for 8 to 16 weeks. The toxicant adheres to the vegetation and floatage

This dosage of DDT kills all fishes and may be a menace to small birds and mammals

There are other ways of using DDT as a larvicide. For example, fine dry sawdust may be mixed with a 2 to 5 per cent DDT oil solution at the rate of about 1.5 qts of oil to 4 lb of sawdust. The treated sawdust is then sprinkled on the breeding place at suitable intervals. Finely-ground cork may be used instead of wood sawdust. Various types of DDT briquettes or larvicidal balls have been used with good effect. For instance, DDT-treated sawdust may be incorporated in plaster which after hardening, is thrown into water. It gradually disintegrates and frees the toxic sawdust particles which rise to the surface and spread DDT. To keep jars and barrels free from *Aedes* larvae 2 per cent DDT in alcohol (ethyl) has been used successfully.

DDT Analogs

There are at least 21 analogs of DDT none of which has proved so useful as DDT itself. However mention should be made of (1) TDE (DDD or Rothane D₃) and (2) the methoxy analog called methoxychlor. There are also insecticidal bromine and fluorine analogs (DBrDT and DFDT or Gix).

TDE Dichloro-diphenyl-dichloroethane has about the same toxicity for anopheline larvae but less toxicity for the adults, is more toxic to certain aedines such as *A. dorsalis* and is less toxic to fishes and mammals including man than is DDT. It may be formulated and dispersed in the same ways as DDT. It has a shorter residual action than does DDT. The chief usefulness of TDE is in larviciding projects where fishes have special importance. It is not useful against DDT-resistant flies.

Methoxychlor Dimethoxy-diphenyl-trichloroethane may be used in the same formulations and methods of dispersal as DDT but the wettable powder is most useful. However DDT is approximately 10 times more toxic to mosquitoes than is methoxychlor. Both have about equal toxicity to fishes. Methoxychlor is sometimes effective for a time against DDT-resistant flies. It may be used safely in dairies.

Benzene Hexachloride and Lindane

Michael Faraday is said to have prepared benzene hexachloride in 1825 but the discovery of its insecticidal properties was made by

chemists of the Imperial Chemical Industries in England about 1942. The chlormation of benzene in the presence of ultra violet light produces a mixture of isomers of 1,2,3,4,5,6-hexachlorocyclohexane loosely termed *ben-ene hexachloride* or BHC (once called 666). The gamma isomer is the principal insecticidal ingredient and has a trade name of Cammexane. In 1948 the U.S. Interdepartmental Committee on Pest Control selected the word *lindane* for preparations of the gamma isomer of BHC of a purity of not less than 99 per cent.

BHC has a disagreeable and persistent musty odour which is considerably less pronounced in lindane. Crude BHC should contain 12 to 15 per cent gamma isomer and there are semi-refined BHC products containing from 20 to 75 or 80 per cent gamma isomer. In buying this insecticide it is useful to figure costs on the basis of gamma isomer since this is the main lethal component. Both BHC and lindane can be formulated as dusts, wettable powders, oil solutions, and emulsions.

BHC and lindane act as contact and stomach poisons and as fumigants against insects. There is a more rapid lethal action to a toxic dose of the gamma isomer than there is to a toxic dose of DDT and both appear to affect the neuro-muscular system of the insect.

While in general the techniques of applying BHC and lindane as residual sprays and larvicides are the same as already described for DDT some comments are necessary. The best dosage for residual spraying seems to be 10 mg. of the gamma isomer per square foot (108 mg./M.) of surface treated. This application will retain mosquitocidal properties for 3 months and must then be renewed, for due to increased volatility of BHC and lindane there is not the long lasting effect seen with DDT.

As noted earlier some vector mosquitoes seem to be hypersensitive to DDT and will not stand on a treated surface long enough to absorb a lethal dose. These mosquitoes are not disturbed by BHC or lindane so that under such circumstances the latter formulations are more suitable than DDT even though they must be renewed more frequently. It was noted above that some vectors may be hypersensitive to BHC. By using window and door traps one can test this point in a given locality to assist in the choice of insecticide. In some areas the odour of BHC is welcomed as a sign of powerful medicine in others it contra-indicates its use.

DDT, BHC and lindane are all highly toxic to house flies when first applied as residual sprays and this is an added benefit. In the

laboratory BHC is more toxic to house flies but less toxic to adult mosquitoes than is DDT. But there are resistant strains of house fly which tend to replace the original mixed population so that by the third year of spraying neither DDT nor the gamma isomer of BHC are effective.

For larviciding lindane promises to be useful, although it is still expensive. A suitable dosage is 0.1 lb lindane/acre (112 gm./hectare). Increased amounts of BHC are required depending on the gamma isomer content of the product used. Lindane is much less soluble in oils than is DDT. Even 2 per cent solutions in kerosene are difficult to prepare.

For aeroplane application as a larvicide the usual formulation is a 2.5 per cent gamma in fuel oil at the rate of 2 qts. per acre to provide a dose of 0.1 lb of gamma/acre.

There is a Gammexane dispersible powder (P 520) which has had successful trials as a larvicide. The formulation is made up in the field by mixing the powder with water at the rate of 3 oz. per gallon, thus producing a suspension of 0.12 per cent gamma isomer. Using a knapsack sprayer this suspension is applied to the mosquito breeding places in streams, pools and seepages, and gives excellent kill within an hour. Where vegetation is heavy 4 oz. of the powder may be used per gallon of water.

A residual BHC mosquito larvicide may be formulated as follows: technical BHC 1 lb (12 per cent gamma) Triton X-155 (or equal) 76 ml. xylene to make 1 gal. Diluted with equal parts water and applied at the rate of 1 lb tech. BHC/acre (i.e. 2 gal. finished emulsion) this gives some residual larviciding effect up to a month without much injury to fishes.

BHC is very toxic to bees, 200 times more so than is DDT. BHC is more stable in the presence of ferric iron and at temperatures even up to 120° C than is DDT. BHC usually should not be used in fogging machines as it may have severe toxic effects on the operators and others.

Chlordane

Another chlormated hydrocarbon insecticide of considerable usefulness is *chlordane* which has the formula 1,2,4,5,6,7,8,8-octachloro-4,7-methano-3,2,4,7,7a-tetrahydroindane. Technical chlordane is a mixture of several compounds. The name, spelled *chlordan* by some, is that of the Interdepartmental Committee on Pest Control. Trade names are Octa Klor 1068 and Velsicol 1068.

Chlordane is a dark viscous oily and nearly odourless liquid, insoluble in water but readily soluble in most organic solvents. Even more than DDT, BHC and lindane, chlordane dehydrohalogenates in the presence of weak alkali to form a product non-toxic to insects. Another point is that free chlorine of chlordane reacts with air to form HCl. This reduces or removes insect knock-down and killing properties. Furthermore the HCl acting as a catalyst induces reactions with iron or tin to form ferric or tin salts. These salts mixed with the chlordane when added to kerosene may form precipitates and clog spray nozzles. They may also tend to induce decomposition of the emulsifiers. None of the chlorinated hydrocarbon insecticides should be formulated with chemicals having an alkaline reaction; none should be stored in iron or tin containers and each should have been freshly manufactured at the time of purchase. Chlordane concentrates in particular should not be prepared any longer before use than necessary. Drums lined with a phenolic resin or with aluminium are required for shipment. It is wise to bio-assay each lot before use in a malaria control project.

Chlordane is formulated in dusts, wettable powders, oil solutions, and oil emulsions, and the general comments made earlier about such formulations and dosages of DDT also apply to chlordane. A satisfactory concentrate can be prepared with 8 gals. of technical chlordane, 2 gals. of Triton X 155 (or equal) and 40 gals. of xylene. This makes 50 gals. of concentrate with approximately 25 per cent technical chlordane. Mix 1 part with 9 parts of water for a 2.5 per cent finished emulsion.

Chlordane is not quite so effective as DDT as a residual spray against flies and mosquitoes and it does not have so long a residual effect. It has been found useful against DDT-resistant flies, but only until the chlordane resistant strain becomes numerous. As a space spray chlordane has been reported to be a little more effective than DDT against house flies but a little less so against *Aedes* mosquitoes. Chlordane has a strong fumigant action against adult flies and mosquitoes although it is also a stomach and a contact poison. Chlordane is more toxic to man and animals than is DDT. At least one death has been reported as due to contamination with a chlordane concentrate. It should not be applied in dairies.

As a larvicide for anopheline mosquitoes, chlordane in experimental tests has been as effective as, or perhaps slightly better than, DDT.

The insecticide *heptachlor* has been isolated from technical chlor

dane. Other names are Velsicol 104 and Velsicol heptachlor. A white crystalline solid, it has the formula 1(or 3a)_{4,5,6,7,8}-heptachloro-4,7-methano-3a,4,7,7a-tetrahydromdane. It has had successful experimental use against mosquitoes in the same sort of formulations used with chlordane.

Aldrin and Dieldrin

Aldrin is the official name for an insecticidal product containing not less than 95 per cent of 1,2,3,4,10 10-hexachloro-1,4,4a,5,8 8a-hexahydro-1,4,5 8-dimethanonaphthalene and not more than 5 per cent of insecticidally active related chlormated hydrocarbons. It is a white crystalline solid. It was formerly known as Compound 118 and has the trade name Octalene.

Dieldrin (pronounced dēld-rin) is the official name for an insecticidal product containing not less than 85 per cent of 1,2,3,4,10 10-hexachloro-6,7-epoxy-1,4,4a,5,6,7,8 8a-oxtahydro-1,4,5 8-dimethanonaphthalene and not more than 15 per cent of insecticidally active related compounds. It is a white, nearly odourless crystalline solid. It was formerly known as Compound 497 and its trade name is Octalox.

Both insecticides are available in emulsifiable concentrates (2 lb/gal.) 25 per cent wettable powders and 2.5 per cent dusts. Dieldrin is also available in a xylene solution. Both are insoluble in water but soluble in most organic solvents, dieldrin less so in aliphatic petroleum solvents.

Aldrin because of its volatility has less residual activity than that of chlordane, but dieldrin is comparable to BHC in its lasting effects. In its immediate effect against house flies, dieldrin is perhaps 40 times more toxic than DDT. Against adult mosquitoes it is equally as effective as DDT but it does not seem to irritate the insect as does DDT. Neither aldrin nor dieldrin has an appreciable knock down effect on flies. Both are contact and stomach poisons to insects. Aldrin also has a fumigant effect. Strains of house flies resistant to each have been noted.

Dieldrin is effective against adult flies and mosquitoes when used at the rate of 8 lb. of 25 per cent wettable powder or 1 gal. of 25 per cent emulsifiable concentrate per 100 gals. of spray formulation. As usually applied such formulations contain 0.2 to 0.25 per cent by weight of dieldrin and the deposit on treated surfaces will range between 10 and 20 mg. per square foot. Residues will remain effective for some 12 weeks or about as long as BHC.

Concentrations of aldrin as low as 0.01 ppm and of dieldrin as low as 0.006 ppm. gave 100 per cent mortality of mosquito larvae in 48 hours in preliminary tests. Aldrin has good larvicidal properties against *Anopheles* in dilutions ranging from 1 in 50 million to 1 in 200 million parts. Dieldrin has somewhat better larvicidal qualities up to dilutions of 1 in 300 million. It is more effective against pupae than is DDT or chlordane. Dieldrin larvicide dosages should be one-half to one fourth those of DDT.

To fishes aldrin is more toxic than is DDT and dieldrin is even more toxic than aldrin. Both must be used with great caution where fish life is important. These products are also toxic to warm-blooded mammals—considerably more so to man than is DDT—and must be handled carefully. Neither should be applied in dairies.

It seems likely that aldrin and dieldrin will have usefulness as mosquito larvicides and that dieldrin may be a helpful addition to the list of mosquito residual sprays.

Chlorinated Camphene

One of the newer polychlor insecticides is *toxaphene* or *chlorinated camphene*. It is an amber-coloured soft, waxy solid with a mild odour suggestive of both chlorine and camphor. It is made by chlorinating camphene to a chlorine content of from 67 to 69 per cent resulting in a compound having the empirical formula $C_{11}H_{10}Cl_2$ but whose structural formula is not certain. This insecticide is marketed in the form of solutions emulsions dusts and wettable powders similar to those of chlordane. Toxaphene is readily soluble in the usual organic solvents but is insoluble in water. It was formerly sold as Hercules Synthetic 3956.

Toxaphene is considerably more toxic than DDT to fishes in fact it is probably as toxic as rotenone. Application of 0.125 lb per acre (0.22 ppm.) will kill many species. Toxaphene, like chlordane is a liver poison toxic to mammals and it should not be used on pets. The usual insecticide precautions as outlined below should be observed with toxaphene.

Toxaphene, as a residual toxicant at 200 mg/ft² acts more slowly and for a much shorter time than DDT against anopheline adults and is somewhat less active than chlordane. Limited tests indicate that it does not have the irritating and consequently repelling effect DDT exerts on some adult mosquitoes. It is less effective than DDT BHC or chlordane as a space spray. As a larvicide in emul-

sion form at 0.1 to 0.2 lb/acre, toxaphene seems to be comparable to DDT but in oil solution it is somewhat less effective than similar formulations of DDT. It is inexpensive, easily formulated, and may be useful against DDT-resistant larvae of *Aedes* species.

Toxaphene is not at present an insecticide of choice for anti-mosquito operations, but it may come to have usefulness in dealing with species which have become resistant to other toxicants.

Parathion

Parathion is an organic phosphate, with the formula *o,o*-diethyl-*o*-*p*-nitrophenyl-thiophosphate. Synonyms and trade names are E-605, R.B. 1018, Compound 3422, Rhodiatox, Thiophos, Niran, and many others. Its development stems from chemical warfare research in Germany prior to World War II, and it was unknown elsewhere until 1947. Tetraethyl pyrophosphate, or TEPP, and hexaethyl tetraphosphate, or HETP or Bladan, are insecticides closely related to parathion and are even more toxic to man. Gearphos is a mixture of parathion and its dimethyl analog. It, too, is very poisonous. Schradan is a similar compound.

Parathion is a dark brown to yellow liquid, soluble in water only to about 20 ppm. and slightly soluble in kerosene and similar oils. It is freely soluble in most aromatic and polar solvents such as alcohol, acetone, and xylene. It has been used experimentally in oil solution, emulsion, dry and wettable dusts, and it acts as both a contact and a stomach poison, as well as a fumigant, for flies and mosquitoes, adults and larvae. It has been used experimentally in dairies without harm to cattle, and it does not appear in the milk.

Parathion is extremely toxic to man and should not be used in malaria control projects without further experimentation, and always with very great caution.

Precautions in using insecticides All insecticides should be kept out of reach of curious children and near-sighted cooks, and should be handled, mixed, and applied with those basic precautions which all poisons require. Also obviously inflammable formulations should not be sprayed near open fires or stored without due care.

A general idea of the relative toxicities of the insecticides mentioned above can be had from the following table, which lists rough

estimates of probable lethal doses for an adult man. Exact information is not available and individuals vary greatly in susceptibility.

<i>Toxicant</i>	<i>Estimated lethal dose for adult man (approximate)</i>
Methoxychlor	1 lb
DDD	$\frac{1}{2}$ lb
BHC (15 per cent gamma)	1 oz
Chlordane	$\frac{3}{4}$ oz.
DDT	$\frac{1}{2}$ oz.
Lindane	$\frac{1}{4}$ oz.
Toxaphene	$\frac{1}{8}$ oz.
Parathion	5 drops
TEPP	3 drops

These insecticides are poisonous when absorbed through any route, including lungs and unbroken skin. Any factor favouring absorption accentuates toxicity and vice versa. Oil solutions for example, are more toxic than dusts but some of the dusts as for example of aldrin are far from innocuous. Furthermore chronic may be more important than acute toxicity. Knowledge of the toxicity of the newer insecticides to man, to wild life and to insects is inadequate. Meanwhile one must use special precautions.

Emulsions, solutions, and wettable powder suspensions should not be allowed to remain in contact with skin. In fact, all concentrates should be washed off immediately with soap and water. This is important. One should always bathe thoroughly and change to clean clothing after working in factory or field or laboratory with insecticides. Food, kitchen and dining-room utensils, shelves and tables should be protected from insecticidal sprays. Also cover the baby's bed and the children's toys. Avoid inhalation of insecticidal oil sprays and vapours.

DDT, lindane and chlordane used in dairies on cows' cattle feed, or watering troughs will result in the appearance of these insecticides in measurable amounts in milk and butter products from the dairies. How serious this may be is not known although it has been observed that a man may have as much as 290 ppm. of DDT in his fatty tissues without showing signs or symptoms of toxicity. So far as one can determine in spite of tremendous use of DDT there has not been a confirmed death due to the operational use of this toxicant in mosquito control projects.

At routine doses of 0.1 lb/acre, DDT, TDE, and chlordane are toxic to fishes and will significantly reduce the population of a pond. At dosages of 0.05 lb/acre DDT is somewhat more toxic than TDE or chlordane. These 3 insecticides appear to have no significant effect on fish populations at dosages of 0.025 lb/acre. Toxaphene is harmful to fishes giving complete kills at 0.2 to 0.1 lb/acre after 2 and 3 applications in deep ponds. Kills were obtained at dosages of less than 1 part in 27 million.

The phosphorous compound parathion should rarely be used in mosquito control. It is extremely poisonous and must be handled with great care. Several individuals using this insecticide as an agricultural spray have died of parathion poisoning. Protective clothing, gloves, and, in closed spaces suitable type gas masks should be worn when handling this dangerous insecticide. If a parathion formulation comes in contact with the skin it should be immediately and thoroughly washed off. If it wets clothing the latter should be removed without delay and the contaminated skin washed carefully.

Solvents Xylene, the alkylated naphthalenes, fuel oil, kerosene, and other solvents for the above-named toxicants are systemic poisons when ingested and may also cause severe dermatitis. Therefore, due care should be used in handling the solvents, protecting skin by rubber gloves and eyes by goggles, and avoiding prolonged breathing of the vapours.

Antidotes There are no specific antidotes for poisoning by a chlorinated hydrocarbon insecticide. Of course, the usual emergency treatment with stomach pump or emetic should be instituted when an insecticide has been swallowed. Pentobarbital or phenobarbital medication may control the tremors. Large doses may be required. Atropine has been advised for use in parathion poisoning. Oxygen and even artificial respiration may be needed. Morphine, ephedrine, and oil laxatives are contra indicated in insecticide poisoning.

Insect resistance to toxicants *Musca domestica*, *Culex pipiens* and *tarsalis*, *Aedes communis*, *dorsalis*, *nigromaculis*, *punctator*, *solicitans*, *taeniorhynchus* and *vexans* have all been reported to have developed resistance to DDT. *Musca domestica* has also developed resistance in the field to BHC, Imdane, and chlordane. Thus far no *Anopheles* species has been reported as showing important resistance to any mosquitocide in the field. Laboratory studies have indicated that it

is possible by selective breeding to develop some DDT resistance in *A. quadrimaculatus* but it is not of the order of house fly resistance and thus far has been unimportant.

Susceptible house flies require only about 0 micrograms of DDT per gram of female fly to produce a median mortality in 24 hours but the resistant flies require up to 18,000 micrograms to produce the same result. Both resistant and non resistant flies readily absorb DDT but the resistant flies rapidly metabolize DDT into innocuous metabolites. Susceptible flies are unable to do this. All strains of DDT resistant house flies retain their tolerance when no longer subject to DDT even to 30 generations. The tolerance seems to be a multiple-gene character which causes physiological and perhaps some morphological changes. There is sometimes cross tolerance to other toxicants.

Vigilance is needed to discover the onset of resistance of mosquitoes and flies to DDT so that other toxicants can be used before the tolerance becomes marked. It is quite possible that *Anopheles* species will appear in the list of resistant insects in due time.

Spraying equipment A wide variety of apparatus is available for dispersing insecticidal formulations for larviciding and for space and residual adult spray-killing. Money and time can be saved and efficiency gained by making the correct choice of spraying equipment for a given project. (See 3rd report WHO Expert Insecticides Committee 1951)

The simplest sprayer is the common household atomizer of 1 pt. to 1 qt. (1/4 to 1 lit.) capacity in which a plunger in a metal cylinder compresses air driving it at right angles across the upper end of a capillary tube which extends from the bottom of the container. The air stream causes the insecticide to be sucked up the tube and then atomizes it into a spray often of rather coarse droplets. Best results against flies and mosquitoes are obtained if the capillary feed tube has an inside diameter of 0.015 to 0.025 in. (38-64 mm) and the air vent 0.040 in. (102 mm).

For DDT oiling of minor pools there is an Eagle No. 66 pump oiler ("pistol oiler") with a capacity of only 5 1/2 oz. (163 ml) which is convenient and easy to use.

Many makes and designs of knapsack and tank-type sprayers exist, with capacities between 2 and 5 gals (7.6-19 lit.). In these a piston air pump puts 60 to 200 lb pressure on the liquid forcing it through a spray nozzle. Knapsack sprayers are carried on the

back of the operator. He wields a wand or lance connected to the spray tank by an oil-resistant hose and having at the end a suitable nozzle and shut-off valve. Some sprayers are continuously, others of the compressed air type have storage tanks and are pumped or otherwise given some pressure at suitable intervals. Paint-sprayers, instead of the wand and nozzle, are more useful for dispersing pyrethrum sprays. But for residual sprays a nozzle such as the Teej which delivers 0.2 gals (750 ml.) per minute, at 40 lb (2.8 kg/cm.²) pressure, with an 80° spray angle, is suitable. A nozzle added to a Lofstrand (Trapido model) outfit makes an excellent combination for residually spraying water-soluble formulations. The Hudson and the Smith sprayers have also been widely used.

Some sprayers are equipped with 2 tanks, one for liquid and one for compressed air. These are designed for dispersing the material at a constant pressure of 40 lb. In the Knipe sprayer dry ice (solidified carbon dioxide) is used as a source of pressure. As the dry ice evaporates a pressure of 15 to 18 lb is generated. There are also small pocket sprayers designed like certain bicycle pumps, the tank being held in the inner tube or plunger.

Another type of sprayer is the stirrup pump which is simple, inexpensive and may often be manufactured locally. One man pumps continuously while another man sprays. It does not do high quality work, but may nevertheless meet the practical needs in some situations. (See Figure 54.)

Spray pump metals, gaskets, and tubing should be made of *chemical resisting materials*. Seamless construction is ideal for the tank which is best if made to hold 4 gals. (15.14 ltr.) when empty. A good tank will not weigh over 12 lb (5.44 kg); accessories not over 8 lb (3.66 kg). There are usually 2 filters, one through which the liquid is poured into the tank, and the other either in the nozzle assembly or at the bottom or base end of the discharge pipe. The latter type of second filter is useful for spraying water-wettable formulations. The delivery rate from a good sprayer is some 500-750 ml./min. (0.13-0.20 gal./min.) at a pressure of about 2.8 kg/cm.² (40 lb/sq. in.). The Expert Committee on Insecticides of the World Health Organization in its second report prepared useful specifications for knapsack, hand pump, and stirrup pumps.

Hand dusters include small sifter cans, containers with 1

hull and various types
rotary blower

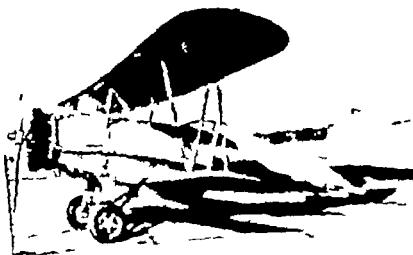


Fig. 1. Power-driven crawler
(Kornet, T.S.S.)

Power-driven crawler
designed for truck trailer
They vary from small units holding
gallons and several hundred gallons

Liquefied gas aerolizers
of producing aerolizers are (1) a
containing insecticides (2) a
to form a vapour which is mixed
with the air (3) heating, a mixture of
water becomes superheated steam (4)
nozzle breaks up the insecticide solution

Aerosol-generating and thermal treatment
vehicles or planes some utilizing the exhaust
designed and are available commercially. The best
condition for outdoor distribution is at night, during
inversion, i.e. when the temperature at 6 ft. is higher than
6-in. level and the insecticide cloud therefore stays near the
ground. Usually 4 or 5 hours after midnight is the best time
rule because of the absence of much breeze. A clear, calm
overcast daytime sky with inversion relatively low, light
wind movement not over 8 miles an hour and moderate
conditions.

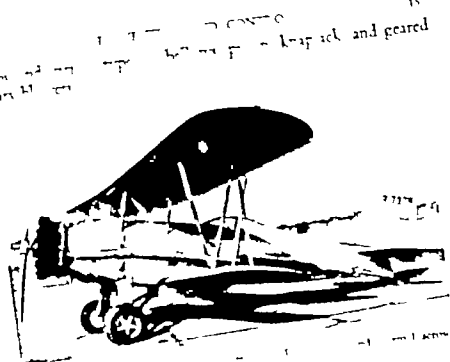
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Hand dusters include small *afters* cans, containers with rubber



Lower-driven tractor trailer blower have been devised for truck trailers. They vary from small units of 100 to 1000 g.p.m. and several hundred gallons and several hundred feet of hose.

Liquefied gas aerosol has been used for the production of products aerosol at the time of the war. Other methods of producing aerosol are (1) mixing a liquid material with the air (2) heating a mixture of water and alcohol until water becomes superheated to mix with the alcohol by contact with the air (3) heating a mixture of water and alcohol until the water boils up the mixture of water and alcohol-sized droplets.

Aerol-generating and thermal apparatus mounted on motor vehicles or planes are utilizing the exhaust engine gases, have been devised and are available commercially. The best meteorological condition for outdoor distribution of fog and fine sprays is one of inversion i.e. when the temperature at 6 ft is higher than at the 6-m level and the insecticide cloud therefore is held near the ground. Usually 4 or 5 hours after midnight is the best time as a rule because of the absence of much breeze. A clear night or an overcast daytime sky with inversion relatively high humidity and wind movement not over 8 miles an hour constitute the best conditions.

When considering aircraft dispersal of insecticides one must pay due attention to the following factors initial costs, maintenance

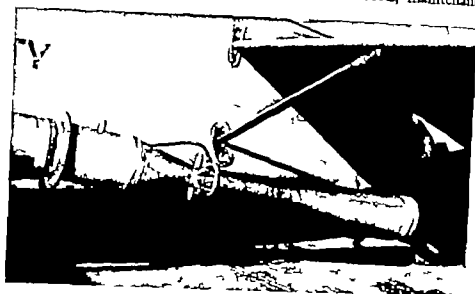


FIG. 58. Closer view of venturi section of exhaust generator (Courtesy TVA.)

costs availability of repair parts and service, operating costs, aeroplane characteristics of load capacity dependability speed range (working and ferrying) range in miles manoeuvrability ease of handling visibility safety down draft. Also one must determine the most suitable formulation size and location of nozzles, speed of plane, control from ground microclimate which influences movement of spray cloud. Distribution of an insecticide from aeroplanes requires skilful piloting. Accurate guidance is required either from the ground or from an observation plane. Flags smoke, or captive balloons used as markers, as well as ground-to-plane or inter plane radio communicators are useful to guide the dusting pilot. In some areas helicopters have special usefulness.

Disinsectization of aircraft Many kinds of insects of agricultural as well as medical importance, enter aircraft and may survive long journeys. There is undoubtedly danger of inadvertent transport of mosquitoes including those of malaria vector species, from one area to another by air travel. Spraying is the best method of killing insects on planes. An insecticide suitable for such use should be rapidly toxic to the insects but non-toxic to man should have great diffusibility be easily applied with simple technique, constitute no fire risk even when engines are running be relatively unobjectionable to passengers, and not damaging to equipment or plastic

evident. No ideal formulation has been devised but an excellent spray is an acetone emulsion:

Pyrethrum	1 per cent by weight (i.e. 5 per cent of a 20 per cent pyrethrum extract)
DDT	3 per cent by weight
Cyclohexanone	5 "
Mineral oil	5 "
Isopropanol	55 " "

This is sprayed at the rate of 50 mg. of pyrethrum per 1,000 cub. ft. dispersed in 4 to 5 seconds. If no DDT is included the rate of spraying is generally 100 mg. of pyrethrum per 1,000 cub. ft. A variation of this formula reduces the pyrethrum content to 0.4 per cent w/v with application at the rate of 10 gm. of the formulation (i.e. 300 mg. DDT and 40 mg. pyrethrum) per 1,000 cub. ft. or 8 cub. metres.

Baggage and freight compartment may be sprayed before sealing them and the undercarriage before starting the motor. Cabin, if not pressurized, may be sprayed 10 minutes after take-off keeping ventilation closed for 5 minutes. Cabin pressurized during flight may be sprayed before take-off but after closing doors and windows. Military air craft may be sprayed 5 minutes before starting the engines. In some cases spraying on arrival is substituted for or

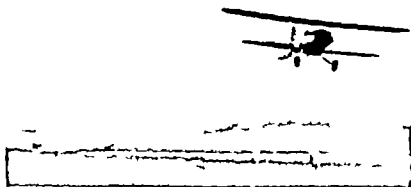


FIG. 59. Intra distribution of DDT from an aeroplane. Tennessee Valley Authority, July-August 1943. (Courtesy TVA.)

added to the departure treatment. Cabins are done as soon as the engines have stopped and the rest of the plane is sprayed later when

the engines have cooled. Aircraft are kept closed for 5 minutes after spraying.

Some officials advocate combined aerosol and residual spraying of aircraft. Another point is that built-in spraying systems are effective and are becoming more common.

To guard against implanting exotic mosquitoes it is necessary not only to spray aeroplanes and, in some cases, other conveyances, but also to do away with potential breeding places in and around sea- and airports to make them inhospitable to mosquitoes.

Drainage and Filling

In many areas in the past, drainage has been unquestionably the best measure of malaria control. Even now, with all the new insecticides, there are still malaria control problems best solved by immediate drainage. There are other areas in which residual sprays make possible relief from malaria while plans can be made and

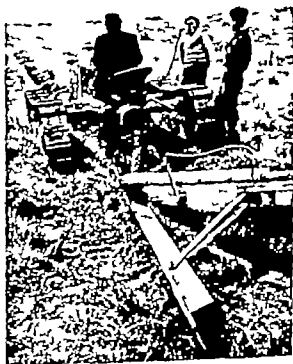


FIG. 60. Martin ditcher pulled by small tractor being used in Sardinia.

money secured for the more permanent benefits of drainage. A recent tendency has been to overlook drainage, but it becomes

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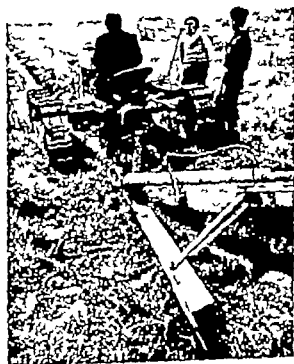


FIG. 60 Martin ditcher pulled by small tractor being used in Sardinia.

money secured for the more permanent benefits of drainage. A recent tendency has been to overlook drainage, but it becomes

PREVENTION AND CONTROL

increasingly obvious that there are no chemical panaceas. Problems vary and their solutions will also be diverse. One tries to accomplish malaria control in the most logical way - all local factors considered.

No drainage project should be undertaken without careful preliminary planning and any scheme more complicated than simple short ditching requires technical knowledge and experience not possessed by the average health officer. Expert assistance should be requested from the engineering profession because drainage requires that careful levels be run that intelligent plans be made as to relation of the proposed drainage system to existing water supplies to other sanitary improvements, to disposal of sewage and to maximum amount of water to be handled in the rainiest season.

Drainage may be accomplished in a great variety of ways such as by surface ditches, sub-surface drains, vertical drains, pumps, tide gates and other devices. In every case the primary objective is to drain so effectively that regardless of weather or tide there will be no mosquito breeding and to do the work in such a way that it enhances the value of the area affected. Just what type of drain is best for a given area will depend on topography, soil, climate and rainfall as well as on economic factors. Cost will vary greatly depending on local factors but, usually, if drains do not drain they are too expensive even if they cost very little.

Surface drains may be simple shallow furrows or more elaborate concrete channels. In the latter case, when any considerable amount of water is to be handled it is essential that drains be of solid construction. If they are to be built they should be as few and as small as is compatible with the need. They should have clean-cut sloping edges with narrow bottom and straight courses avoiding sharp bends. All ditches require maintenance to insure free flow of water at all times. Ditches may be dug by hand by ditching machinery such as ploughs or excavators and drag lines or by dynamite.

In contrast to surface drainage there is under-drainage by which water is conveyed beneath the surface of the ground. Nature's method of under-drainage is a layer of gravel or sand situated below the upper soil layer. Water readily passes through gravel or sand to some point of discharge. However in many places the layers of the ground are so arranged that water is held in the upper soil producing swampy or wet areas not suitable for agriculture, but ideal for mosquitoes. In such areas subsoil drainage aims to remove the excess soil and ground water. In effect this under-drainage

reduces the height of the water table. Subsoil drains are also useful for intercepting seepage water outcrops and have also sometimes been used to put a small stream entirely underground.

Just as in surface drainage schemes, so in under-drainage it is vital to the success of the project that preliminary studies be made. Test borings will reveal sub-surface configurations and permit a logical plan to be drawn. There should be blueprints or diagrams not only of surface contours but also of the sub-surface strata to a depth somewhat below that of the proposed drain.

Subsoil drains may consist simply of gravel or rubble, or they may be made of tile or other pipes laid end to end with open joints. It is usual to begin at the outlet and to proceed up grade; it is important to lay pipes deep enough to avoid clogging by grass and other roots and it is essential that careful levels be maintained. A final map is required, with pipe locations marked in such a way that a blocked pipeline could be dug up if necessary some years later. Inspection chambers or wells are usually provided at intervals along the pipeline.

In Malaya, water from anti-malaria subsoil drains has been cleverly utilized for wells, washing-places and in one case for a swimming pool. Such thoughtfulness sweetens relations between health officers and laymen, adding little to the cost of the control project.

In limestone regions it may be possible to drain a pond or lime sink by boring a vertical drain through an impervious stratum to an underground channel. All the water will drop out through the vertical tunnel and will flow off underground in a natural water-course.

Drainage of tidal lands requires not only ditches but also bunds or embankments to keep out the sea at high tide. The drains discharge at low tide through automatic tide gates which close as the sea comes against them, but open again as the tide recedes, thus allowing the drains to empty. Many types of tide gates have been described, the simplest one being a wooden box, set at the end of the drain and having a hinged flap on the sea side. All tide gates require supervision, because sticks and other debris frequently become impacted in such a way as to keep the flaps from closing.

In some places it is economical to build solid embankments without gates and then pump the water out of the drains into the sea. Where land is very low and yet is so situated that it can be

utilized for agricultural purposes as for sugar-cane pump drainage is a useful procedure

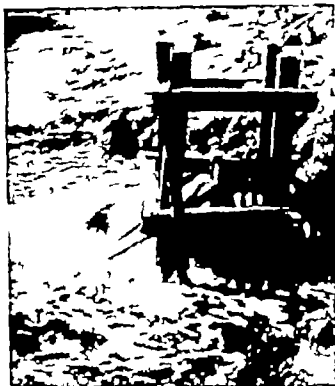


Fig. 3. Suck pump used for drainage of the land. M. J. Control The Cane Growers' Union

Filling Sometimes mosquito breeding places can be eliminated by filling. Rock and tree holes can be filled with earth, sand, asphalt, or cement; rivers can be made to deposit silt in low areas (the French have given the word *colmatage* to such silting); mud can be raised by hydraulic pumps and dredges; and there are all sorts of dry fills making use of earth, gravel, rubbish, and waste materials such as cinders, ashes, and sawdust. Modern dirt moving equipment with bulldozers, power graders, power shovels, and drag lines have simplified certain types of filling operations. But large fills for mosquito control should not be advocated until it is clear that drainage will not dry an area. Finally, sometimes simple grading is effective.

Water management Excellent water management for malaria

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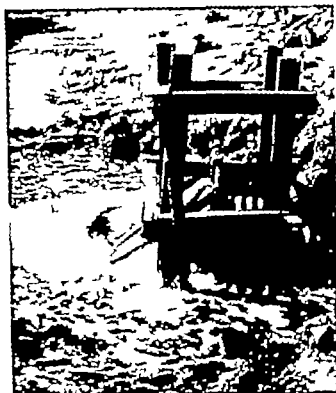


FIG. 61 Tick gate in use. (Courtesy Herms and Gray Mosquito Control, The Commonwealth Fund.)

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Water management. Excellent water management for malaria

control has been carried out by the Tennessee Valley Authority. The malaria vector of the area is *A. quadrimaculatus* whose preferential larval habitat is quiet, warm water with abundant vegetation. Consequently the malaria problem areas in the Valley have been on the main river reservoirs and surrounding areas.

Control was begun with an attempt to build malaria out while the dams were under construction. Past experience in the south-eastern United States had shown that impounding water in uncleared areas results in heavy *quadrimaculatus* output. So all trees, bushes and vines were removed from the plotted recession zone to provide a clean shore line. Just before impoundage, the water fluctuation zone planned for malaria control was thoroughly cleared to insure a maximum of clean water surface for the first season. Marginal drainage ditches were dug to connect with the main body of the reservoir ponds which otherwise would be isolated.

Permanent shore-line improvements were made to reduce the costs of malaria control. There were cut and fill projects in which shallow areas, which would create favourable larval habitats, were deepened, and the earth removed was used to fill the remainder of the area, providing a new shore-line, abrupt, straight, and clean. The reclaimed land became valuable for agricultural and timber production. There were also diking and de-watering projects in which shallow areas were diked off from the main reservoir. Pumping stations were built into the dikes and water was pumped out of the shallow area during the mosquito season but allowed to flow back to provide food and shelter for waterfowl at other seasons.

In some areas, by purchase of easement rights the land was restricted to daytime use, all persons being sent out of the area during the hours when *quadrimaculatus* feeds.

The water-level management for malaria control each season involves various combinations of flood surcharge, constant pooling, cyclical fluctuations and seasonal recessions. In the late fall, winter and early spring the water levels rise above normal needs so that, when the normal level is established, the drift and floatage are stranded on the banks above the fluctuation zone. During the spring growing season the water level is kept constant at such a level that the growth of vegetation in the fluctuation zone is retarded. When mosquito breeding starts a fluctuation schedule is established to provide regular lowering and raising of water levels to destroy mosquito larvae and pupae and to retard vegetation. Seasonal recession of

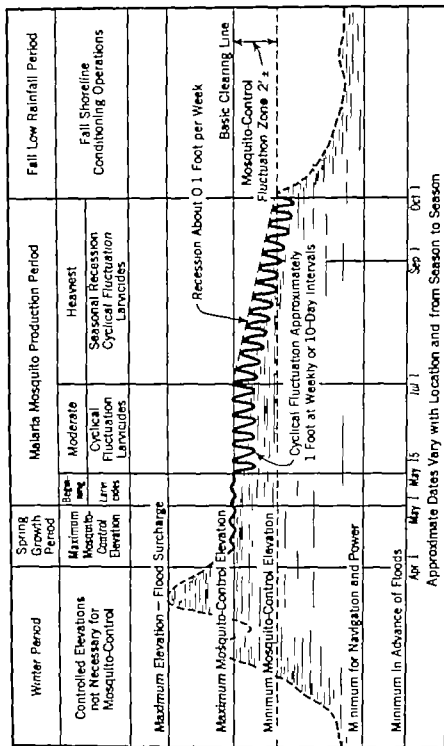


FIG. 62. Tennessee Valley Reservoir Malaria Control. (Courtesy TVA)

level is begun when heavy mosquito production starts in early summer

In some areas such herbicidal sprays as 2,4-D have been used to control growth of vegetation liable to shelter larvae. Some aeroplane distribution of DDT larvicides and some annual removal of seasonal growth from the recession zones have been carried out, as well as some mosquito-proofing of homes in certain areas. There have also been some premises-spraying of residual DDT and, at all times careful surveys of malaria incidence and vector density

Sluicing or flushing Mosquito larvae and pupae breeding in small streams may sometimes be destroyed by periodically discharging into the stream enough water to flush out its edges. This is usually accomplished by alternately damming back water and then releasing it by hand removal of sluice gates or by automatic siphons. The method is successful if there is an abundant supply and sufficient head of water with ample gradient to maintain the sluice wave and effective onrush of water. Side pools and seepages require special attention

Intermittent drying The intermittent drying of irrigated fields and field channels is sometimes a practical measure of mosquito control. Depending on the local climate and soil, a suitable cycle of wet and dry periods is arranged so that the surface water and film on the fields is absent for a few hours once each week or 10 days thus permitting the aquatic stages of mosquitoes to be killed by the sun. The dry period should not be long enough to permit the subsoil to become dry or to allow cracking of the soil or clod formation. Observing these precautions, one may expect normal or even better crops from an intermittently irrigated field. This measure requires sluice gates which can be tightly closed, field channels properly arranged, competent supervision and close co-operation by those cultivating the fields.

Other measures *Flooding* in some situations will control mosquito breeding by lessening the breeding area, raising the edge so that fishes and predators can get at the mosquito larvae increasing silt, and washing away the aquatic stages. Sometimes by salinification or by sweetening through suitable use of dams or diversion channels, a preferential larval habitat can be so altered as to discourage all breeding of a troublesome species of *Anopheles*. *Diversion* of a residual flow in a dwindling river may obviate river bed pools. *Emptying or destroying containers* is an important control measure in

areas where aquatic stages of the vector or pest mosquito are found in such places as water jars, rain barrels, eaves gutters flower pots, old tins or tyres coconut shells, and cacao pods. Copper sulphate will destroy bromeliads in which mosquitoes breed.

Naturalistic or biological control A naturalistic measure of mosquito control is one which extends or intensifies natural limiting factors without relying on chemicals or on mechanical devices. In other words, water manipulation drainage, and larviciding procedures are not naturalistic although sometimes they imitate natural control. Under the classification of naturalistic control come such measures as exposing to sunlight or creating shade to turn away a shade-loving or a sun loving species from a preferred breeding place altering flora or fauna to increase the numbers of a plant growth like *Heliotropium* or of fishes such as *Gambusia* polluting with waste material or rotting vegetation, drying by planting. Such measures under special circumstances may be relatively cheap and effective.

Malaria vector eradication versus vector reduction No one now doubts that it is possible to eliminate all transmission of malaria in an area by reducing the numbers of the vector anopheline species until they are below a certain practical or *critical density* the magnitude of which depends on the natural history of mosquito and of man, as explained in earlier sections. But most vector control measures must be repetitive. Hence the semantic appeal of the term *vector eradication* which suggests the ending of a problem by one complete effort and thus sounds more attractive than the term *vector reduction*. Stimulated by the successful eradication of *A. gambiae* from Brazil and from Egypt, some observers have come to advocate vector eradication as the method of choice to accomplish malaria control almost anywhere.

It is now becoming clear that only under special conditions is eradication the method of choice for malaria control. In most situations the elimination of a mosquito species is a costly and difficult undertaking which even if successful does in fact require never-ending maintenance measures. On the other hand the elimination of malaria transmission by such a mosquito-reducing measure as residual spraying is simple and relatively inexpensive although to be sure it must be continued indefinitely. The success of residual spraying in Greece Italy Venezuela British Guiana Tobago, Brazil Ceylon Bombay State Mauritius and elsewhere has been very convincing. Moreover residual spraying

accomplishes more than malaria control. It is an effective way of dealing with flies fleas lice, and other household insects and, increasingly it is being demanded by householders whether malaria is a problem or not. So that even if a malaria vector has been eradicated, there will still be need in most communities to do residual spraying as well as to maintain a quarantine and scouting service to guard against reappearance of the malaria vector.

On examination, it is seen that the eradication of *gambiae* from Brazil and Egypt did not eradicate malaria from the areas and did not prove that eradication is necessarily the best malaria control method somewhere else. For *gambiae* was a foreign invading mosquito with specialized larval habitats and adult behaviour patterns which made it highly susceptible to attack. Shannon who discovered it in Brazil, where probably only a single strain was present, wrote "Owing to the unique conditions of the country and certain biological peculiarities of *gambiae* I was able in three months time to map the infested area and also to reach the conclusion that the species could not only be controlled but even exterminated in the territory it had succeeded in invading. In both Brazil and in Egypt not only was a limited, sharply focused attack sufficient to deal with *gambiae* but there was present in each country a tremendous sense of disaster so that emergency measures could be readily imposed on the people. However it should be noted that Shannon's observations in Brazil were disregarded for more than 5 years, so that the infestation had time to become well established.

Anopheles eradication in places like Sardinia and Cyprus is a different matter. For example, a species like *labranchiae* in Sardinia is an old-time resident, arousing no sense of impending doom. *Labranchiae* is eclectic in its habits to such a degree that almost all water collections on the island are potential larval habitats and must be scouted and larvicided in an eradication project. Only limited larviciding of water surfaces was required in Brazil and Egypt, with practically no clearing or draining involved. But in Sardinia a great deal of expensive clearing and draining was required simply to get at *labranchiae*—to find it and to kill it. When the Sardinian project ended in October of 1950 it had cost over 12 million dollars and had not eradicated *labranchiae*. Both in Sardinia and in Cyprus it must be presumed that there remain foci of the anophelines which were under attack. Maintenance and quarantine must go on indefinitely. Sardinians already demand continued residual spraying although malaria is now uncommon.

PREVENTION AND CONTROL

While the Sardinian project can be justified as a useful way of applying post war UNRRA and ECA funds and specially as an experiment to reveal the basic difficulties of eradication and while it certainly has lifted a great burden of malaria from the people and in this way and also by drainage has opened large areas to cultivation it cannot be justified on the basis of malaria control alone. As an experiment it demonstrated how *not* to control malaria in such an area. There is every reason to believe that had residual spraying been carried out on Sardinia as it was on the Italian mainland malaria would have been as successfully subdued on the island as it has been on the mainland. In other words the capital expenditure on Sardinia has not accomplished more in this respect than was done on the mainland nor has it obviated the need for continued house spraying. Such spraying under Italian conditions costs less than 50 cents per capita per year or a total of about \$2.50 per capita for the 5 years, 1946-50. On Sardinia, this cost must be contrasted with the \$10 to \$11.50 per capita cost of the eradication project.

Eradication costs in Cyprus have been less, and it may be that eradication was the best method on that island. But there the householders have not had the concomitant benefits of residual spraying and drainage. Moreover the limited scouting employed on Cyprus makes it uncertain that eradication has been accomplished although malaria has been eliminated. With the maintenance service now in operation, the island should remain non-malarious. Neither in Cyprus nor in Sardinia can it be said that the costs have been out of proportion to the benefits derived by the people. Moreover the lessons which have come from the two experiments have great value. It is now apparent that an area chosen for an eradication project should not contain any major economically unmanageable tracts, that careful surveys should precede and accompany eradication work, that no preconceived rules should be allowed to restrict the adoption of new and promising techniques in practice and that no special preference should be shown for either anti adult or anti-larval measures.

Eradication is undoubtedly a method which may be applicable to special areas. For instance perhaps it is the method of choice against *pseudopunctipennis* in certain isolated Pacific slope villages in Peru and Chile or against the invaders *gambiae* and *funestus* on Mauritius. Elsewhere as in Ceylon against *culisacres* it would probably be too costly a measure to be feasible. In other words it is still true that no method of malaria control is universally applicable. One must

always attempt to achieve the goal in the most logical fashion. If speed is required, then more money will be needed if the vector has sharply delimited larval habitats, it may be vulnerable to eradication. But if eradication is decided upon both time and money must be available without limit, even if it costs \$100 000 to eradicate the last 10 individuals of the species under attack. Had there been sufficient funds available in Sardinia in 1949 and 1950 to repeat the 1948 programme several observers believe that eradication of all anophelines, excepting the tree-hole *plumbeus* would have been achieved.

Control by attacking the plasmodium Destroying the causative agent might seem logically to be the most direct way of controlling malaria in a community but up to the present time this line of attack has not had much success. In the first place, there are no practical methods for producing artificial immunization against malaria by use of sera and vaccines secondly the use of prophylactic drugs has not yet become a thoroughly practical measure for communities although the addition of chloroquine and chlorguanide to the armamentarium has increased the chances of success.

As already noted, individuals desiring to protect themselves from acute malaria while exposed to infection may use quinaquine, chlorguanide, chloroquine, or camoquine in the doses given and with the limitations and the results already described. These drugs afford a high degree of protection from clinical malaria but frequently do not prevent relapses of vivax malaria. These drugs are also useful in protecting groups of soldiers, labourers or others who must live and work in malarious places which cannot be made safe by anti-mosquito measures.

But for the routine control of malaria in a community it is not yet possible for practical reasons to recommend mass suppressive therapy. Anyone who has ever attempted to administer any sort of medication to every individual in a town regularly week by week, knows how difficult are the problems of absentees, infants and toddlers, and assorted individualists. Skilled personnel are required to administer the drugs which may not be left with the householders or at dispensaries in this type of malaria control. Thus costs are higher as a rule, often considerably higher than required for residual spraying or larviciding. Nevertheless with the newer drugs there may now be communities in which it will be cheaper to use prophylactic drugs than to destroy the mosquito vector.

Only careful trials will give an answer to this question. Certainly the outstanding success of residual spraying projects at low cost in many parts of the world must not be forgotten when one is considering the use of suppressive therapy on a community basis.

Maintenance Sometimes when a control programme has driven malaria incidence down to a low point, there is a tendency for responsible officials to consider the problem permanently solved and to make no further provision for preventive measures. This of course, is a mistake especially in the tropics. Having stopped malaria transmission it is necessary to carry out *maintenance* or what has been called *strategic control* in order that malaria may not re-appear. This protects the investment and can be done at relatively low cost. Usually a restricted or modified spraying programme is continued with special attention to other household insects. Whether residual applications will be required every year or less frequently is a question to be considered carefully. Full use should be made of natural barriers and any other natural controlling factors. Permanent environmental improvements, perhaps not feasible previously should also be considered.

Some economic considerations Surveys to determine what it is costing a community to submit to malaria, or to other mosquito-borne disease may help to arouse local desires for a control project. The following items should be kept in mind

- I *Deaths from mosquito-borne diseases*
 - 1 Value of a life lost.
 - 2 Cost of funerals of those who might have lived long enough to earn this cost.
- II *Illness from mosquito-borne diseases*
 - 1 Cost of medical care (physicians, quacks, medicines)
 - 2 Cost of spiritual care (priests, quacks, candles, sacrificial animals and offerings)
 - 3 Lost earnings
 - (a) Directly due to illness (b) due to nursing a relative or friend (c) for interest on borrowed money
 - 4 Lessened efficiency of convalescents and chronic cases
 - (a) Lower output of labour resulting in smaller crops, lessened manufacturing (b) lack of mental and physical energy leading to apathy, stagnation of a community or even regression.

III. *Material losses due to mosquitoes*

- 1 Lower rentals.
- 2 Depreciated real estate.
- 3 Forced sales.
- 4 Loss of sleep and working time.
- 5 Loss and depreciation of livestock.

Residual spraying with good control of malaria in a community has been carried on at costs varying in different countries from less than 10 cents to more than \$2 *per capita* per year (U S currency). In India excellent results have been reported with DDT residual spraying. For example, in the Bombay State project, 2 million homes are being sprayed thus protecting 9 million persons at a cost of 2.7 million rupees. This is about 6.3 U S cents *per capita*—surely a first-class investment! In Italy on the mainland, malaria has been almost eradicated by residual spraying alone, and the costs have not exceeded 50 cents *per capita* per year in fact, have been about 35 cents in several areas. Such examples indicate that it is no longer logical to delay malaria control because of the cost, for the facts now indicate that no country however under-developed can afford not to control malaria by modern, cheap and effective methods.



FIG. 63 A multiple family house abandoned because of the malariousness of the area.

Recommendations to governments The World Health Organization is doing much to prove to governments the economic

feasibility of malaria control to demonstrate the indirect benefits accruing in general public health and welfare and in increased agricultural and industrial production and to assist and encourage governments to work towards nation wide control and eradication of malaria by well-organized routine application of modern methods. The following statement was distributed in 1950 to all countries where the disease is a problem. This memorandum so clearly expounds the subject that it is reprinted here

1 The World Health Organization desires to stress the importance of malaria, which still attacks hundreds of millions of persons each year causing millions of deaths. Malaria is a major source of mental apathy and general physical deterioration and this is responsible for a serious loss of working efficiency wherever the disease is endemic. Malaria is a direct factor in the world shortage of food and it causes grave interference with industrial and agricultural development and enterprise. The WHO urges each government faced with a malaria problem to attack it as promptly and vigorously as possible.

2 The WHO also desires to emphasize that to-day at financially feasible costs, governments can attain a degree of practical malaria control, and even malaria eradication utterly impossible fifteen years ago.

3 Further the WHO desires to make the following particular points about malaria control, based on deliberations of the Expert Committee on Malaria of the WHO.IC and of the WHO at sessions held in 1947, 1948 and 1949 and on documents and resolutions of the First and Second World Health Assemblies in Geneva in 1948 and in Rome in 1949 respectively.

(i) The first essential for effective control of malaria in any country is the establishment on a permanent basis of a malaria control organization of adequate size staffed by adequately paid and adequately trained personnel.

(ii) In the existing state of knowledge measures directed against the mosquito transmission of malaria are the only methods which give effective control. They should take priority wherever possible.

(iii) The application of a modern insecticide such as DDT as a residual spray on the inside walls of habitations and other mosquito shelters to kill adult anopheline vectors is the most effective method of mass attack on malaria in rural areas so far evolved. The practical success of residual spraying already demonstrated in many parts of the world has advanced this method well beyond the experimental stage and it can now form a basis for extensive malaria control programmes. However it is essential that spraying operations be organized systematically keeping in view such factors as natural history of the local

vector species, nature of sprayed surfaces, formulation and dosage of insecticide frequency of spraying and selection of suitable equipment.

(iv) Chemotherapy specially with the newer antimalarial drugs, is essential in the clinical control of *epidemics* of malaria, but it is clear that chemotherapy plays a secondary role in the prevention of malaria. While therapeutic and prophylactic antimalarial drugs should be available to those who require them (regardless of ability to pay for such treatment) it must be emphasized strongly that in numerous rural areas throughout the world the use of residual sprays has in two or three seasons made mass chemotherapy and mass chemoprophylaxis of malaria unnecessary and obsolete. Contrariwise, intensive distribution of free antimalarial drugs for many years in other areas has had no marked influence on the incidence of malaria, except in well-supervised groups.

(v) Methods of irrigation cultivation, and animal husbandry should be improved where necessary so that they will tend to reduce rather than intensify malaria prevalence. In particular new public works, including irrigation and road construction, should be carefully planned in consultation with the malarialogist so that they will not become, as has frequently happened in the past, a source of malaria.

(vi) Sometimes much malaria can be averted in housing projects if they are so planned that malarious sites are avoided and malarigenous conditions are not created by construction operations.

(vii) Governments should actively support scientific research directed specially towards improving malaria control and therapy.

(viii) Legislative enactments are essential to give legal sanction and support to appropriate malaria control measures within a country.

(ix) The prevention of the exportation and importation of living anophelines (as well as other arthropods) is in many countries a matter of great importance and requires the co-operation of all governments in carrying out suitable quarantine measures under national and international regulations. Further it is urged that all countries confronted with the problem of malaria should take active measures to prevent the spread of anophelines within their own borders.

(x) While it is recognized that a reasonable amount of malaria survey work should precede control, yet it must be emphasized strongly that where malaria is known to be a problem it is important to start residual spraying at least as a pilot experiment, as soon as possible and not delay for the purpose of extensive studies. Concurrent entomological and epidemiological investigations are essential for checking and for guidance. But case finding, and tracing of carriers—according to present experience—soon lose significance when active residual spraying is being carried out. Notification of malaria cases, of course, is still of importance to a public health department.

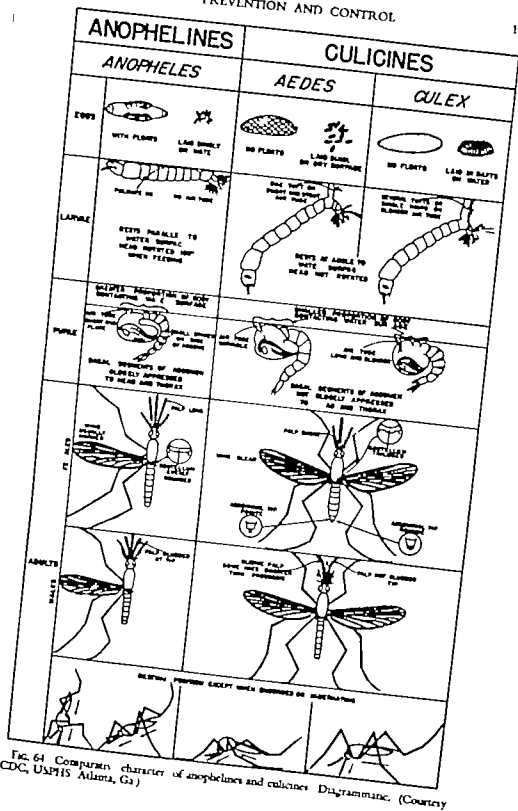


FIG. 64 Comparison character of anophelines and culicines. Diagrammatic. (Courtesy CDC, USPHS Atlanta, Ga.)

4 Finally the WHO calls attention to the fact that, within limitations of its budget and through its Regional Organizations, it is prepared to give on request certain types of malaria control assistance to governments and help to institutes devoted to training in malariology. In particular it will make available (a) expert advice and technical reports on the control of malaria and on the education of the public in malaria prophylaxis (b) fellowships and travel grants for malaria control training (c) teams and individual experts to carry out demonstration malaria control programmes and to develop malaria control organizations (d) lectures, literature, and teaching equipment to schools of malariology.

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MEASUREMENTS AND EQUIVALENTS

LENGTH

- 1 inch (U S) = 2 54001 cm = 25 4001 mm. (British inch = 2 539998 cm.)
 12 in = 1 foot = 0 304801 m.
 3 ft. = 1 yard = 0 914402 m
 5½ yds = 1 rod = 25 links = 5.02921 m.
 320 rods = 1 mile (5,280 ft. or 1 760 yds) = 1.60935 km. = 1 609 35 m.
 1 knot or nautical mile = 1 1516 statute miles = 6,080.27 ft. = 1 85325 km.
 1 millimetre = 0.001 m. = 0 03937 in.
 10 mm = 0 01 m. = 1 centimetre = 0 3937 in
 10 cm. = 0 1 m. = 1 decimetre = 3 937 in.
 10 dm = 1 metre = 39 3700 in. (British, 39 3701 in) = 3 280833 ft.
 10 m = 1 dekametre = 10 9361 yds
 10 dkm. = 1 hectometre = 19 8838 rods.
 10 hm. = 1 kilometre = 0.621372 mile = 1 093 6 yds. = 3,280.8 ft.
 1 micron (μ) = 10^{-4} cm = 0.001 mm. = $3 937 \times 10^{-8}$ in
 1 link = 7 92 in = 20 11684 cm
 100 links = 1 chain = 66 ft. = 22 yds. = 4 rods = 20 11684 m.
 1 furlong = 40 rods = 220 yds = 201 1684 m.
 1 hand = 4 in = 10 160 cm

SIEVE MESH SIZES IN MICRONS

Sieve Number	Screen Mesh Size (microns)
10	2,000
20	840
50	297
100	149
120	125
140	105
170	88
200	74
230	62
270	53
325	44
400	37

MASS

- 1 microgram (μg or γ) = 0.001 mg
 1 milligram = 0.015432356 grain
 10 mg = 1 centigram = 0.15432356 grain
 10 cg = 1 decigram = 1.5432356 grains.
 10 dg = 1 gramme = 15.432356 grains.
 10 gm = 1 dekagram = 5.643833 drams avdp
 10 dkg = 1 hectogram = 3.527396 oz. avdp
 10 hg = 1 kilogram = 2.2046223 lb avdp

 1 gramme = 0.00220462 lb avdp = 0.00267923 lb apothecary or troy
 1 gramme = 0.0352739 oz. avdp = 0.0321507 oz. apoth. or troy
 1 gramme = 15.4324 grains.
 1 kg = 35.273957 oz. avdp = 32.150742 oz. apoth. or troy
 1 kg = 2.2046223 lb avdp = 2.6792285 lb apoth. or troy

 27.34375 grams = 1 dram avdp = 1.771845 gm
 16 drams = 1 ounce = 28.349527 gm
 16 oz. = 1 pound = 453.5924 gm = 0.4535924 kg
 2,000 lb = 1 ton (short) = 907.18486 kg
 1 long ton (U S or British) = 1.120 short tons = 2,240 lb avdp
 1 metric ton (*tonne*) = 2,204.62 lb avdp = 1.000 kg
 1 metric ton = 0.984206 long ton = 1.10231 short tons
 1 British stone = 14 lb avdp = 6.35 kg
 1 grain avdp., apoth. or troy = 64.798918 mg
 20 grains = 1 scruple = 1.2959784 gm.
 3 scruples = 1 dram apoth. or troy = 3.8879351 gm
 8 drams = 1 ounce apoth. or troy = 31.103481 gm.
 12 ounces = 1 pound apoth. or troy = 37.324177 gm

AREA

- 1 square millimetre = 0.00155 sq. in.
 100 mm² = 1 sq. centimetre = 0.155 sq. in.
 100 cm.² = 1 sq. decimetre = 15.5 sq. in.
 100 dm.² = 1 sq. metre = 10.76387 sq. ft. = 1,550.0 sq. in.
 1 sq. metre = 1.195985 sq. yds (U S) = 1.195992 sq. yds. (British)
 10,000 sq. metres = 1 hectare = 2.471044 acres (U S)
 10 hectares = 1 sq. kilometre = 0.3861006 sq. mile (U.S.)
 10 sq. chains = 1 acre = 43,560 sq. ft. = 4.840 sq. yds. (U S)
 1 acre (U S) = 4.046 873 sq. metres.
 1 acre (British) = 4.046 849 sq. metres
 1 sq. mile = 640 acres = 2.589998 sq. km

VOLUME

- 1 cu. mm = 0.0000610234 cu. in.
 1 000 mm.³ = 1 cu. cm = 0.0610234 cu. in.
 1 000 cm.³ = 1 cu. dm. = 61.0234 cu. in.
 1 000 dm.³ = 1 cu. m = 1 3079428 cu. yds (U S) = 1 307954 cu. yds.
 (British)
 1 m.³ = 35 314445 cu. ft. (U S) = 35 31477 cu. ft. (British)
 1 cu. in. (U.S) = 16 387162 cm.³
 1 cu. in. (British) = 16 3870253 cm.³
 1 728 cu. in. = 1 cu. ft. = 0.0283170 m.³ (U S)
 1 cu. ft. (British) = 0.02831677 m.³
 27 cu. ft. = 1 cu. yd. = 0.76455945 m.³ (U S)
 1 cu. yd. (British) = 0.76455285 m.³

CAPACITY

- 1 millilitre = 16 2311 minims = 0.0084538 gill (U S)
 1 mL = 0.0338147 oz. (fluid, U S) = 0.035196 oz. (fluid, British)
 1 mL = 0.061025 cubic inch = 1.000027 cubic centimetres.
 10 mL = 1 centilitre 10 dL = 1 decilitre 10 dL = 1 litre.
 1 L = 1 000 mL = 1.056710 quarts (liquid, U S) = 0.264178 gal.
 (liquid, U.S.)
 1 L = 0.26417762 gal. (U.S) = 0.21998 gal. (British)
 1 l = 0.028378 bushel (U S) = 0.027497 bushel (British)
 1 L = 33.8147 ounces (fluid, U S) = 35.196 ounces (fluid, British)
 4 gills = 1 pint 2 pts. = 1 qt. 4 qts. = 1 gallon.
 1 pint (liquid, U S) = 473.179 cubic centimetres = 473.167 millilitres.
 1 pint (liquid, British) = 568.26 cubic centimetres = 568.25 millilitres.
 1 quart (liquid, U S) = 0.946333 litre.
 1 quart (liquid, British) = 1.13650 litres
 1 gal. (U S) = 231.00 cubic inches = 3.7853 litres.
 1 gal. (British Imperial) = 277.3 cubic inches = 4.54596 litres.
 1 U.S. gal. of water at 15° C. (62° F) weighs 3.7820 kg or 8.337 lb
 (avdp)
 1 Brit. Imperial gal. of water at 15° C (62° F) weighs 4.535924 kg or
 10 lb (avdp)
 1 Brit. Imp gal. = 1.20094 U S gals.
 1 U S gal. = 0.83268 Brit. Imp gals.
 1 U S liquid barrel = 31.5 U.S gals.

APOTHECARIES FLUID MEASURE

60 minims = 1 fluid dram = 3.6966 millilitres.

8 fl. dr = 1 fluid ounce = 29.5729 millilitres.

16 fl. oz. = 1 pint = 0.473167 litre

1 U.S. min = 0.061610 millilitre = 0.061612 cubic centimetre

1 British min = 0.059194 cubic centimetre

TEMPERATURE CONVERSION TABLE

C.	F	C.	F
-34.4	-30.0	15.6	60.0
-30.0	-22.0	20.0	68.0
-28.9	-20.0	21.1	70.0
-23.3	-10.0	23.9	75.0
-20.0	-4.0	25.0	77.0
-17.8	0.0	26.7	80.0
-12.2	10.0	30.0	86.0
-10.0	14.0	32.2	90.0
-6.7	20.0	35.0	95.0
-1.1	30.0	37.0	98.6
0.0	32.0	37.8	100.0
1.7	35.0	40.0	104.0
4.4	40.0	40.6	105.0
5.0	41.0	43.3	110.0
7.2	45.0	45.0	113.0
10.0	50.0	46.1	115.0
12.8	55.0	48.9	120.0
15.0	59.0	50.0	122.0

1 C. = 1.8 F

1 F = 0.5556 C.

$\frac{9}{5}$ C. + 32 = F

$\frac{5}{9}$ (F - 32) = C

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- [illegible]

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